

August 2023

MON	TUE	WED	THU	FRI
	AUSTRALIA CoreLogic Dwelling Prices Jul exp 0.9% prev 1.2% (12:01am) Housing Finance Jun (11:30am) Owner-occupier exp 1.3% prev 4.0% Investor exp 1.5% prev 6.2% Total exp 1.5% prev 4.8% Dwell aprvls Jun exp -7% prev 20.6% (11:30am) RBA Policy Meeting (2:30pm) Cash Rate Target exp 4.35% prev 4.10% CHINA Caixin Mfg PMI Jul exp 50.2 prev 50.5 (11:45am) EURO ZONE Unemploy. Rate Jun exp 6.5% prev 6.5% (7pm) JAPAN Job to Applicant ratio Jun prev 1.31 (9:30am) NEW ZEALAND Building Permits Jun prev -2.2% (8:45am) UNITED STATES Constn. Spend Jun exp 0.6%prev 0.9% (12am) ISM Mfg PMI Jul exp 46.9 prev 46.0 (12am)	NEW ZEALAND Unemployment Rate Q2 exp 3.5% prev 3.4% (8:45am) Private Wages Ex. Overtime Q2 exp 1.2% prev 0.9% (8:45am) Employment Q2 exp 0.6% prev 0.8% (8:45am) UNITED STATES ADP Employment Chg. Jul exp 183k prev 497k (10:15pm)	AUSTRALIA Trade Balance Jun exp \$10.4bn prev \$11.8bn (11:30am) Retail Sales Volumes Q2 exp -0.6% prev -0.6% (11:30am) CHINA Caixin Services PMI Jul exp 52.4 prev 53.9 (11:45am) EURO ZONE PPI Jun y/y exp -3.1% prev -1.5% (7pm) UNITED KINGDOM BoE Policy Decision (9pm) Bank Rate exp 5.25% prev 5.00% UNITED STATES Factory Orders Jun exp 2.1% prev 0.3% (12am) Durable Goods Orders Jun Final exp 4.7% prev 4.7% (12am) ISM Non-Mfg Jul exp 53.0 prev 53.9 (12am)	AUSTRALIA RBA Statement on Monetary Policy (11:30am) CHINA Current Account Q2 Prel. prev U\$\$81.5bn (TBC) EURO ZONE Ger. Factory Orders Jun exp -2.0% prev 6.4% (4pm) Retail Sales Jun exp 0.3% prev 0.0% (7pm) UNITED STATES Non-farm Payrolls Change Jul exp 200k prev 209k (10:30pm) Unemployment Rate Jul exp 3.6% prev 3.6% (10:30pm) Average Hourly Earnings Jul exp 0.3% prev 0.4% (10:30pm)
7	8	9	10	11
AUSTRALIA ANZ Job Ads Jul prev -2.5% (11:30am) EURO ZONE Industrial Production Jun prev -0.2% (4pm) Sentix Investor Confidence Aug prev -22.5 (6:30pm) UNITED STATES Cons. Credit Jun exp \$13.0bn prev \$7.2bn (5am)	AUSTRALIA Z Job Ads Jul prev -2.5% (11:30am) RO ZONE Ustrial Production Jun prev -0.2% m) Confidence prev 0 Conditions prev 9 CHINA Exports Jul y/y prev -12.4% (TBC) Imports Jul y/y prev -6.8% (TBC) CHINA CHINA CPI Jul y/y prev -12.4% (TBC) Imports Jul y/y prev -6.8% (TBC)		AUSTRALIA MI Consumer Inflation Expectations Aug prev 5.2% (11am) UNITED STATES CPI Jul (10:30pm) m/m exp 0.2% prev 0.2% y/y exp 3.2% prev 3.0%	NEW ZEALAND BusinessNZ Mfg PMI Jul prev 47.5 (8:30am) UNITED KINGDOM GDP Q2 prev 0.1% (4pm) UNITED STATES PPI Final Jul y/y prev 0.1% (10:30pm) UoM Consumer Sentiment Aug Prel. prev 71.6 (12am)

Times are ADST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.



