

# Economic Calendar

January 2024



MON	TUE	WED	THU	FRI
<b>1</b> <b>AUSTRALIA</b> CoreLogic Dwelling Prices Dec exp 0.5% prev 0.6% (12:01am)	<b>2</b> <b>EURO ZONE</b> M3 Money Supply Nov prev -1.0% (8:00pm) <b>UNITED STATES</b> Construction Spending Nov prev 0.6% (12:30am)	<b>3</b> <b>UNITED STATES</b> ISM Mfg Dec prev 46.7 (2:00am)	<b>4</b> <b>EURO ZONE</b> CPI Dec (12:00am) <b>UNITED STATES</b> ADP Employment Change Dec prev 103k (12:15am)	<b>5</b> <b>EURO ZONE</b> CPI Dec y/y prev 2.4% (9:00pm) PPI Nov y/y prev -9.4% (9:00pm) <b>UNITED STATES</b> Average Hourly Earnings Dec prev 0.4% (12:30am) Unemployment Rate Dec prev 3.7% (12:30am) Non-farm Payrolls Change Dec prev 199k (12:30am) Factory Orders Nov prev -3.6% (2:00am) ISM Non-Mfg Dec prev 52.7 (2:00am) Durable Goods Orders Nov final (2:00am)
<b>8</b> <b>EURO ZONE</b> Ger. Factory Orders Nov prev -3.7% (6:00pm) Retail Sales Nov prev 0.1% (9:00pm) Consumer Confidence Dec final (9:00pm) Economic Confidence Dec prev 93.8 (9:00pm)	<b>9</b> <b>AUSTRALIA</b> Retail Sales Nov exp flat prev -0.2% (11:30am) Building Approvals Nov exp -3.0% prev 7.5% (11:30am) <b>EURO ZONE</b> Industrial Production Nov prev -0.7% (6:00pm) Unemployment Rate Nov prev 6.5% (9:00pm) <b>UNITED STATES</b> Consumer Credit Nov prev \$5.134bn (7:00am) Trade Balance Nov prev \$-64.3bn (12:30am)	<b>10</b> <b>AUSTRALIA</b> Monthly CPI indicator, headline Nov exp 4.5% prev 4.9% (11:30am)	<b>11</b> <b>AUSTRALIA</b> Trade Balance Nov prev \$7.1bn (11:30am) <b>NEW ZEALAND</b> Building Permits Nov prev 8.7% (8:45am) <b>UNITED STATES</b> CPI Dec prev 0.1% (12:30am)	<b>12</b> <b>AUSTRALIA</b> Housing Finance Nov (11:30am) Total exp 1.5% prev 5.4% Owner-occupier exp 1.3% prev 5.6% Investor exp 2.0% prev 5.0% <b>JAPAN</b> Current Account Nov (10:50am) <b>UNITED STATES</b> PPI Final Dec y/y prev 0.9% (12:30am)

