

Economic Calendar

February 2024



MON	TUE	WED	THU	FRI
29	30	31	1	2
			AUSTRALIA CoreLogic Dwelling Prices Jan exp 0.5% prev 0.4% (12:01am) Trade Price Indices Q4 (11:30am)) Import Prices exp 0.2% prev 0.8% Export Prices Q4 exp 3.3% prev -3.1% Dwelling approvals Dec exp -0.5% prev 1.6% (11:30am) CHINA Caixin Mfg PMI Jan prev 50.8 (12:45pm) EURO ZONE CPI Jan y/y (9:00pm) Unemployment Rate Dec prev 6.4% (9:00pm) UNITED KINGDOM BoE Policy Decision prev 5.25% (11:00pm) UNITED STATES Construction Spending Dec exp 0.6% prev 0.4% (2:00am) ISM Mfg Jan exp 47.5 prev 47.4 (2:00am)	AUSTRALIA PPI Q4 prev 1.8% (11:30am) Housing Finance Dec (11:30am) Total exp 2.5% prev 1.0% Owner-occupier exp 2.0% prev 0.5% Investor exp 3.5% prev 1.9% NEW ZEALAND ANZ Consumer Conf. Jan prev 93.1 (8:00am) Building Permits Dec prev -10.6% (8:45am) UNITED STATES Non-farm Payrolls Change Jan exp 155k prev 216k (12:30am) Unemployment Rate Jan exp 3.7% prev 3.7% (12:30am) Average Hourly Earnings Jan exp 0.3% prev 0.4% (12:30am) UoM Consumer Sentiment Jan final prev 78.8 (2:00am) Factory Orders Dec exp 0.5% prev 2.6% (2:00am) Durable Goods Orders Dec final (2:00am)
5	6	7	8	9
AUSTRALIA MI Inflation Gauge Jan y/y prev 5.2% (11:00am) Trade Balance Dec exp \$10.5bn prev \$11.4bn (11:30am) ANZ Job Ads Jan prev 0.1% (11:30am) CHINA Caixin Services PMI Jan prev 52.9 (12:45pm) EURO ZONE PPI Dec y/y prev -8.8% (9:00pm) UNITED STATES ISM Non-Mfg Jan exp 52 prev 50.6 (2:00am)	AUSTRALIA Real Retail Sales Q4 exp 0.7% prev 0.2% (11:30am) RBA Policy Decision exp 4.35% prev 4.35% (2:30pm) RBA-Statement on Monetary Policy (2:30pm) EURO ZONE Ger. Factory Orders Dec (6:00pm) Retail Sales Dec prev -0.3% (9:00pm)	EURO ZONE Industrial Production Dec prev -0.7% (6:00pm) NEW ZEALAND Unemployment Rate Q4 prev 3.9% (8:45am) Employment Q4 prev -0.2% (8:45am) Private Wages Ex. Overtime Q4 prev 0.8% (8:45am) UNITED STATES Trade Balance Dec prev \$-63.2bn (12:30am)	CHINA PPI Jan y/y prev -2.7% (12:30pm) CPI Jan y/y prev -0.3% (12:30pm) JAPAN Current Account Dec prev 1925.6 (10:50am) UNITED STATES Consumer Credit Dec prev 23.751 (7:00am)	AUSTRALIA RBA Governor Bullock - Testimony (9:30am) EURO ZONE CPI Jan final (6:00pm)

