

JUNE QUARTER LABOUR ACCOUNT

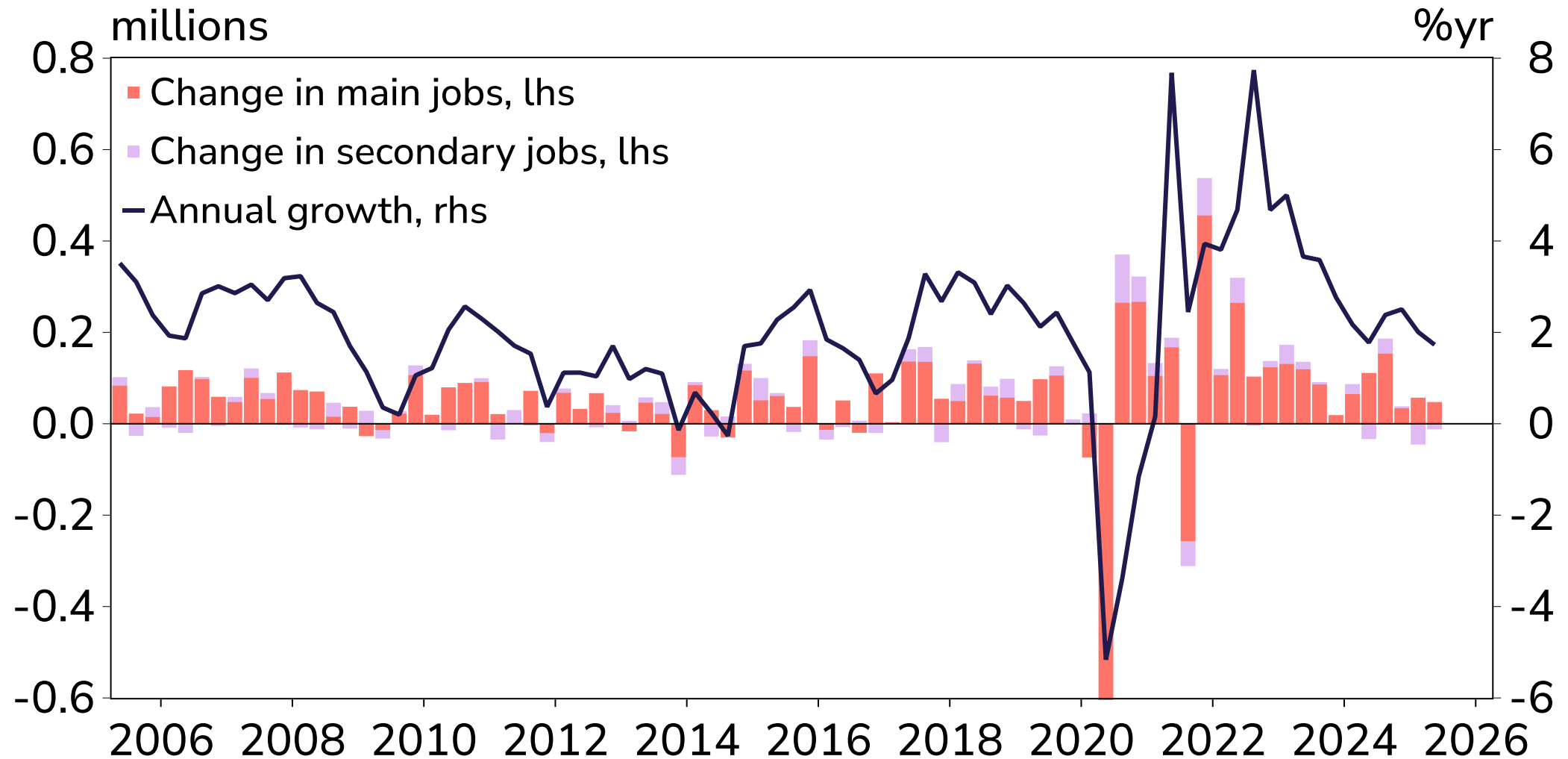
Westpac Chart Pack

Westpac Economics

September 2025

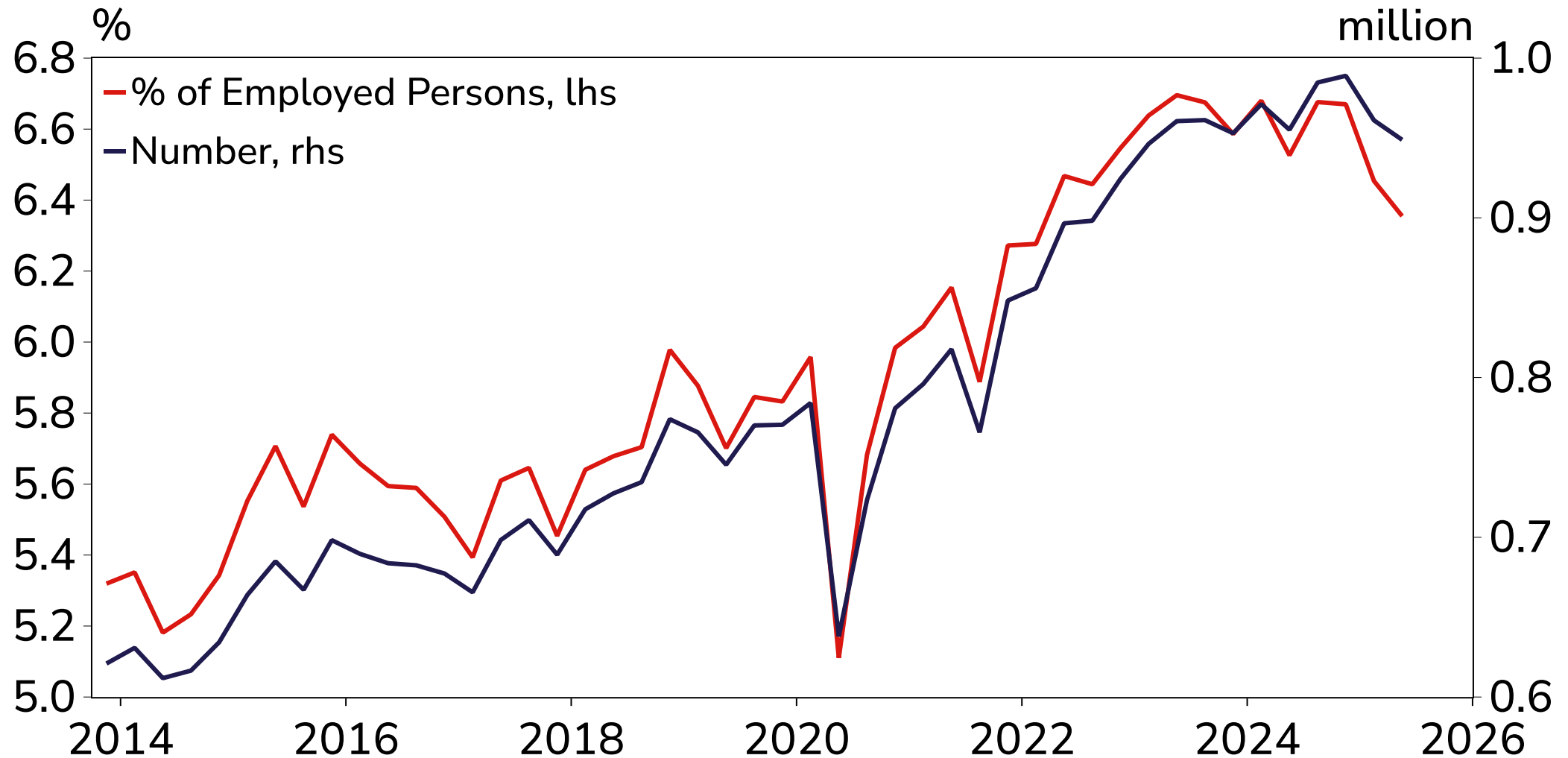


Jobs growth slowing as secondary jobs decline



Source: ABS, Macrobond, Westpac Economics