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MON	TUE	WED	THU	FRI
<b>15</b> <b>AUSTRALIA</b> ANZ Job Ads Dec prev -4.6% (11:30am) <b>EURO ZONE</b> Industrial Production Nov prev -0.7% (9:00pm) Trade Balance Nov prev 10.9bn (9:00pm) <b>UNITED KINGDOM</b> Rightmove House Prices Jan prev -1.9% (11:01am)	<b>16</b> <b>CHINA</b> GDP Q4 y/y prev 2.9% <b>EURO ZONE</b> CPI Dec final (6:00pm) EU ZEW Expectations Jan prev 23.0 (9:00pm) <b>UNITED KINGDOM</b> ILO Unemployment Rate Nov (6:00pm) <b>UNITED STATES</b> NY Empire Manufacturing Jan prev -14.5 (12:30am)	<b>17</b> <b>UNITED KINGDOM</b> CPI Dec (6:00pm) <b>UNITED STATES</b> Business Inventories Nov (12:30am) Retail Sales Dec (12:30am) Import Price Index Dec (12:30am) Industrial Production Dec (1:15am)	<b>18</b> <b>AUSTRALIA</b> Labour force Dec (11:30am) Employment Change prev 61.5k Unemployment Rate prev 3.9% Participation Rate prev 67.2% <b>JAPAN</b> Machinery Orders Nov (10:50am) Industrial Production Nov final (3:30pm) <b>UNITED STATES</b> Housing Starts Dec (12:30am) Building Permits Dec (12:30am) New Home Sales Dec (2:00am)	<b>19</b> <b>JAPAN</b> CPI Dec y/y (10:30am) <b>NEW ZEALAND</b> BusinessNZ Mfg PMI Dec (8:30am) Net Migration Nov (8:45am) <b>UNITED KINGDOM</b> Retail Sales Dec (6:00pm) <b>UNITED STATES</b> UoM Consumer Sentiment Jan (2:00am) Existing Home Sales Dec (2:00am) Total Net TIC flows Nov (8:00amSat 20 Jan)
<b>22</b>	<b>23</b> <b>EURO ZONE</b> Consumer Confidence Jan (2:00am) <b>UNITED KINGDOM</b> Public Sector Borrowing Dec (6:00pm)	<b>24</b> <b>EURO ZONE</b> Markit Services PMI Jan (8:00pm) <b>NEW ZEALAND</b> CPI Q4 q/q prev 1.8% (8:45am) <b>UNITED KINGDOM</b> Markit Manufacturing PMI Jan (8:30pm) Markit/CIPS Services PMI Jan (8:30pm) <b>UNITED STATES</b> Markit Manufacturing PMI Jan (1:45am) Markit Services PMI Jan (1:45am)	<b>25</b> <b>EURO ZONE</b> IFO Business Climate Survey Jan (8:00pm) ECB Policy Decision (12:15am) <b>UNITED STATES</b> GDP Q4 (12:30am) Durable Goods Orders Dec (12:30am)	<b>26</b> <b>EURO ZONE</b> M3 Money Supply Dec (8:00pm) <b>UNITED KINGDOM</b> GfK Consumer Sentiment Jan (11:01am) <b>UNITED STATES</b> Personal Income Dec (12:30am) Personal Spending Dec (12:30am) PCE Core Dec (12:30am)

Times are ADST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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MON	TUE	WED	THU	FRI
<b>29</b> <b>NEW ZEALAND</b> Trade Balance Dec (8:45am) <b>UNITED STATES</b> Dallas Fed Index Jan (1:30am)	<b>30</b> <b>AUSTRALIA</b> Retail Sales Dec (11:30am) <b>EURO ZONE</b> Consumer Confidence Jan final (9:00pm) Economic Confidence Jan (9:00pm) GDP Q4 (9:00pm) <b>JAPAN</b> Job to Applicant ratio Dec (10:30am) <b>UNITED KINGDOM</b> Nationwide House Prices Jan <b>UNITED STATES</b> FHFA House Prices Nov (1:00am) S&P CoreLogic CS House Prices Nov (1:00am)	<b>31</b> <b>AUSTRALIA</b> Private Sector Credit Dec exp -0.5 (11:30am) CPI Q4 (11:30am) Headline Q4 q/q exp 0.8% prev 1.2% Headline Q4 y/y exp 4.3% prev 5.4% Underlying Q4 q/q exp 0.9% prev 1.2% Underlying Q4 y/y exp 4.4% prev 5.2% Monthly CPI indicator, headline Dec (11:30am) <b>EURO ZONE</b> CPI Jan (12:00am) <b>JAPAN</b> Industrial Production Dec (10:50am) <b>UNITED STATES</b> Employment Cost Index Q4 prev 1.1% (12:30am) Chicago PMI Jan (1:45am) FOMC Policy Decision exp 5.50% (6:00am)	<b>Feb 1</b> <b>AUSTRALIA</b> CoreLogic Dwelling Prices Jan (12:01am) Trade Price Indices Q4 (11:30am) Import Prices prev 0.8% Export Prices prev -3.1% Dwelling Approvals Dec (11:30am) <b>EURO ZONE</b> CPI Jan y/y (9:00pm) Unemployment Rate Dec (9:00pm) <b>UNITED KINGDOM</b> BoE Policy Decision (11:00pm) <b>UNITED STATES</b> Construction Spending Dec (12:30am) ISM Mfg Jan (2:00am)	<b>2</b> <b>AUSTRALIA</b> PPI Q4 prev 1.8% (11:30am) Housing Finance Dec (11:30am) Total Housing Finance Owner-occupier Housing Finance Investor Housing Finance <b>NEW ZEALAND</b> Building Permits Dec (8:45am) <b>UNITED STATES</b> Average Hourly Earnings Jan (12:30am) Unemployment Rate Jan (12:30am) Non-farm Payrolls Change Jan (12:30am) Trade Balance Dec (12:30am) Factory Orders Dec (2:00am) UoM Consumer Sentiment Jan final (2:00am) Durable Goods Orders Dec final (2:00am)

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