

Economic Calendar

November 2022



MON	TUE	WED	THU	FRI
31 AUSTRALIA MI Inflation Oct y/y prev 5.0% (11am) Retail Sales Sep exp 0.3% prev 0.6% (11:30am) Priv. Sector Credit Sep exp 0.7% prev 0.8% (11:30am) CHINA Mfg PMI Oct exp 49.7 prev 50.1 (12:30pm) Non-Mfg PMI Oct exp 50.1 prev 50.6 (12:30pm) EURO ZONE CPI Oct Prel. y/y prev 10.0% (9pm) GDP Q3 prev 0.8% (9pm) JAPAN Indust. Production Sep Prel. exp -0.8% prev 3.4% (10:50am) UNITED STATES Chicago PMI Oct exp 47.7 prev 45.7 (12:45am) Dallas Fed Index Oct exp -16.8 prev -17.2 (1:30am)	1 AUSTRALIA CoreLogic Dwelling Prices Oct exp -1.2% prev -1.4% (5am) RBA Policy Meeting (2:30pm) Cash Rate Target exp 3.10% prev 2.60% RBA Gov. Lowe Speech (7:20pm) CHINA Caixin Mfg PMI Oct prev 48.1 (12:45pm) NEW ZEALAND Building Permits Sep prev -1.6% (8:45am) UNITED STATES Construction Spending Sep exp -0.5% prev 0.7% (1am) ISM Mfg Oct exp 50.0 prev 50.9 (1am)	2 AUSTRALIA Housing Finance Sep (11:30am) Total exp -2.5% prev -3.4% Owner-occupier exp -2.3% prev -2.7% Investor exp -3.0% prev -4.8% Dwelling Approvals Sep exp -5% prev 28.1% (11:30am) NEW ZEALAND Private Wages Ex. O/T Q3 prev 1.3% (8:45am) Employment Q3 prev 0.0% (8:45am) Unemployment Rate Q3 prev 3.3% (8:45am) UNITED STATES ADP Employ. Chg. Oct exp 195k prev 208k (11:15pm) FOMC Policy Decision (5am) Federal Funds Rate exp 3.75%-4.00% prev 3.00%-3.25%	3 AUSTRALIA Trade Bal. Sep exp \$9.1bn prev \$8.3bn (11:30am) RBA's Head of Dom. Mkts Kearns Panel Participation (4pm) CHINA Caixin Services PMI Oct prev 49.3 (12:45pm) EURO ZONE Unemployment Rate Sep prev 6.6% (9pm) UNITED KINGDOM BoE Policy Decision (11pm) Bank Rate exp 3.00% prev 2.25% UNITED STATES Trade Balance Sep exp -\$68.1bn prev -\$67.4bn (11:30pm) Factory Orders Sep exp 0.4% prev 0.0% (1am) Durable Goods Orders Sep Final (1am) ISM Non-Mfg Oct exp 55.9 prev 56.7 (1am)	4 AUSTRALIA RBA Statement on Monetary Policy (11:30am) Retail Sales Vol. Q3 exp 0.2% prev 1.4% (11:30am) CHINA Current Account Q3 Prel. prev US\$77.5bn EURO ZONE Ger. Factory Orders Sep prev -2.4% (6pm) PPI Sep y/y prev 43.3% (9pm) UNITED STATES Non-farm Payrolls Chg. Oct exp 200k prev 263k (11:30pm) Unemployment Rate Oct exp 3.6% prev 3.5% (11:30pm) Avg. Hourly Earnings Oct exp 0.3% prev 0.3% (11:30pm)
7 AUSTRALIA ANZ Job Ads Oct prev -0.5% (11:30am) CHINA Trade Balance Oct prev US\$84.7bn (TBC) Exports Oct y/y prev 5.7% (TBC) Imports Oct y/y prev 0.3% (TBC) EURO ZONE Ger. Indust. Production Sep prev -0.8% (6pm) Sentix Investor Conf. Nov prev -38.3 (8:30pm)	8 AUSTRALIA WBC-MI Consumer Sentiment Nov prev 83.7 (10:30am) NAB Business Survey Oct (11:30am) Conditions prev 25 Confidence prev 5 EURO ZONE Retail Sales Sep prev -0.3% (9pm) UNITED STATES Consumer Credit Sep prev \$32.2bn (7am)	9 AUSTRALIA RBA Dep. Gov. Bullock Speech (8:05pm) CHINA PPI Oct y/y prev 0.9% (12:30pm) CPI Oct y/y prev 2.8% (12:30pm) JAPAN Current Account Sep prev ¥58.9bn (10:50am) NEW ZEALAND Retail Card Spending Oct prev 1.4% (8:45am)	10 AUSTRALIA MI Cons. Inflation Expect. Nov prev 5.4% (11am) UNITED STATES CPI Oct (12:30am) m/m exp 0.5% prev 0.4% y/y prev 8.2%	11 EURO ZONE Ger. CPI Oct Final (6pm) NEW ZEALAND BusinessNZ Mfg PMI Oct prev 52.0 (8:30am) UNITED KINGDOM GDP Q3 Prel. prev 0.2% (6pm) UNITED STATES UoM Consumer Sentiment Nov Prel. (2am)