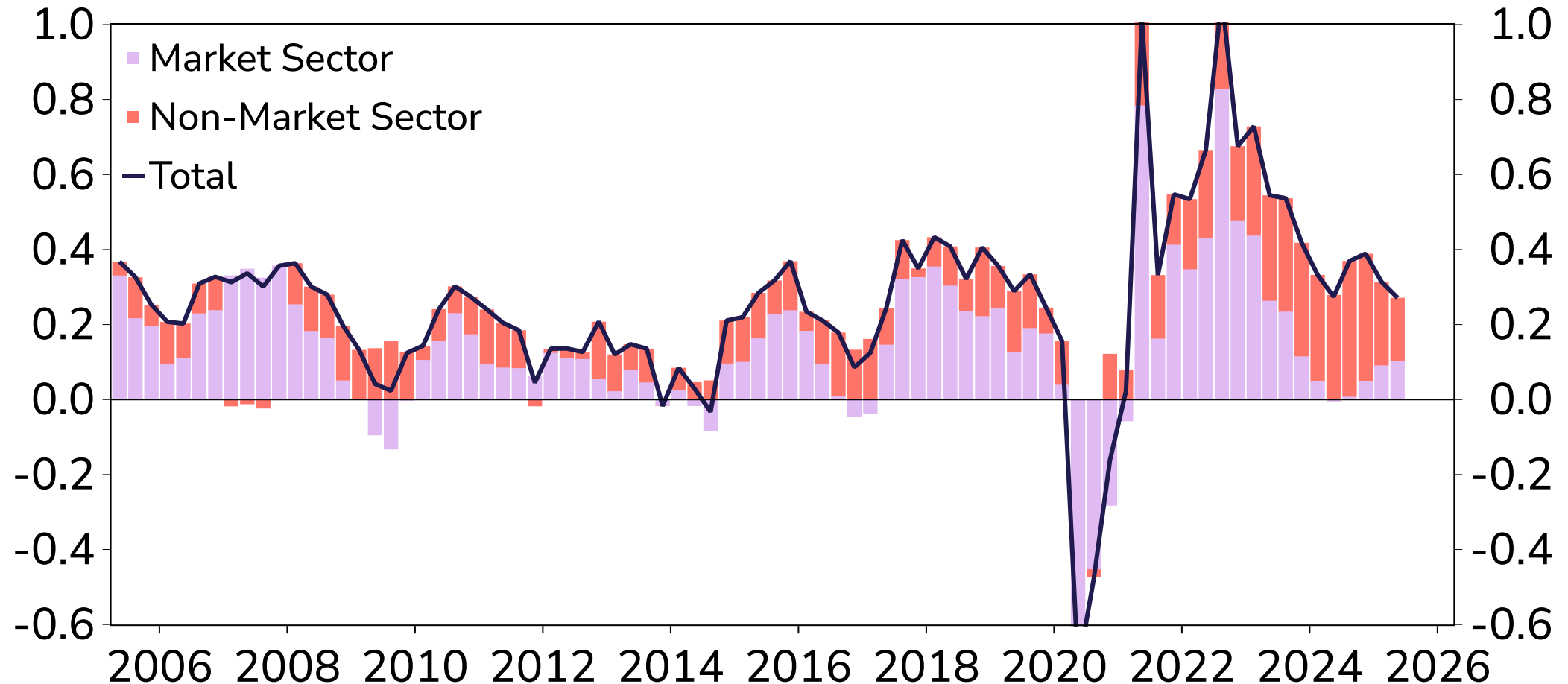
Multiple job holders



Source: ABS, Macrobond, Westpac Economics

Slowdown in non-market jobs growth dominates

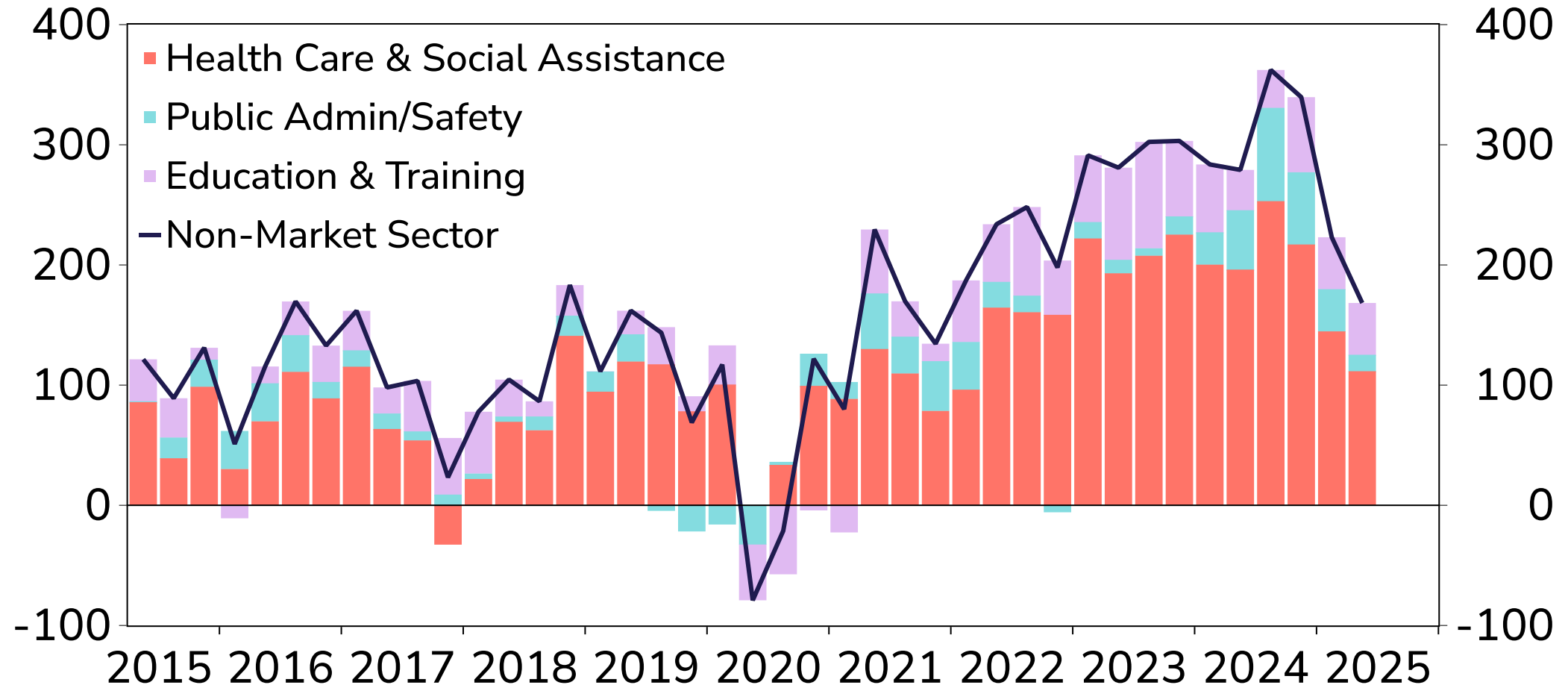
Contributions to year-ended total jobs growth (millions)



