

# Economic Calendar

August 2022



| MON  | TUE   | WED  | THU  | FRI  |
|--|---|--|--|--|
| <b>1</b><br><b>AUSTRALIA</b><br>MI Inflation Jul y/y prev 4.7% (11am)<br>ANZ Job Ads Jul prev 1.4% (11:30am)<br><b>CHINA</b><br>Caixin Mfg PMI Jul exp 51.5 prev 51.7 (11:45am)<br><b>EURO ZONE</b><br>Unemployment Rate Jun exp 6.6% prev 6.6% (7pm)<br><b>NEW ZEALAND</b><br>Building Permits Jun prev -0.5% (8:45am)<br><b>UNITED STATES</b><br>Construction Spending Jun exp 0.3% prev -0.1% (12am)<br>ISM Mfg Jul exp 52.1 prev 53.0 (12am) | <b>2</b><br><b>AUSTRALIA</b><br>CoreLogic Dwelling Prices Jul exp -1.5% prev 0.8% (5am)<br>Housing Finance Jun (11:30am)<br>Total exp -5.0% prev 1.7%<br>Investor exp -4.5% prev 0.9%<br>Owner-occupier exp -5.5% prev 2.1%<br>Building Approvals Jun exp -5.0% prev 9.9% (11:30am)<br>RBA Board Meeting (2:30pm)<br>Cash Rate Target exp 1.85% prev 1.35%<br><b>UNITED KINGDOM</b><br>Nationwide House Prices Jul exp 0.5% prev 0.3% (4pm) | <b>3</b><br><b>AUSTRALIA</b><br>Retail Sales Volumes Q2 exp 1.2% prev 1.2% (11:30am)<br><b>CHINA</b><br>Caixin Serv. PMI Jul exp 54.0 prev 54.5 (11:45am)<br><b>EURO ZONE</b><br>PPI Jun y/y exp 35.7% prev 36.3% (7pm)<br>Retail Sales Jun exp 0.0% prev 0.2% (7pm)<br><b>NEW ZEALAND</b><br>Unemp. Rate Q2 exp 3.1% prev 3.2% (8:45am)<br>Employment Q2 exp 0.4% prev 0.1% (8:45am)<br>Priv. Wages Ex. Overtime Q2 exp 1.1% prev 0.7% (8:45am)<br><b>UNITED STATES</b><br>Factory Orders Jun exp 0.8% prev 1.6% (12am)<br>ISM Non-Mfg Jul exp 53.9 prev 55.3 (12am)<br>Durable Goods Orders Jun Final prev 1.9% (12am) | <b>4</b><br><b>AUSTRALIA</b><br>Trade Balance Jun exp \$14.6bn prev \$16.0bn (11:30am)<br><b>EURO ZONE</b><br>Ger. Factory Orders Jun exp -1.7% prev 0.1% (4pm)<br><b>UNITED KINGDOM</b><br>BoE Policy Meeting (9pm)<br>Bank Rate exp 1.75% prev 1.25%<br><b>UNITED STATES</b><br>Trade Balance Jun exp -\$81.5bn prev -\$85.5bn (10:30pm) | <b>5</b><br><b>AUSTRALIA</b><br>RBA Statement on Monetary Policy (11:30am)<br><b>CHINA</b><br>Current Account Q2 Prel. prev US\$88.9bn<br>Trade Balance Jul prev US\$97.9bn (7 Aug)<br>Exports Jul y/y prev 17.9% (7 Aug)<br>Imports Jul y/y prev 1.0% (7 Aug)<br><b>EURO ZONE</b><br>Ger. Industrial Production Jun exp -0.6% prev 0.2% (4pm)<br><b>UNITED STATES</b><br>Non-farm Payrolls Change Jul exp 250k prev 372k (10:30pm)<br>Unemployment Rate Jul exp 3.6% prev 3.6% (10:30pm)<br>Average Hourly Earnings Jul exp 0.3% prev 0.3% (10:30pm)<br>Cons. Credit Jun exp \$25.0bn prev \$22.3bn (5am) |
| <b>8</b><br><b>JAPAN</b><br>Current Account Jun prev ¥128.4bn (9:50am)<br><b>EURO ZONE</b><br>Sentix Investor Conf. Aug prev -26.4 (6:30pm)  | <b>9</b><br><b>AUSTRALIA</b><br>WBC-MI Consumer Sentiment Index Aug prev 83.8 (10:30am)<br>NAB Business Survey Jul (11:30am)<br>Conditions prev 13<br>Confidence prev 1<br><b>NEW ZEALAND</b><br>Card Spending Retail Jul prev 0.1% (8:45am)  | <b>10</b><br><b>CHINA</b><br>PPI Jul y/y prev 6.1% (11:30am)<br>CPI Jul y/y prev 2.5% (11:30am)<br><b>UNITED STATES</b><br>CPI Jul exp 0.3% prev 1.3% (10:30pm)  | <b>11</b><br><b>AUSTRALIA</b><br>MI Consumer Inflation Expectations Aug prev 6.3% (11am)<br><b>NEW ZEALAND</b><br>Net Migration Jun prev -828 (8:45am)<br><b>UNITED STATES</b><br>PPI Final Jul y/y prev 11.3% (10:30pm)   | <b>12</b><br><b>EURO ZONE</b><br>Industrial Production Jun prev 0.8% (7pm)<br><b>NEW ZEALAND</b><br>BusinessNZ Mfg PMI Jul prev 49.7 (8:30am)<br><b>UNITED KINGDOM</b><br>GDP Q2 Prel. prev 0.8% (4pm)<br>Industrial Production Jun prev 0.9% (4pm)<br><b>UNITED STATES</b><br>Import Price Index Jul prev 0.2% (10:30pm)<br>Export Price Index Jul prev 0.7% (10:30pm)<br>UoM Consumer Sentiment Aug Prel. (12am)   |