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MON	TUE	WED	THU	FRI
14 EURO ZONE Industrial Production Sep prev 1.5% (9pm) UNITED KINGDOM Rightmove House Prices Nov prev 0.9% (11:01am)	15 AUSTRALIA RBA Board Meeting Minutes (11:30am) CHINA Industrial Production Oct prev 6.3% (1pm) Retail Sales Oct y/y prev 2.5% (1pm) EURO ZONE EU ZEW Expectations Nov prev -59.7 (9pm) Trade Balance Sep prev -€47.3bn (9pm) GDP Q3 Prel. (9pm) JAPAN GDP Q3 Prel. prev 0.9% (10:50am) Industrial Production Sep Final (3:30pm) NEW ZEALAND Net Migration Sep prev 47 (8:45am) UNITED KINGDOM ILO Unemployment Rate Sep prev 3.5% (6pm) UNITED STATES PPI Final Oct y/y prev 0.4% (12:30am) NY Empire Mfg Nov prev -9.1 (12:30am)	16 AUSTRALIA WBC Leading Index Oct prev -1.15% (10:30am) Wage Price Index Q3 (11:30am) q/q exp 1.1% prev 0.7% y/y exp 3.1% prev 2.6% JAPAN Machinery Orders Sep prev -5.8% (10:50am) UNITED KINGDOM CPI Oct prev 0.5% (6pm) UNITED STATES Retail Sales Oct prev 0.0% (12:30am) Import Price Index Oct prev -1.2% (12:30am) Export Price Index Oct prev -0.8% (12:30am) Industrial Production Oct prev 0.4% (1:15am) Business Inventories Sep prev 0.8% (2am) NAHB Housing Market Index Nov prev 38 (2am)	17 AUSTRALIA Labour Force Oct (11:30am) Employment Change exp 35k prev 0.9k Unemployment Rate exp 3.4% prev 3.5% Participation Rate exp 66.6% prev 66.6% EURO ZONE CPI Oct Final (9pm) NEW ZEALAND PPI Q3 prev 2.4% (8:45am) UNITED STATES Housing Starts Oct prev -8.1% (12:30am) Building Permits Oct prev 1.4% (12:30am) Philadelphia Fed Index Nov prev -8.7 (12:30am) Kansas City Fed Index Nov (3am)	18 JAPAN CPI Oct y/y prev 3.0% (10:30am) UNITED KINGDOM GfK Cons. Sentiment Nov prev -47 (11:01am) Retail Sales Oct prev -1.4% (6pm) UNITED STATES Existing Home Sales Oct prev -1.5% (2am) Leading Index Oct prev -0.4% (2am)
21 NEW ZEALAND Credit Card Spending Oct prev 0.7% (1pm) UNITED STATES Chicago Fed Nat. Act. Index Oct prev 0.1 (12:30am)	22 AUSTRALIA RBA Gov. Lowe Speech (6pm) EURO ZONE Consumer Confidence Nov Prel. (2am) NEW ZEALAND Trade Balance Oct prev -\$1.6bn (8:45am) UNITED KINGDOM Public Sect. Borrowing Oct prev £19.2bn (6pm) UNITED STATES Richmond Fed Index Nov prev -10 (2am)	23 EURO ZONE Markit Services PMI Nov Prel. (8pm) Markit Mfg PMI Nov Prel. (8pm) NEW ZEALAND RBNZ Policy Decision (12pm) Official Cash Rate prev 3.50% UNITED KINGDOM Markit Mfg PMI Nov Prel. (8:30pm) Markit Services PMI Nov Prel. (8:30pm) UNITED STATES Durable Goods Orders Oct Prel. (12:30am) Markit Mfg PMI Nov Prel. (1:45am) Markit Services PMI Nov Prel. (1:45am) UoM Consumer Sentiment Nov Final (2am) New Home Sales Oct prev -10.9% (2am)	24 EURO ZONE Ger. IFO Bus. Climate Survey Nov prev 84.3 (8pm) JAPAN Nikkei Services PMI Nov Prel. (11:30am) Nikkei Mfg PMI Nov Prel. (11:30am)	25 CHINA Industrial Profits Oct y/y (12:30pm Sun 27 Nov) NEW ZEALAND ANZ Consumer Confidence Nov (8am) Retail Sales Vol. Q3 prev -2.3% (8:45am)