Source: ABS, Macrobond, Westpac Economics

Care economy jobs growth normalising from recent highs

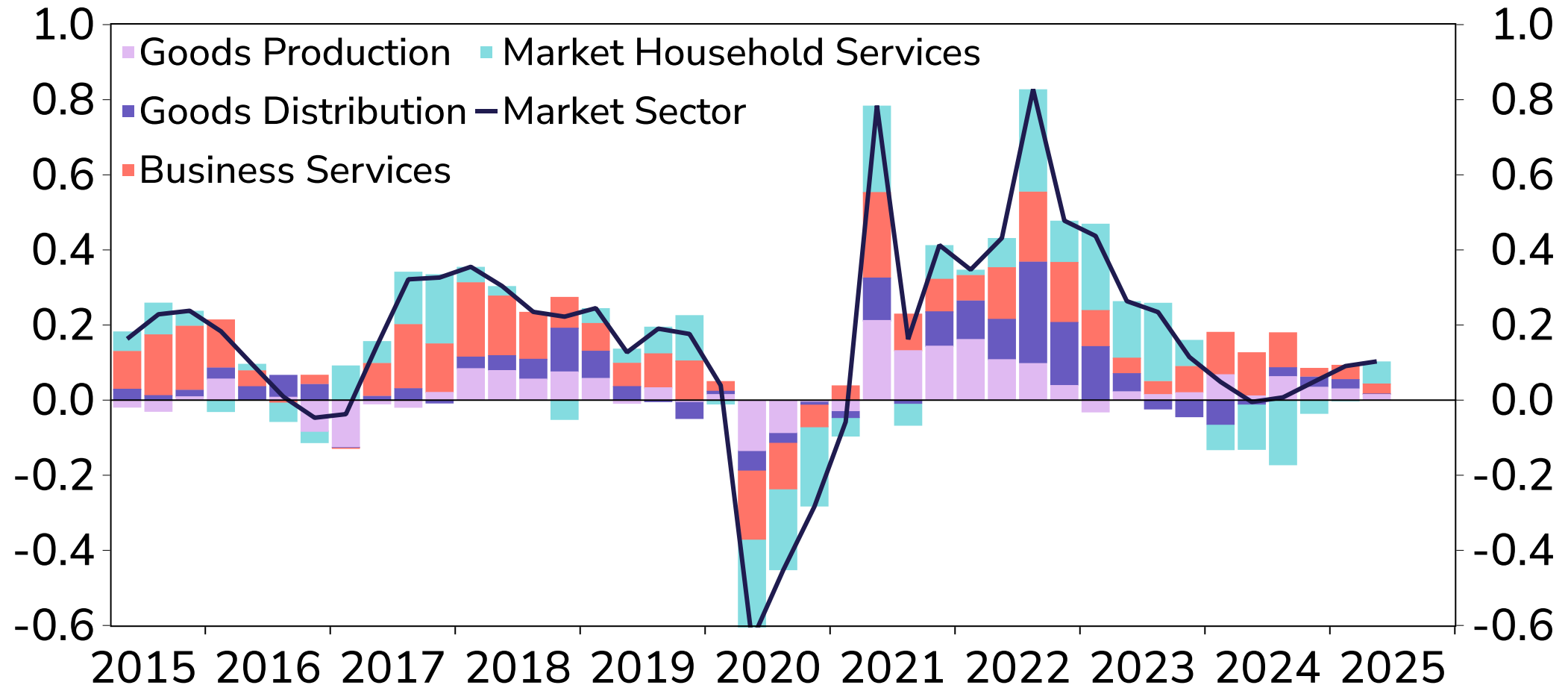
Contributions to year-ended non-market sector jobs growth (000s)



