January 2023

MON	TUE	WED	ТНО	FRI
2 Jan AUSTRALIA New Year's Day Public Holiday (observed) CHINA Caixin Mfg PMI Dec prev 49.4 (12:45pm)	3 AUSTRALIA CoreLogic Home Value Index Dec exp -1.5% prev -1.1% EURO ZONE CPI Dec prev -0.5% (12:00am) UNITED STATES Construction Spending Nov prev -0.3% (2:00am)	4 CHINA Caixin Services PMI Dec prev 46.7 (12:45pm) UNITED STATES ISM Mfg Dec prev 49 (2:00am)	5 CHINA Exports Dec y/y Imports Dec y/y Trade Balance Dec prev US\$69.84bn EURO ZONE PPI Nov y/y prev 30.8% (9:00pm) UNITED STATES ADP Employment Change Dec prev 127k (12:15am) Trade Balance Nov prev \$-78.2bn (12:30am)	6 EURO ZONE Ger. Factory Orders Nov (6:00pm) Consumer Confidence Dec final (9:00pm) CPI Dec y/y (9:00pm) Retail Sales Nov prev -1.8% (9:00pm) Economic Confidence Dec prev 93.7 (9:00pm) UNITED STATES Non-farm Payrolls Change Dec prev 263k (12:30am) Unemployment Rate Dec prev 3.7% (12:30am) Average Hourly Earnings Dec prev 0.6% (12:30am) ISM Non-Mfg Dec prev 56.5 (2:00am) Factory Orders Nov prev 1.0% (2:00am) Durable Goods Orders Nov final (2:00am)
9 AUSTRALIA Building Approvals Nov exp -4.0% prev -6.0% (11:30am) CHINA PPI Dec y/y prev -1.3% CPI Dec y/y prev 1.6% EURO ZONE Industrial Production Nov prev -0.1% (6:00pm) Unemployment Rate Nov prev 6.5% (9:00pm)	10 CHINA Industrial Production Dec prev 3.8% Retail Sales Dec y/y prev -5.9% UNITED STATES Consumer Credit Nov prev 27.078 (7:00am)	11 AUSTRALIA Retail Sales Nov exp 0.2% prev -0.2% (11:30am) Monthly CPI Indicator Nov (11:30am) Q4 m/m exp 0.9% prev 0.2% Q4 y/y exp 7.4% prev 6.9%	12 AUSTRALIA Trade Balance Nov prev \$12.2bn (11:30am) JAPAN Current Account Nov prev -64.1 (10:50am) NEW ZEALAND Building Permits Nov prev -10.7% (8:45am) UNITED STATES CPI Dec prev 0.1% (12:30am)	13 AUSTRALIA Housing Finance Nov (11:30am) Total exp -1.5% prev -2.7% Owner-occupier exp -2.3% prev -2.9% Investor exp -1% prev -2.2% CHINA GDP Q4 y/y prev 3.9% EURO ZONE Industrial Production Nov prev -2.0% (9:00pm) Trade Balance Nov (9:00pm) UNITED STATES Import Price Index Dec prev -0.6% (12:30am) UoM Consumer Sentiment Jan (2:00am)