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MON	TUE	WED	THU	FRI
12	13	14	15	16
	AUSTRALIA WBC-MI Consumer Sentiment Feb prev 81 (10:30am) NAB Business Survey Jan (11:30am) Business Confidence Jan prev -1 Business Conditions Jan prev +7 EURO ZONE EU ZEW Expectations Feb prev 22.7 (9:00pm) UNITED KINGDOM ILO Unemployment Rate Dec exp 4.2% (6:00pm) UNITED STATES CPI Jan prev 0.3% (12:30am)	EURO ZONE GDP Q4 (9:00pm) Industrial Production Dec prev -0.3% (9:00pm) UNITED KINGDOM CPI Jan prev 0.4% (6:00pm)	AUSTRALIA MI Consumer Infn Exps. Feb prev 4.5% (11:00am) Labour Force Survey Jan (11:30am) Employment Change exp 15k prev -65.1k Unemployment Rate exp 4.0% prev 3.9% Participation Rate exp 66.8% prev 66.8% JAPAN GDP Q4 prev -0.7% (10:50am) NEW ZEALAND Net Migration Dec prev 2740 (8:45am) BusinessNZ Mfg PMI Jan prev 43.1 (3:30am) UNITED KINGDOM GDP Q4 prev -0.1% (6:00pm) UNITED STATES NY Empire Mfg Feb prev -43.7 (12:30am) Retail Sales Jan prev 0.6% (12:30am) Philadelphia Fed Index Feb prev -10.6 (12:30am) Import Price Index Jan prev 0.0% (12:30am) Industrial Production Jan prev 0.1% (1:15am) Business Inventories Dec prev -0.1% (2:00am) NAHB Housing Mkt Index Feb prev 44 (2:00am)	CHINA Current Account Q4 prev US\$62.8bn (Sun 18 Feb) UNITED KINGDOM Retail Sales Jan prev -3.2% (6:00pm) UNITED STATES Total Net TIC flows Dec prev 260.2 (8:00am) Housing Starts Jan prev -4.3% (12:30am) Building Permits Jan prev 1.9% (12:30am) PPI Final Jan y/y prev -0.1% (12:30am) UoM Consumer Sentiment Feb (2:00am)
19	20	21	22	23
JAPAN Machinery Orders Dec prev -4.9% (10:50am) UNITED KINGDOM Rightmove House Prices Feb prev 1.3% (11:01am)	AUSTRALIA RBA Board Meeting Minutes (11:30am) UNITED STATES Leading Index Jan (2:00am)	AUSTRALIA WBC-MI Leading Index Jan prev +0.01% (10:30am) Wage Price Index Q4 (11:30am) q/q exp 0.9% prev 1.3% y/y exp 4.1% prev 4.0% EURO ZONE Consumer Confidence Feb (2:00am) NEW ZEALAND PPI Q4 prev 0.8% (8:45am) UNITED KINGDOM Public Sector Borrowing Jan (6:00pm)	EURO ZONE Markit Services PMI Feb (8:00pm) NEW ZEALAND Trade Balance Jan (8:45am) UNITED KINGDOM Markit Manufacturing PMI Feb (8:30pm) Markit/CIPS Services PMI Feb (8:30pm) UNITED STATES Chicago Fed Nat Act Index Jan (12:30am) Markit Manufacturing PMI Feb (1:45am) Markit Services PMI Feb (1:45am) Existing Home Sales Jan prev -1.0% (2:00am)	EURO ZONE IFO Business Climate Survey Feb (8:00pm) NEW ZEALAND Retail Sales Volumes Q4 prev 0.0% (8:45am) UNITED KINGDOM GfK Consumer Sentiment Feb (11:01am)

Times are ADST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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MON	TUE	WED	THU	FRI
26 UNITED STATES Dallas Fed Index Feb (1:30am) New Home Sales Jan (2:00am)	27 EURO ZONE M3 Money Supply Jan (8:00pm) JAPAN CPI Jan y/y prev 2.6% (10:30am) UNITED KINGDOM Nationwide House Prices Feb UNITED STATES Durable Goods Orders Jan (12:30am) FHFA House Prices Dec (1:00am) S&P CoreLogic CS House Prices Dec (1:00am) Richmond Fed index Feb (2:00am) Consumer Confidence Index Feb (2:00am)	28 AUSTRALIA Construction Work Done Q4 exp 0.8% prev 1.3% (11:30am) Monthly CPI indicator, headline Jan exp 2 (11:30am) EURO ZONE Consumer Confidence Feb final (9:00pm) Economic Confidence Feb (9:00pm) NEW ZEALAND RBNZ Policy Decision prev 5.50% (12:00pm) UNITED STATES GDP Q4 (12:30am)	29 AUSTRALIA Retail Sales Jan (11:30am) Private Capital Expenditure Q4 exp flat prev 0.6% (11:30am) Private Sector Credit Jan (11:30am) CoreLogic Dwelling Prices Feb (12:01am) CHINA Manufacturing PMI Feb (12:30pm) Non-manufacturing PMI Feb (12:30pm) EURO ZONE CPI Feb (12:00am) JAPAN Industrial Production Jan (10:50am) NEW ZEALAND ANZ business confidence Feb (11:00am) UNITED STATES Personal Income Jan (12:30am) Personal Spending Jan (12:30am) PCE Core Jan (12:30am) Chicago PMI Feb (1:45am) Pending Home Sales Jan (2:00am)	1 Mar CHINA Caixin Mfg PMI Feb (12:45pm) EURO ZONE CPI Feb y/y (9:00pm) Unemployment Rate Jan (9:00pm) JAPAN Job to Applicant ratio Jan (10:30am) NEW ZEALAND ANZ Consumer Confidence Feb (8:00am) Building Permits Jan (8:45am) UNITED KINGDOM Markit Manufacturing PMI Feb final (8:30pm) UNITED STATES Markit Manufacturing PMI Feb final (1:45am) Construction Spending Jan (2:00am) ISM Mfg Feb (2:00am) UoM Consumer Sentiment Feb final (2:00am)

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