Source: ABS, Macrobond, Westpac Economics

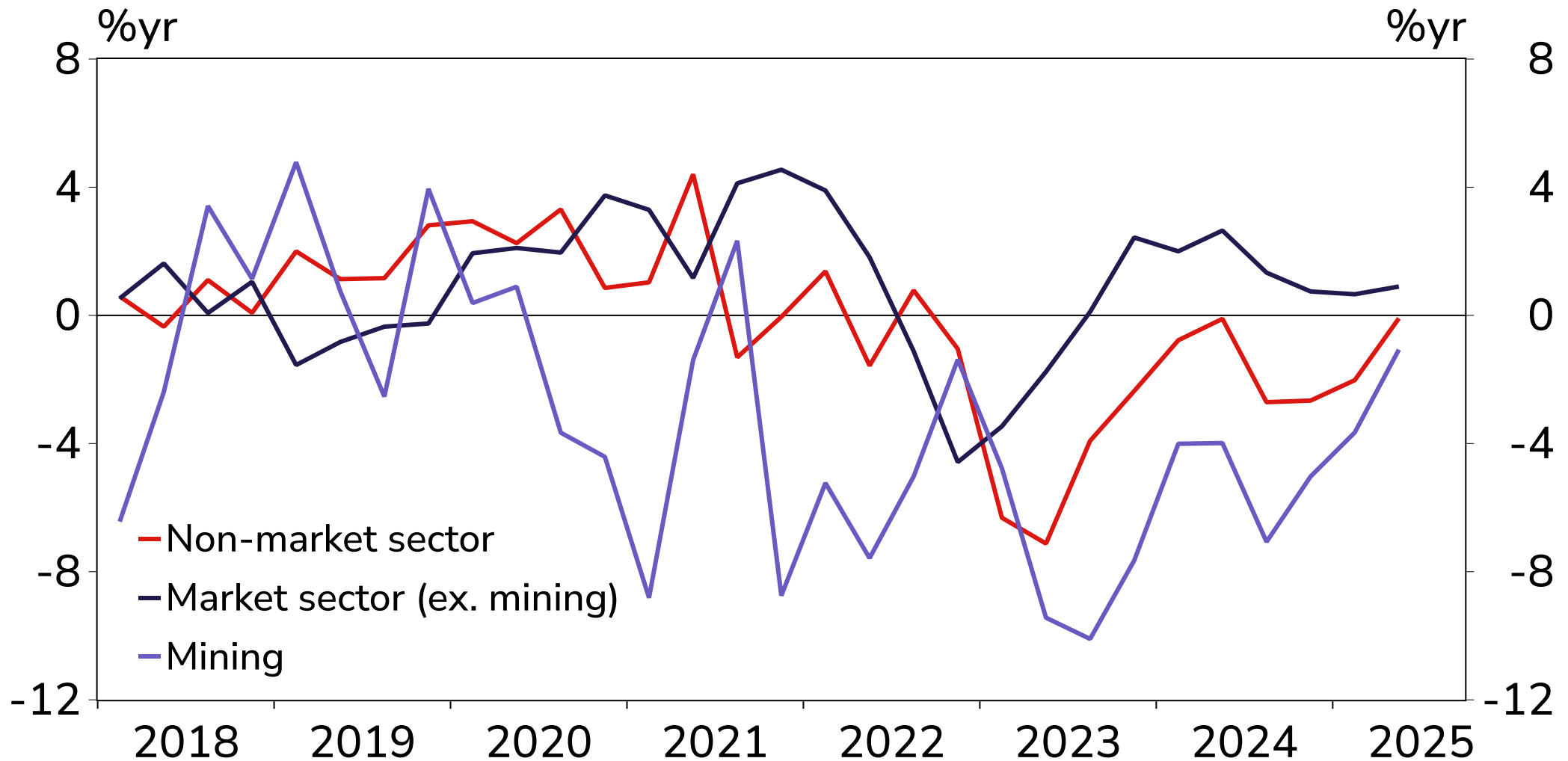
Earlier weakness in market household services abating

Contributions to year-ended market sector jobs growth (millions)