Times are ADST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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MON	TUE	WED	THU	FRI
28 AUSTRALIA Retail Sales Oct (11:30am) EURO ZONE M3 Money Supply Oct y/y prev 6.3% (8pm) UNITED KINGDOM Nationwide House Prices Nov (28 Nov - 4 Dec) UNITED STATES Dallas Fed Mfg Index Nov (2:30am)	29 EURO ZONE Economic Confidence Nov (9pm) Consumer Confidence Nov Final (9pm) JAPAN Job to Applicant ratio Oct (10:30am) UNITED STATES FHFA House Prices Sep prev -0.7% (1am) S&P CL CS House Prices Sep prev -1.3% (1am) Cons. Confidence Index Nov prev 102.5 (2am)	30 AUSTRALIA RBA's Head of Dom. Mkts Kearns Speech (11am) Construction Work Done Q3 prev -3.8% (11:30am) Building Approvals Oct (11:30am) Private Sector Credit Oct (11:30am) CPI Monthly Indicator Oct (11:30am) Headline y/y prev 7.3% Core y/y prev 6.8% CHINA Mfg PMI Nov (12:30pm) Non-Mfg PMI Nov (12:30pm) EURO ZONE CPI Nov Prel. y/y (9pm) JAPAN Industrial Production Oct Prel. (10:50am) NEW ZEALAND Building Permits Oct (8:45am) ANZ Business Confidence Nov prev -42.7 (11am) UNITED STATES ADP Employment Change Nov (12:15am) GDP Q3 Annualised (12:30am) Core PCE Q3 (12:30am) MNI Chicago PMI Nov (1:45am) Pending Home Sales Oct (2am) Federal Reserve's Beige book (6am)	01 Dec AUSTRALIA CoreLogic Dwelling Prices Nov (5am) Private CAPEX Q3 prev -0.3% (11:30am) CHINA Caixin Mfg PMI Nov (12:45pm) EURO ZONE Unemployment Rate Oct (9pm) UNITED STATES Personal Income Oct (12:30am) Personal Spending Oct (12:30am) PCE Core Oct (12:30am) Construction Spending Oct (2am) ISM Mfg Nov (2am)	02 AUSTRALIA Housing Finance Oct (11:30am) EURO ZONE PPI Oct y/y (9pm) NEW ZEALAND Terms of Trade Q3 prev -2.4% (8:45am) UNITED STATES Non-farm Payrolls Change Nov (12:30am) Unemployment Rate Nov (12:30am) Average Hourly Earnings Nov (12:30am)

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