August 2023

MON TUE		WED	THU	FRI	
14	15	16	17	18	
AUSTRALIA REM ZEALAND Net Migration Jun prev 4.9k (8:45am) RBA Board Meeting Minutes (11:30am) Wage Price Index Q2 (11:30am) Q/Q exp 1.0% prev 0.8% y/y exp 3.8% prev 3.7% CHINA Industrial Production Jul y/y prev 4.49 (12pm) Retail Sales Jul y/y prev 3.1% (12pm) EURO ZONE EU ZEW Expectations Aug prev -12.2 (7pm) JAPAN GDP Q2 Prel. prev 0.7% (9:50am) UNITED KINGDOM ILO Unemployment Rate Jun prev 4.0' (4pm) UNITED STATES Retail Sales Jul prev 0.2% (10:30pm) NY Empire Mfg Aug prev 1.1 (10:30pm) Business Inventories Jun prev 0.2% (12ar NAHB Housing Market Index Aug prev 56 (12am) Total Net TIC Flows Jun prev -\$167.6b (6am)		AUSTRALIA WBC Leading Index Jul prev -0.51% (10:30am) EURO ZONE GDP Q2 Prel. (7pm) Industrial Production Jun prev 0.2% (7pm) NEW ZEALAND RBNZ Policy Decision (12pm) Official Cash Rate prev 5.50% UNITED KINGDOM CPI Jul prev 0.1% (4pm) UNITED STATES Housing Starts Jul prev -8.0% (10:30pm) Building Permits Jul prev -3.7%	AUSTRALIA Labour Force Jul (11:30am) Employment Change exp 25k prev 32.6k Unemployment Rate exp 3.5% prev 3.5% Participation Rate exp 66.8% prev 66.8% EURO ZONE Trade Balance Jun prev -€0.9bn (7pm) JAPAN Machinery Orders Jun prev -7.6% (9:50am) NEW ZEALAND PPI Q2 prev 0.3% (8:45am) UNITED STATES	EURO ZONE CPI Jul Final y/y prev 5.5% (7pm) JAPAN CPI Jul y/y prev 3.3% (9:30am) UNITED KINGDOM GfK Cons. Sentiment Aug prev -30 (9:01am) Retail Sales Jul prev 0.7% (4pm)	
21	22	23	24	25	
NEW ZEALAND Trade Balance Jul prev \$9.0m (8:45am) UNITED KINGDOM Rightmove House Prices Aug prev -0.2% (9:01am)	UNITED KINGDOM Public Sector Borrowing Jul prev €17.7bn (4pm) UNITED STATES Existing Home Sales Jul prev -3.3% (12am) Richmond Fed Index Aug prev -9 (12am)		UNITED STATES Chicago Fed Nat Activity Index prev -0.3 Jul (10:30pm) Durable Goods Orders Jul Prel. (10:30pm) Kansas City Fed Index Aug prev -11 (1am)	CHINA Industrial Profits Jul y/y prev -8.3% (11:30am Sun 27 Aug) EURO ZONE Ger. IFO Biz Climate Survey Aug prev 87.3(6pm) UNITED STATES UoM Consumer Sentiment Aug Final (12am)	



August 2023

MON	TUE	WED	THU	FRI
28	29	30	31	1 Sep
AUSTRALIA Retail Sales Jul prev -0.8% (11:30am) EURO ZONE M3 Money Supply Jul prev 0.6% (6pm) UNITED KINGDOM Nationwide House Prices Aug (28 Aug - 4 Sep) UNITED STATES Dallas Fed Mfg Index Aug (12:30am)	AUSTRALIA RBA's Deputy Gov. Michelle Bullock Speech (5:40pm) JAPAN Job to Applicant ratio Jul (9:30am) UNITED STATES FHFA House Prices Jun prev 0.7% (11pm) S&P CoreLogic CS House Prices Jun prev 1.0% (11pm) Consumer Confidence Index Aug prev 117.0 (12am)	AUSTRALIA Construction Work Done Q2 exp 1.3% prev 1.8% (11:30am) Building Approvals Jul (11:30am) Monthly CPI Indicator Jul y/y prev 5.4% (11:30am) EURO ZONE Consumer Confidence Aug Final (7pm) Economic Confidence Aug prev 94.5 (7pm) CPI Aug (10pm) NEW ZEALAND Building Permits Jul (8:45am) UNITED STATES ADP Employment Change Aug (10:15pm) GDP Annualised Q2 prev 2.4% (10:30pm) Pending Home Sales Jul prev 0.3% (12am)	AUSTRALIA Private Sector Credit Jul prev 0.2% (11:30am) Private CAPEX Q2 exp 1.3% prev 2.4% (11:30am) CHINA Mfg PMI Aug prev 49.3 (11:30am) Non-Mfg PMI Aug prev 51.5 (11:30am) EURO ZONE CPI Aug y/y Prel y/y (7pm) Unemployment Rate Jul (7pm) JAPAN Industrial Production Jul Prel. (9:50am) NEW ZEALAND ANZ Business Confidence Aug (11am) UNITED STATES Personal Income Jul prev 0.3% (10:30pm) Personal Spending Jul prev 0.5% (10:30pm) PCE Core Jul prev 0.2% (10:30pm) Chicago PMI Aug (11:45pm)	AUSTRALIA CoreLogic Dwelling Prices Aug (12:Olam) Housing Finance (11:30am) Owner-occupier Investor Total NEW ZEALAND ANZ Cons. Confidence Aug prev 83.7 (8am) UNITED STATES Non-farm Payrolls Change Aug (10:30pm) Unemployment Rate Aug (10:30pm) Average Hourly Earnings Aug (10:30pm) Construction Spending Jul (12am) ISM Mfg PMI Aug (12am)



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