Source: ABS, Macrobond, Westpac Economics

Productivity: broad sectors

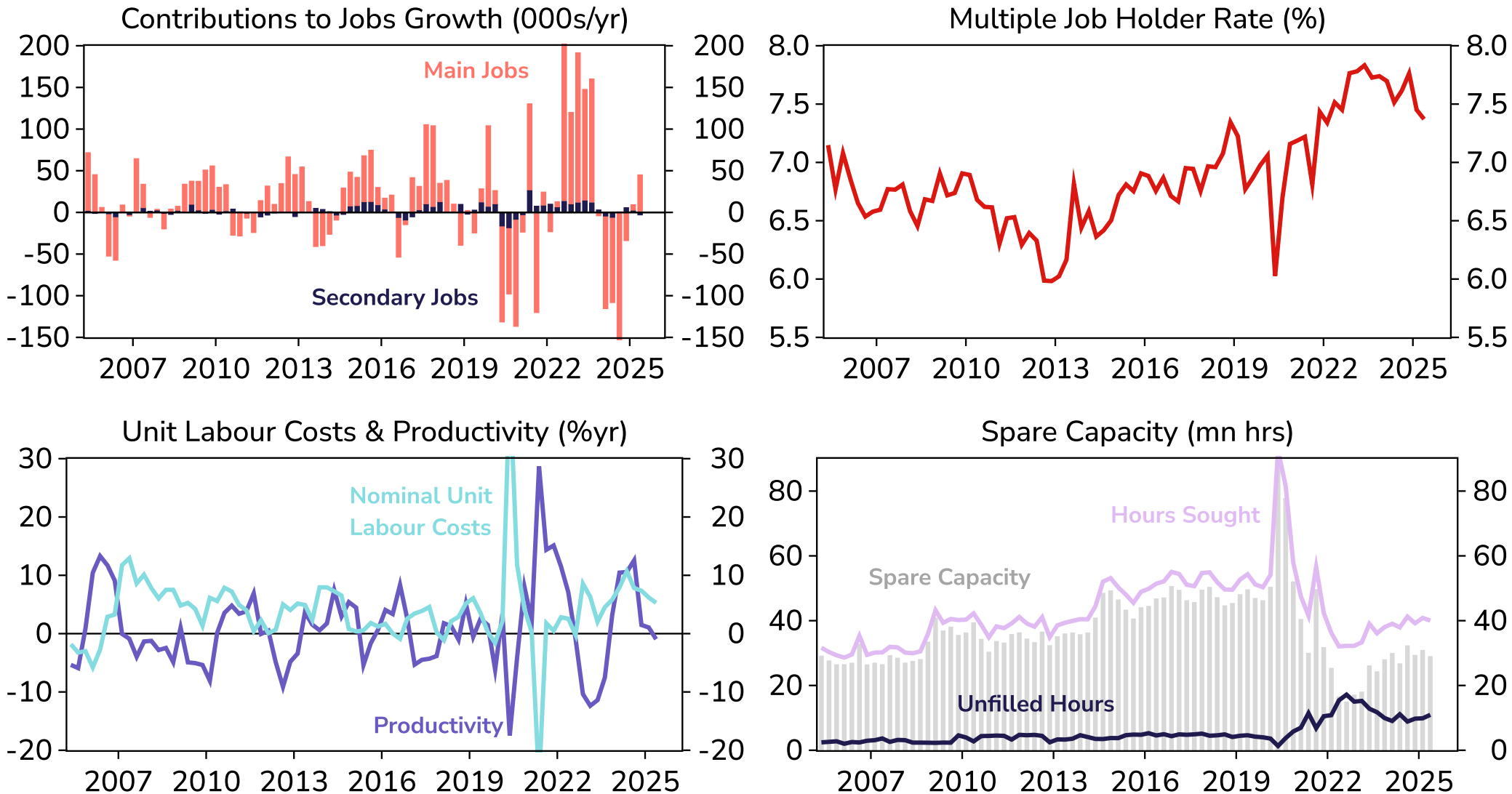


Source: ABS, Macrobond, Westpac Economics

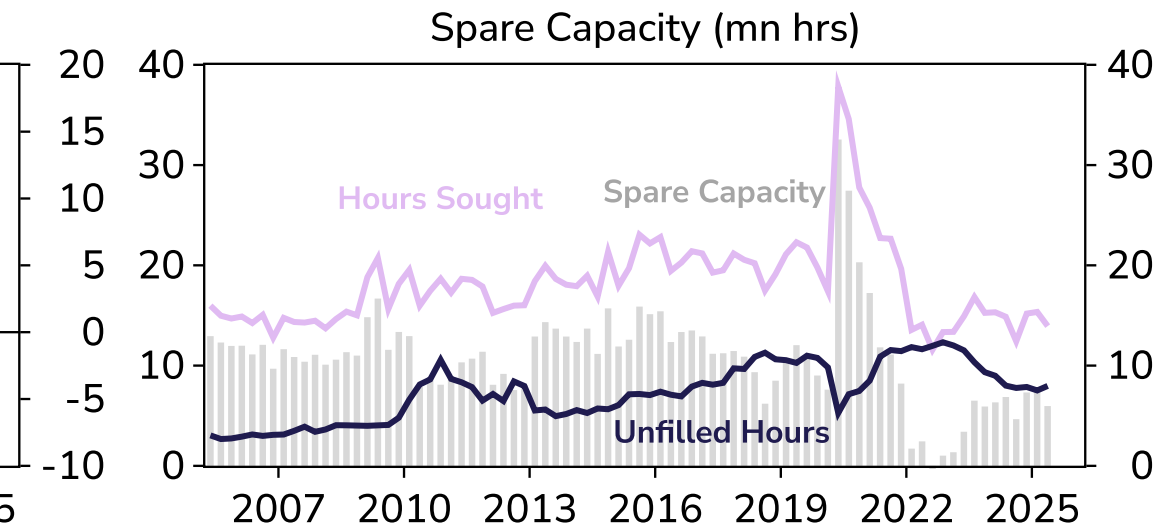
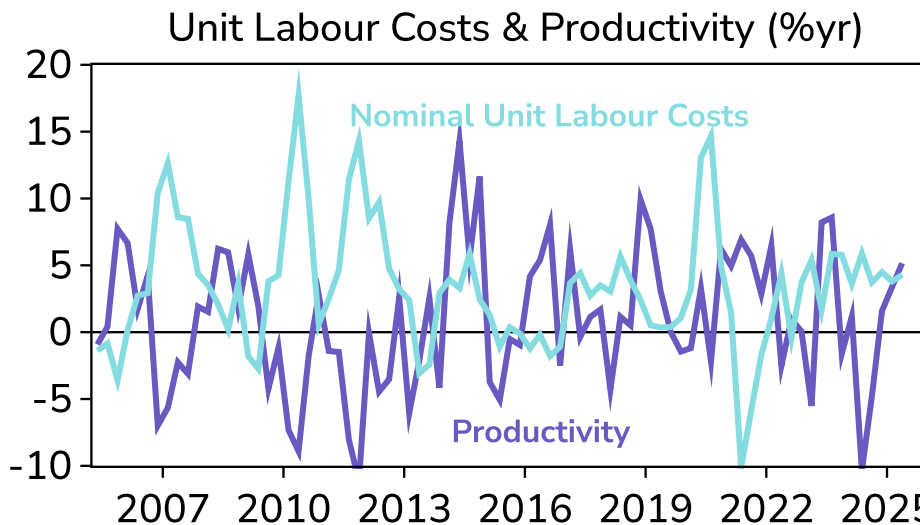
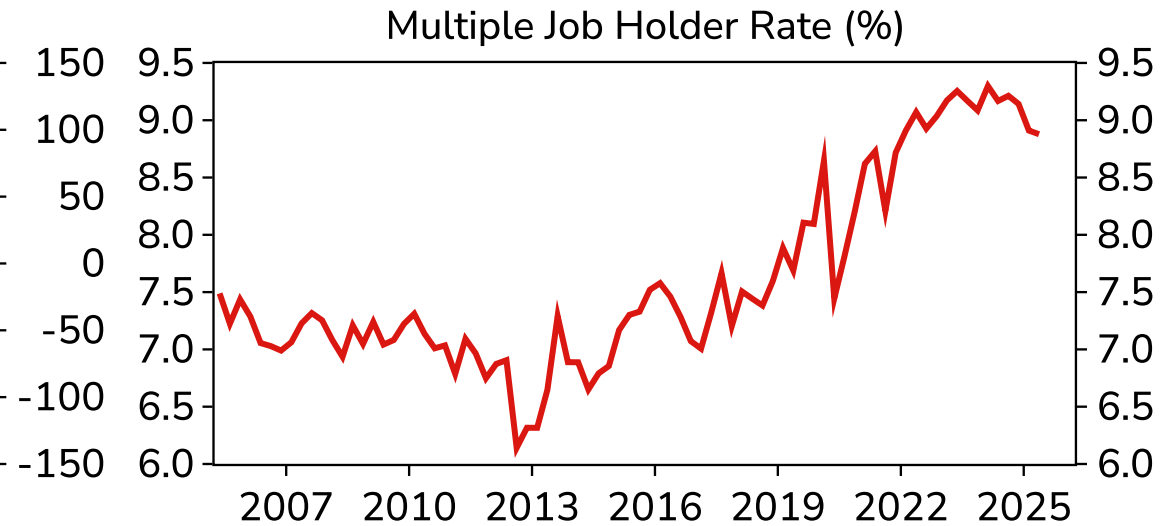
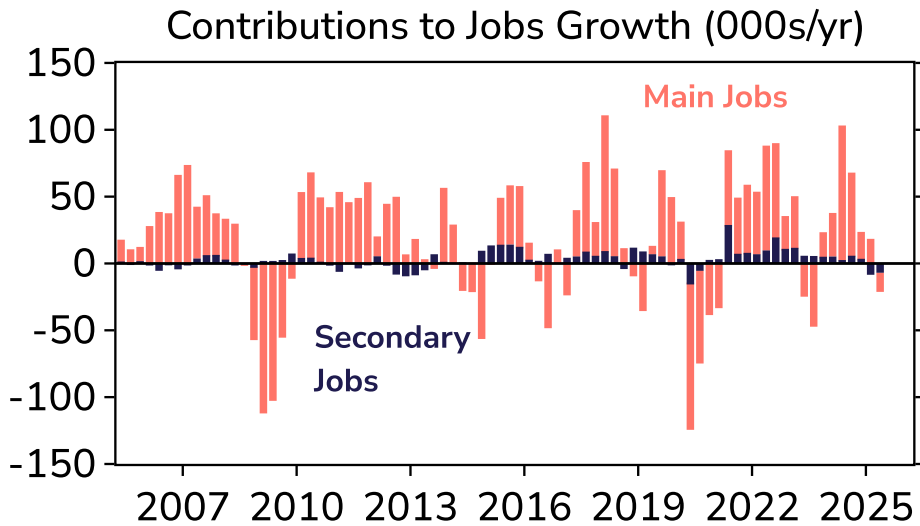
INDUSTRY INSIGHTS