Times are ADST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

January 2023

MON	TUE	WED	тни	FRI
16	17	18	19	20
No data releases or events	AUSTRALIA WBC-MI Consumer Sentiment Jan prev 80.3 (10:30am) EURO ZONE CPI Dec final (6:00pm) EU ZEW Expectations Jan prev -23.6 (9:00pm) UNITED KINGDOM ILO Unemployment Rate Nov prev 3.7% (6:00pm) UNITED STATES NY Empire Manufacturing Jan (12:30am)	Industrial Production Dec (1:15am) Business Inventories Nov (2:00am)	AUSTRALIA Labour Force Dec (11:30am) Employment Change exp 30k prev 64.0k Participation Rate exp 66.8% prev 66.8% Unemployment Rate exp 3.4% prev 3.4% UNITED STATES Total Net TIC flows Nov (8:00am) Building Permits Dec (12:30am) Housing Starts Dec (12:30am) Philadelphia Fed Index Jan (12:30am)	EURO ZONE Consumer Confidence Jan JAPAN CPI Dec y/y (10:30am) NEW ZEALAND BusinessNZ Mfg PMI Dec (8:30am) Net Migration Nov prev 3343 (8:45am) UNITED KINGDOM GfK Consumer Sentiment Jan (11:01am) Retail Sales Dec (6:00pm) UNITED STATES Existing Home Sales Dec (2:00am)
23	24	25	26	27
VNITED KINGDOM Rightmove House Prices Jan prev -2.1% (11:01am) UNITED STATES Leading Index Dec (2:00am)	AUSTRALIA NAB Business Survey Dec (11:30am) Conditions prev 20 Confidence prev -4 EURO ZONE Markit Services PMI Jan (8:00pm) JAPAN Nikkei PMI Mfg Jan (11:30am) Nikkei Japan Services PMI Jan (11:30am) UNITED KINGDOM Markit Manufacturing PMI Jan (8:30pm) UNITED STATES Markit Manufacturing PMI Jan (1:45am) Markit Services PMI Jan (1:45am) Richmond Fed index Jan (2:00am)	AUSTRALIA CPI Q4 (11:30am) Headline q/q exp 1.6% prev 1.8% Headline y/y exp 7.5% prev 7.3% Underlying q/q exp 1.7% prev 1.8% Underlying y/y exp 6.7% prev 6.1% EURO ZONE IFO Business Climate Survey Jan (8:00pm) NEW ZEALAND	AUSTRALIA Australia Day Public Holiday UNITED STATES GDP Q4 (12:30am) Durable Goods Orders Dec (12:30am) New Home Sales Dec (2:00am)	AUSTRALIA Trade Price Indices Q4 (11:30am) Export Prices prev -3.6% Import Prices prev 3.0% PPI Q4 prev 1.9% (11:30am) EURO ZONE M3 Money Ssupply Dec (8:00pm) Consumer Confidence Jan final Economic Confidence Jan UNITED KINGDOM Nationwide House Prices Jan (Sat 28 Jan) UNITED STATES Personal Income Dec (12:30am) Personal Spending Dec (12:30am) PCE Core Dec (12:30am) Pending Home Sales Dec (2:00am) UoM Consumer Sentiment Jan final (2:00am)

January 2023

MON	TUE	WED	ТНО	FRI
30	31	1 Feb	2	3
NEW ZEALAND Trade Balance Dec (8:45am) UNITED STATES Dallas Fed Index Jan (2:30am)	AUSTRALIA Retail Sales Dec (11:30am) Private Sector Credit Dec (11:30am) CHINA Manufacturing PMI Jan (12:30pm) Non-manufacturing PMI Jan (12:30pm) EURO ZONE GDP Q4 prev 0.3% (9:00pm) CPI Jan (12:00am) JAPAN Job to Applicant ratio Dec (10:30am) Industrial Production Dec (10:50am) UNITED STATES Employment Cost Index Q4 prev 1.2% (12:30am) FHFA House Prices Nov (1:00am) S&P CoreLogic CS House Prices Nov (1:00am) Chicago PMI Jan (1:45am)	AUSTRALIA CoreLogic Home Value Index Jan CHINA Caixin Mfg PMI Jan (12:45pm) EURO ZONE CPI Jan (9:00pm) Unemployment Rate Dec (9:00pm) NEW ZEALAND Unemployment Rate Q4 prev 3.3% (8:45am) Private Wages Ex. Overtime Q4 prev 1.1% (8:45am) Employment Q4 prev 1.3% (8:45am) UNITED STATES ADP Employment Change Jan (12:15am) Construction Spending Dec (2:00am) ISM Mfg Jan (2:00am) FOMC Policy Decision exp 4.75% prev 4.50% (6:00am)	AUSTRALIA Building Approvals Dec (11:30am) EURO ZONE ECB Policy Decision (12:15am) NEW ZEALAND Building Permits Dec (8:45am) UNITED KINGDOM BoE Policy Decision (11:00pm) UNITED STATES Factory Orders Dec (2:00am) Durable Goods Orders Dec final (2:00am)	AUSTRALIA Housing Finance Dec (11:30am) CHINA Caixin Services PMI Jan (12:45pm) EURO ZONE PPI Dec y/y (9:00pm) NEW ZEALAND ANZ Consumer Confidence Jan (8:00am) UNITED STATES Non-farm Payrolls Change Jan (12:30am) Unemployment Rate Jan (12:30am) Average Hourly Earnings Jan (12:30am) ISM Non-Mfg Jan (2:00am)



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