

Economic Calendar

March 2024



MON	TUE	WED	THU	FRI
				1 AUSTRALIA CoreLogic Dwelling Prices Feb exp 0.6% prev 0.4% (12:01am) CHINA Caixin Mfg PMI Feb prev 50.8 (12:45pm) EURO ZONE CPI Feb y/y (9:00pm) Unemployment Rate Jan prev 6.4% (9:00pm) JAPAN Job to Applicant ratio Jan prev 1.27 (10:30am) NEW ZEALAND ANZ Consumer Conf. Feb prev 93.6 (8:00am) Building Permits Jan prev 3.7% (8:45am) UNITED STATES Construction Spending Jan exp 0.2% prev 0.9% (2:00am) UoM Cons. Sent Feb final prev 79.6 (2:00am) ISM Mfg Feb exp 49.1 prev 49.1 (2:00am)
4 AUSTRALIA MI Inflation Feb y/y prev 4.6% (11:00am) Inventories Q4 exp -0.3% prev 1.2% (11:30am) Company Profits Q4 exp 4.2% prev -1.3% (11:30am) ANZ Job Ads Feb prev 1.7% (11:30am) Building Approvals Jan exp 3.0% prev -9.5% (11:30am) NEW ZEALAND Terms of Trade Q4 prev -0.6% (8:45am)	5 AUSTRALIA Current Account Q4 exp \$4bn prev -\$0.2bn (11:30am) Net Export contribution tfo GDP Q4 exp +0.1ppts prev -0.6ppts (11:30am) CHINA Caixin Services PMI Feb prev 52.7 (12:45pm) EURO ZONE PPI Jan y/y prev -10.6% (9:00pm) UNITED STATES Factory Orders Jan prev 0.2% (2:00am) ISM Non-Mfg Feb prev 53.4 (2:00am) Durable Goods Orders Jan final (2:00am)	6 AUSTRALIA GDP Q4 (11:30am) q/q exp flat prev 0.2% y/y exp 1.2% prev 2.1% EURO ZONE Retail Sales Jan prev -1.1% (9:00pm) UNITED STATES ADP Employment Change Feb prev 107k (12:15am) Fed's Daly to Give Keynote Address (4:00am)	7 AUSTRALIA Trade Balance Jan exp \$12bn prev \$11bn (11:30am) Housing Finance Jan (11:30am) Owner-occupier Finance exp 1.0% prev -5.6% Investor Housing Finance exp 1.0% prev -1.3% Total Housing Finance Jan exp 1.0% prev -4.1% EURO ZONE Ger. Factory Orders Jan (6:00pm) ECB Policy Decision prev 4.5% (12:15am) UNITED STATES Trade Balance Jan prev -\$62.2bn (12:30am)	8 CHINA PPI Feb y/y prev -2.5% (12:30pmSat 9 Mar) CPI Feb y/y prev -0.8% (12:30pmSat 9 Mar) EURO ZONE Industrial Production Jan prev -1.6% (6:00pm) GDP Q4 final prev 0.0% (9:00pm) JAPAN Current Account Jan prev 744.3 (10:50am) UNITED STATES Consumer Credit Jan prev 1.561 (7:00am) Non-farm Payrolls Change Feb exp 150k prev 353k (12:30am) Unemployment Rate Feb exp 3.8% prev 3.7% (12:30am) Average Hourly Earnings Feb exp 0.2% prev 0.6% (12:30am)