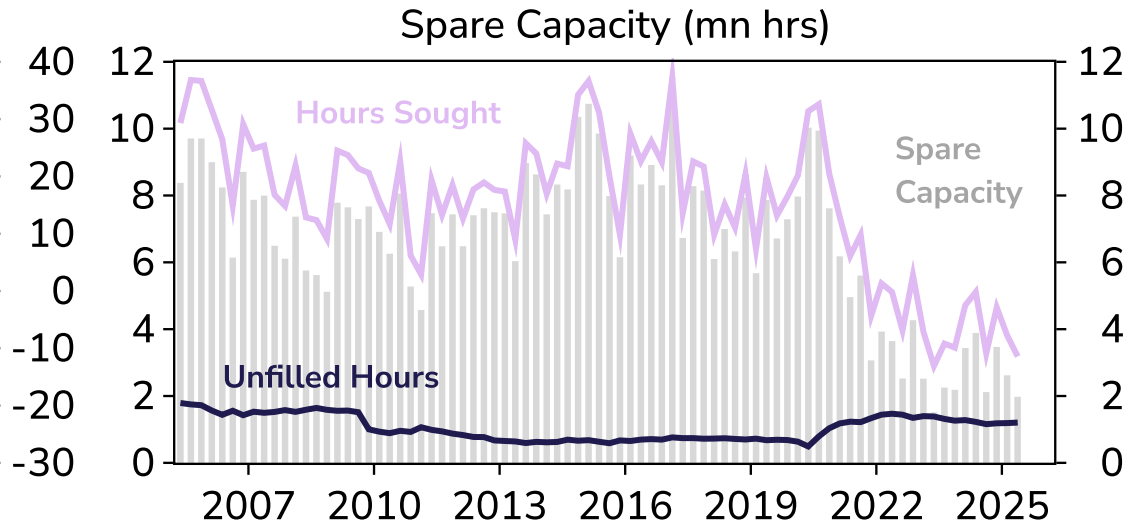
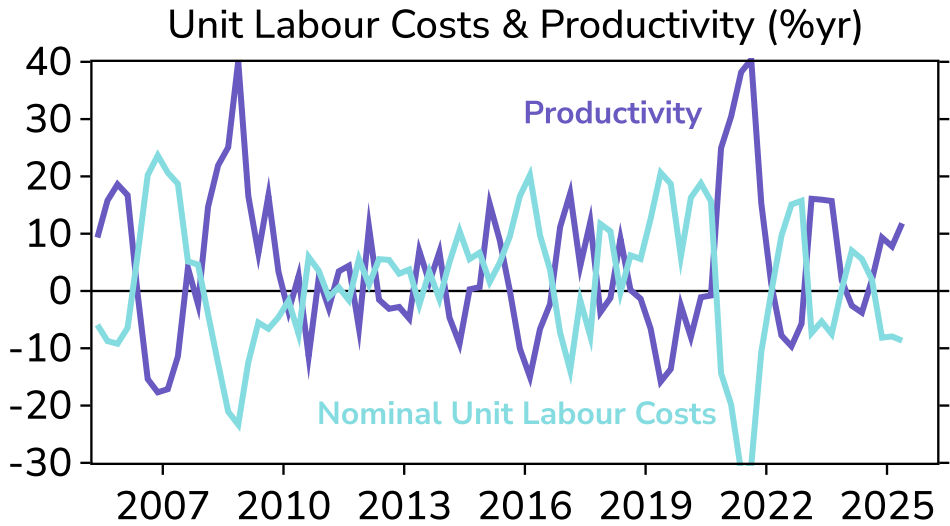
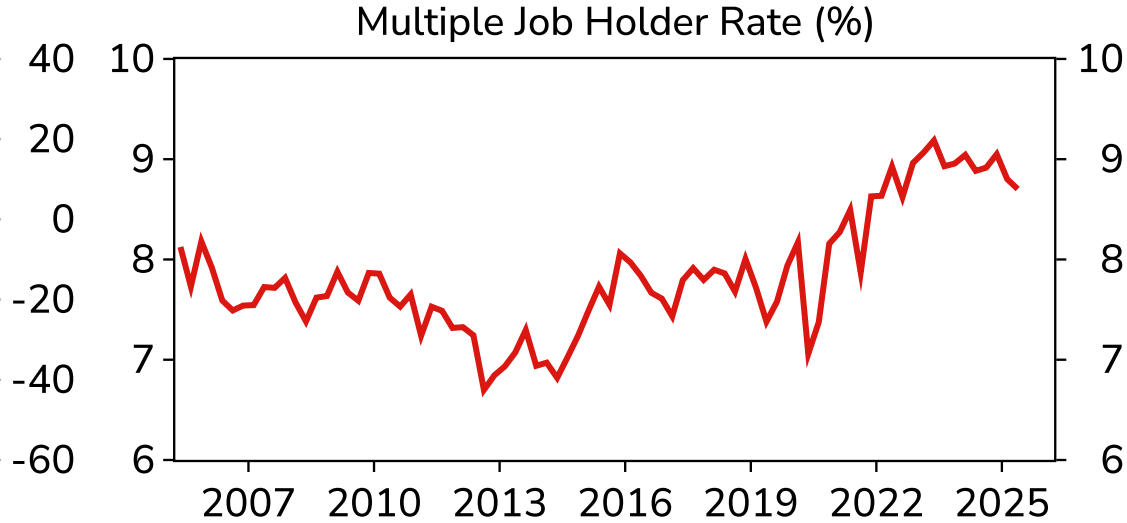
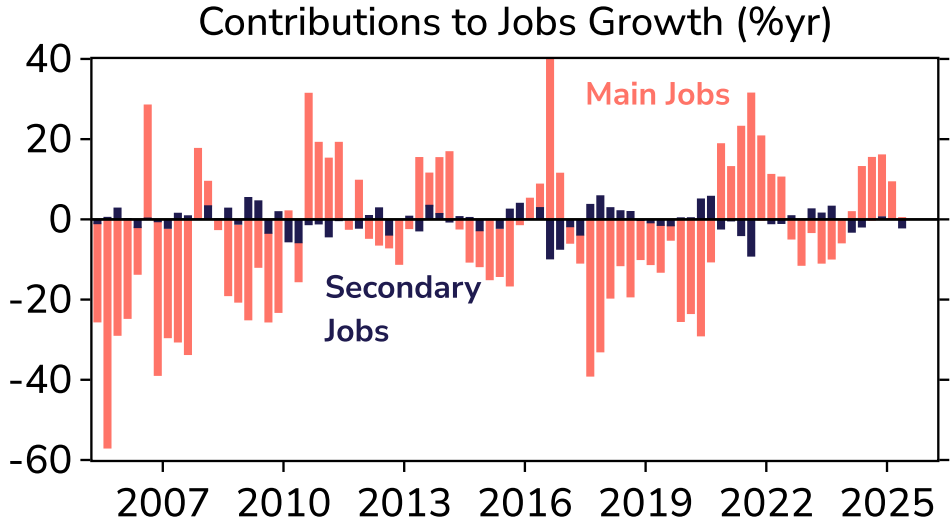
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