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| <b>15</b><br><b>CHINA</b><br>Industrial Production Jul y/y prev 3.9% (12pm)<br>Retail Sales Jul y/y prev 3.1% (12pm)<br><b>JAPAN</b><br>GDP Q2 Prel. prev -0.1% (9:50am)<br>Industrial Production Jun Final prev 8.9% (2:30pm)<br><b>UNITED KINGDOM</b><br>Rightmove House Prices Aug prev 0.4% (9:01am)<br><b>UNITED STATES</b><br>NY Empire Mfg Aug prev 11.1 (10:30pm)<br>NAHB Housing Market Index Aug prev 55 (12am)<br>Total Net TIC Flows Jun prev \$182.5bn (6am) | <b>16</b><br><b>AUSTRALIA</b><br>RBA Board Meeting Minutes (11:30am)<br><b>EURO ZONE</b><br>Ger. ZEW Expectations Aug prev -53.8 (7pm)<br>Trade Balance Jun prev -€26.0bn (7pm)<br><b>UNITED KINGDOM</b><br>ILO Unemployment Rate Jun prev 3.8% (4pm)<br><b>UNITED STATES</b><br>Housing Starts Jul prev -2.0% (10:30pm)<br>Building Permits Jul prev -0.6% (10:30pm)<br>Industrial Production Jul prev -0.2% (11:15pm)  | <b>17</b><br><b>AUSTRALIA</b><br>WBC Leading Index Jul prev 0.40% (10:30am)<br>Wage Price Index Q2 (11:30am)<br>q/q exp 0.9% prev 0.7%<br>y/y exp 2.9% prev 2.4%<br><b>EURO ZONE</b><br>GDP Q2 Prel. (7pm)<br><b>JAPAN</b><br>Machinery Orders Jun prev -5.6% (9:50am)<br><b>NEW ZEALAND</b><br>PPI Q2 prev 2.6% (8:45am)<br>RBNZ Policy Setting (12pm)<br>Official Cash Rate prev 2.50%<br><b>UNITED KINGDOM</b><br>CPI Jul prev 0.8% (4pm)<br><b>UNITED STATES</b><br>Retail Sales Jul prev 1.0% (10:30pm)<br>Business Inventories Jun prev 1.4% (12am)<br>FOMC Meeting Minutes Jul 27 (4am) | <b>18</b><br><b>AUSTRALIA</b><br>Labour Force Jul (11:30am)<br>Employment Change exp 50k prev 88.4k<br>Unemployment Rate exp 3.4% prev 3.5%<br>Participation Rate exp 66.9% prev 66.8%<br><b>EURO ZONE</b><br>CPI Jul y/y Final prev 8.6% (7pm)<br><b>UNITED STATES</b><br>Philadelphia Fed Index Aug prev -12.3 (10:30pm)<br>Existing Home Sales Jul prev -5.4% (12am)<br>Leading Index Jul prev -0.8% (12am) | <b>19</b><br><b>JAPAN</b><br>CPI Jul y/y prev 2.4% (9:30am)<br><b>NEW ZEALAND</b><br>Trade Balance Jul prev -\$701m (8:45am)<br>Credit Card Spending Jul prev 1.3% (1pm)<br><b>UNITED KINGDOM</b><br>GfK Cons. Sentiment Aug prev -41 (9:01am)<br>Retail Sales Jul prev -0.1% (4pm)<br>Public Sector Borrowing Jul prev £22.1bn (4pm)  |
| <b>22</b><br><b>UNITED STATES</b><br>Chicago Fed Nat Act Index Jul prev -0.19 (10:30pm)   | <b>23</b><br><b>EURO ZONE</b><br>Markit Services PMI Aug Prel. (6pm)<br>Markit Mfg PMI Aug Prel. (6pm)<br>Consumer Confidence Aug Prel. prev -27.0 (12am)<br><b>JAPAN</b><br>Nikkei Japan Services PMI Aug Prel. (10:30am)<br>Nikkei PMI Mfg Aug Prel. (10:30am)<br><b>UNITED KINGDOM</b><br>Markit Manufacturing PMI Aug Prel. (6:30pm)<br>Markit/CIPS Services PMI Aug Prel. (6:30pm)<br><b>UNITED STATES</b><br>Markit Manufacturing PMI Aug Prel. (11:45pm)<br>Markit Services PMI Aug Prel. (11:45pm)<br>Richmond Fed Index Aug prev 0 (12am)<br>New Home Sales Jul prev -8.1% (12am) | <b>24</b><br><b>AUSTRALIA</b><br>RBA's Jonathan Kearns Speech (9:05am)<br><b>UNITED STATES</b><br>Durable Goods Orders Jul Prel. prev 1.9% (10:30pm)<br>Pending Home Sales Jul prev -8.6% (12am)   | <b>25</b><br><b>EURO ZONE</b><br>Ger. IFO Business Climate Survey Aug prev 88.6 (6pm)<br><b>NEW ZEALAND</b><br>Retail Sales Volumes Q2 prev -0.5% (8:45am)<br><b>UNITED STATES</b><br>GDP Annualised Q2 prev -0.9% (10:30pm)<br>Core PCE Q2 prev 4.4% (10:30pm)<br>Kansas City Fed Index Aug prev 13 (1am)   | <b>26</b><br><b>CHINA</b><br>Industrial Profits Jul y/y prev 0.8% (11:30am 27 Aug)<br><b>EURO ZONE</b><br>M3 Money Supply Jul y/y prev 5.7% (6pm)<br><b>NEW ZEALAND</b><br>ANZ Consumer Confidence Aug prev 81.9 (8am)<br><b>UNITED KINGDOM</b><br>Nationwide House Prices Aug (28 Aug-4 Sep)<br><b>UNITED STATES</b><br>Personal Income Jul (10:30pm)<br>Personal Spending Jul (10:30pm)<br>PCE Core Jul (10:30pm)<br>UoM Consumer Sentiment Aug Final (12am) |