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11 JAPAN GDP Q4 final prev -0.1% (10:50am)	12 AUSTRALIA RBA's Hunter-Panel Participation (9:30am) WBC-MI Consumer Confidence Mar prev 86 (10:30am) NAB Business Survey Feb (11:30am) Business Confidence prev 0.7 Business Conditions prev 6.3 EURO ZONE CPI Feb final (6:00pm) UNITED KINGDOM ILO Unemployment Rate Jan prev 3.8% (6:00pm) UNITED STATES CPI Feb prev 0.3% (11:30pm)	13 EURO ZONE Industrial Production Jan prev 2.6% (9:00pm)	14 NEW ZEALAND Net Migration Jan prev 7260 (8:45am) UNITED STATES Retail Sales Feb prev -0.8% (11:30pm) PPI Final Feb y/y prev 0.3% (11:30pm) Business Inventories Jan prev 0.4% (1:00am)	15 NEW ZEALAND BusinessNZ Mfg PMI Feb prev 47.3 (8:30am) UNITED STATES NY Empire Manufacturing Mar prev -2.4 (11:30pm) Import Price Index Feb prev 0.8% (11:30pm) Industrial Production Feb prev -0.1% (12:15am) UoM Consumer Sentiment Mar (1:00am)
18 CHINA Industrial Production Feb (1:00pm) EURO ZONE Trade Balance Jan prev 13.0 (9:00pm) JAPAN Machinery Orders Jan prev 2.7% (10:50am) NEW ZEALAND Westpac-MM Consumer Confidence Q1 prev 88.9 UNITED KINGDOM Rightmove House Prices Mar prev 0.9% (11:01am) UNITED STATES NAHB Housing Market Index Mar prev 48 (1:00am)	19 AUSTRALIA RBA Policy Decision exp 4.35% prev 4.35% (2:30pm) EURO ZONE EU ZEW Expectations Mar prev 25 (9:00pm) JAPAN Industrial Production Jan final (3:30pm) UNITED STATES Housing Starts Feb prev -14.8% (11:30pm) Building Permits Feb prev -1.5% (11:30pm)	20 EURO ZONE Consumer Confidence Mar (2:00am) NEW ZEALAND Current Account Q4 prev -11.465 (8:45am) UNITED KINGDOM CPI Feb prev -0.6% (6:00pm) UNITED STATES Total Net TIC flows Jan prev 139.8 (7:00am) FOMC Policy Decision exp 5.50% prev 5.50% (5:00am)	21 AUSTRALIA Labour Force Feb (11:30am) Employment Change exp 40k prev 0.5k Unemployment Rate exp 4.0% prev 4.1% Participation Rate Feb exp 66.8% prev 66.8% EURO ZONE Markit Services PMI Mar (8:00pm) NEW ZEALAND GDP Q4 prev -0.3% (8:45am) UNITED KINGDOM Public Sector Borrowing Feb (6:00pm) Markit Manufacturing PMI Mar (8:30pm) Markit/CIPS Services PMI Mar (8:30pm) BoE Policy Decision prev 5.25% (11:00pm) UNITED STATES Philadelphia Fed Index Mar prev 5.2 (11:30pm) Markit Manufacturing PMI Mar (12:45am) Markit Services PMI Mar (12:45am) Leading Index Feb (1:00am) Existing Home Sales Feb (1:00am)	22 AUSTRALIA RBA Financial Stability Review (11:30am) EURO ZONE IFO Business Climate Survey Mar (8:00pm) JAPAN CPI Feb y/y (10:30am) NEW ZEALAND Trade Balance Feb (8:45am) UNITED KINGDOM GfK Consumer Sentiment Mar (11:01am) Retail Sales Feb prev 3.4% (6:00pm)

Times are ADST. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are our forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication.

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25 UNITED STATES Chicago Fed Nat Act Index Feb (11:30pm) New Home Sales Feb (1:00am) Dallas Fed Index Mar (1:30am)	26 AUSTRALIA WBC Consumer Sentiment Mar prev 86.0 (10:30am) UNITED STATES Durable Goods Orders Feb (11:30pm) FHFA House Prices Jan (12:00am) S&P CoreLogic CS House Prices Jan (12:00am) Richmond Fed index Mar (1:00am) Consumer Confidence Index Mar (1:00am)	27 AUSTRALIA Monthly CPI indicator Feb y/y prev 3.4% (11:30am) CHINA Industrial Profits Feb y/y prev 16.8% (12:30pm) EURO ZONE Consumer Confidence Mar final (9:00pm) Economic Confidence Mar (9:00pm) NEW ZEALAND ANZ business confidence Mar (11:00am)	28 AUSTRALIA Consumer Inflation Expectations Mar prev 4.5% (11:00am) Private Sector Credit Feb (11:30am) Retail Sales Feb prev 1.1% (11:30am) EURO ZONE M3 Money Ssupply Feb (8:00pm) NEW ZEALAND ANZ Consumer Confidence Mar (8:00am) UNITED KINGDOM GDP Q4 final prev -0.3% (6:00pm) UNITED STATES GDP Q4 (11:30pm) Chicago PMI Mar (12:45am) UoM Consumer Sentiment Mar final (1:00am) Pending Home Sales Feb (1:00am) Kansas City Fed index Mar (2:00am)	29 CHINA Current Account Q4 final prev US\$55.2bn Manufacturing PMI Mar (12:30pmSun 31 Mar) Non-manufacturing PMI Mar (12:30pmSun 31 Mar) JAPAN Job to Applicant ratio Feb (10:30am) Industrial Production Feb (10:50am) UNITED KINGDOM Nationwide House Prices Mar (Sat 30 Mar) UNITED STATES Personal Income Feb (11:30pm) Personal Spending Feb (11:30pm) PCE Core Feb (11:30pm)

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