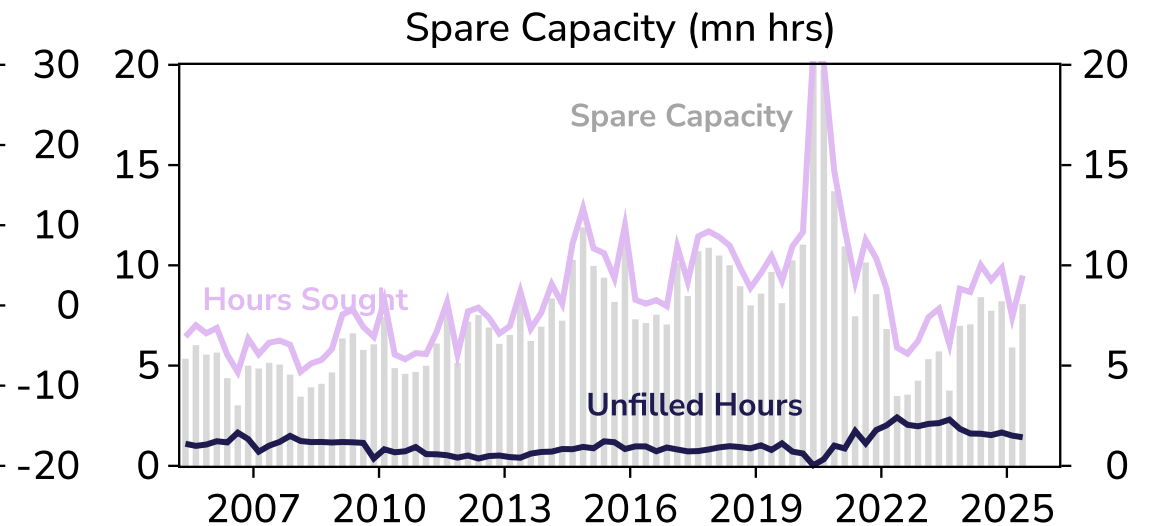
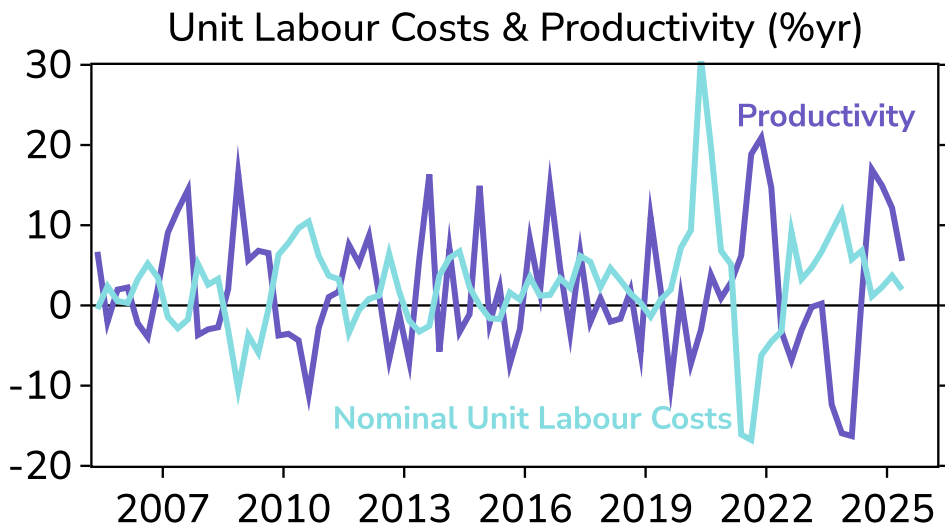
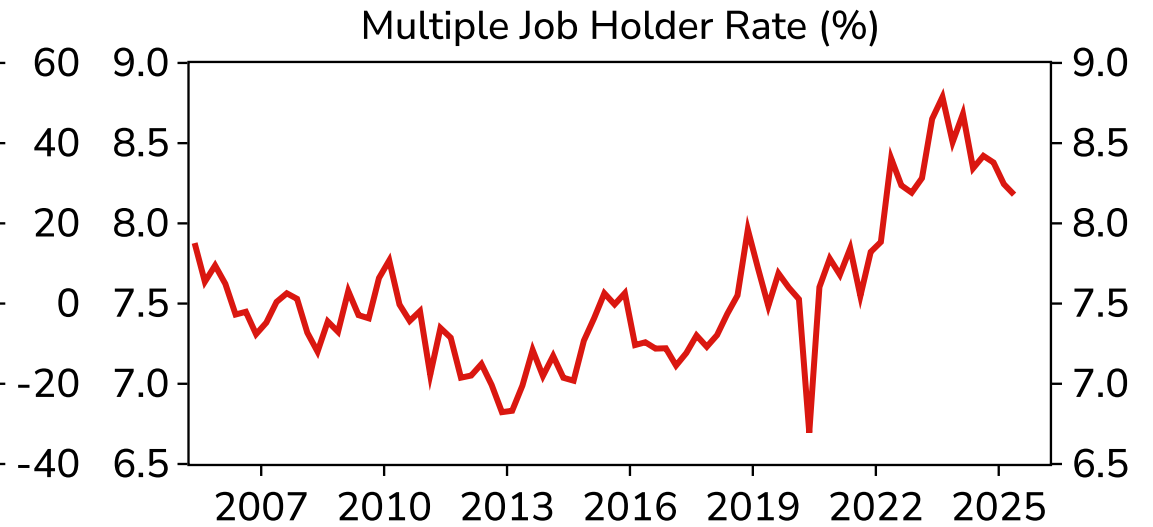
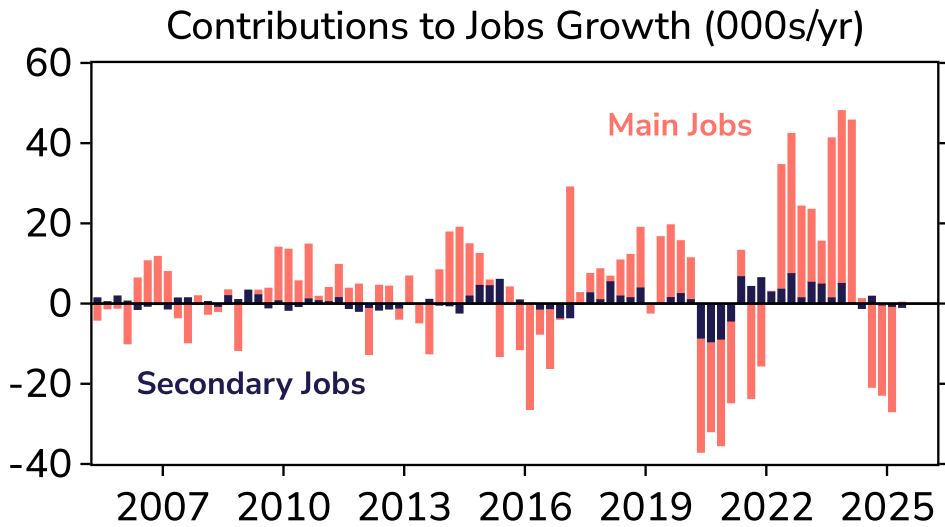
Administrative & Support Services