Times are ADST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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| <b>29</b><br><b>AUSTRALIA</b><br>Retail Sales Jul prev 0.2% (11:30am)<br><b>UNITED STATES</b><br>Dallas Fed Mfg Index Aug prev -22.6 (12:30am) | <b>30</b><br><b>AUSTRALIA</b><br>Building Approvals Jul (11:30am)<br><b>EURO ZONE</b><br>Economic Confidence Aug prev 99.0 (7pm)<br>Consumer Confidence Aug Final (7pm)<br><b>JAPAN</b><br>Job to Applicant ratio Jul prev 1.27 (9:30am)<br><b>UNITED STATES</b><br>FHFA House Prices Jun prev 1.4% (11pm)<br>S&P CoreLogic CS House Prices Jun prev 1.3% (11pm)<br>Cons. Confidence Index Aug prev 95.7 (12am) | <b>31</b><br><b>AUSTRALIA</b><br>Construction Work Done Q2 prev -0.9% (11:30am)<br>Private Sector Credit Jul prev 0.9% (11:30am)<br><b>CHINA</b><br>Manufacturing PMI Aug (11:30am)<br>Non-manufacturing PMI Aug (11:30am)<br><b>EURO ZONE</b><br>CPI Aug y/y (7pm)<br><b>JAPAN</b><br>Industrial Production Jul Prel. (9:50am)<br><b>NEW ZEALAND</b><br>Building Permits Jul (8:45am)<br>ANZ Business Confidence Aug prev -56.7 (11am)<br><b>UNITED STATES</b><br>MNI Chicago PMI Aug (11:45pm) | <b>1</b><br><b>AUSTRALIA</b><br>CoreLogic Dwelling Prices Aug (5am)<br>Private Capital Expenditure Q2 prev -0.3% (11:30am)<br>Housing Finance Jul (11:30am)<br>Total<br>Investor<br>Owner-occupier<br><b>CHINA</b><br>Caixin Mfg PMI Aug (11:45am)<br><b>EURO ZONE</b><br>Unemployment Rate Jul (7pm)<br><b>UNITED STATES</b><br>Construction Spending Jul (12am)<br>ISM Mfg Aug (12am) | <b>2</b><br><b>EURO ZONE</b><br>PPI Jul y/y (7pm)<br><b>NEW ZEALAND</b><br>Terms of Trade Q2 prev 0.5% (8:45am)<br><b>UNITED STATES</b><br>Non-farm Payrolls Change Aug (10:30pm)<br>Unemployment Rate Aug (10:30pm)<br>Average Hourly Earnings Aug (10:30pm)<br>Factory Orders Jul (12am)<br>Durable Goods Orders Jul Final (12am) |

## Contacts

**Bill Evans**  
Chief Economist

bevans@westpac.com.au  
0400 456 582

**Elliot Clarke, CFA**  
Senior Economist

eclarke@westpac.com.au  
0459 848 856

**Andrew Hanlan**  
Senior Economist

ahanlan@westpac.com.au  
0466 422 382

**Matthew Hassan**  
Senior Economist

mhassan@westpac.com.au  
0409 227 159

**Justin Smirk**  
Senior Economist

jsmirk@westpac.com.au  
0459 844 788

**Ryan Wells**  
Economist

ryan.wells@westpac.com.au  
0401 423 628

## Westpac Economics

### Sydney

Level 2, 275 Kent Street  
Sydney NSW 2000  
Australia  
All enquiries: [economics@westpac.com.au](mailto:economics@westpac.com.au)



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