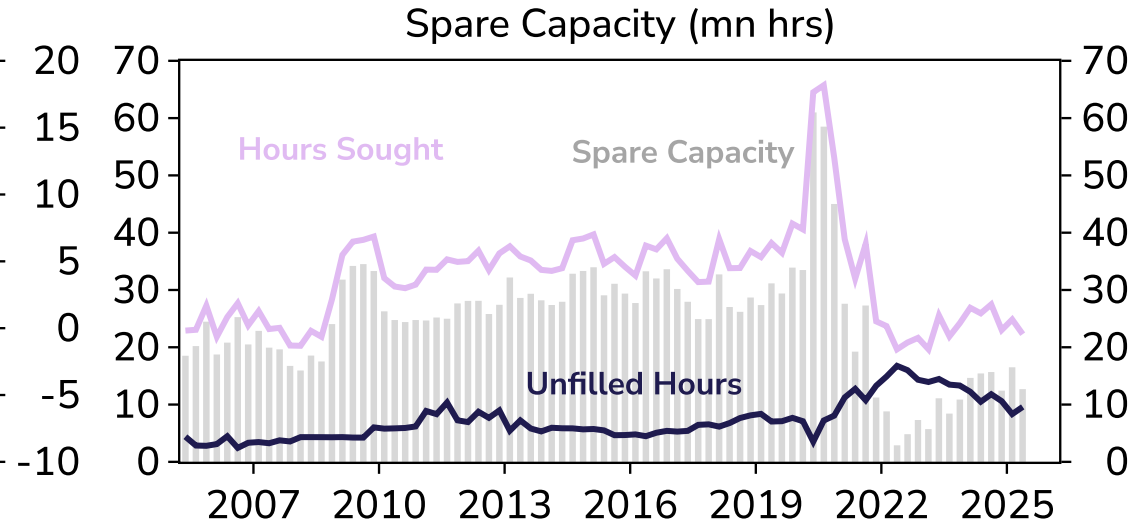
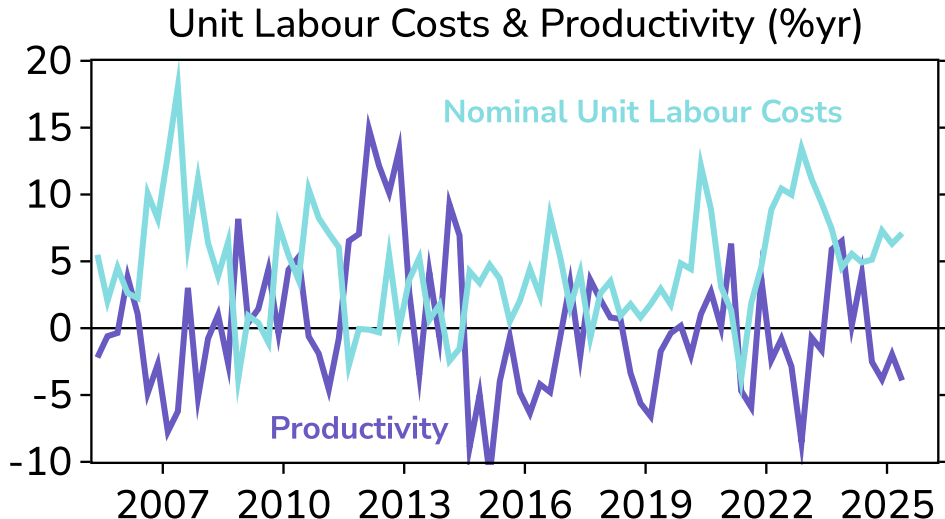
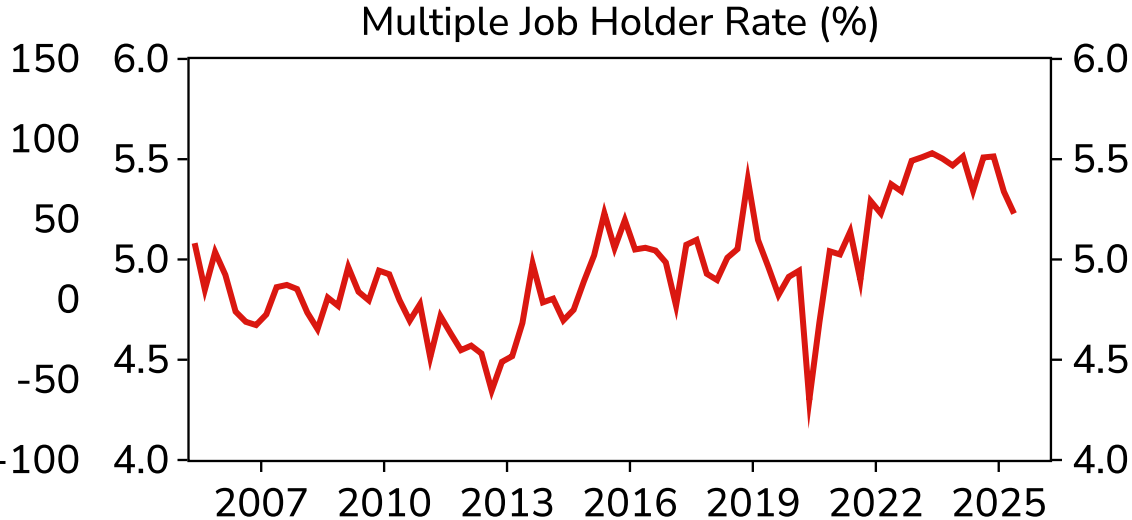
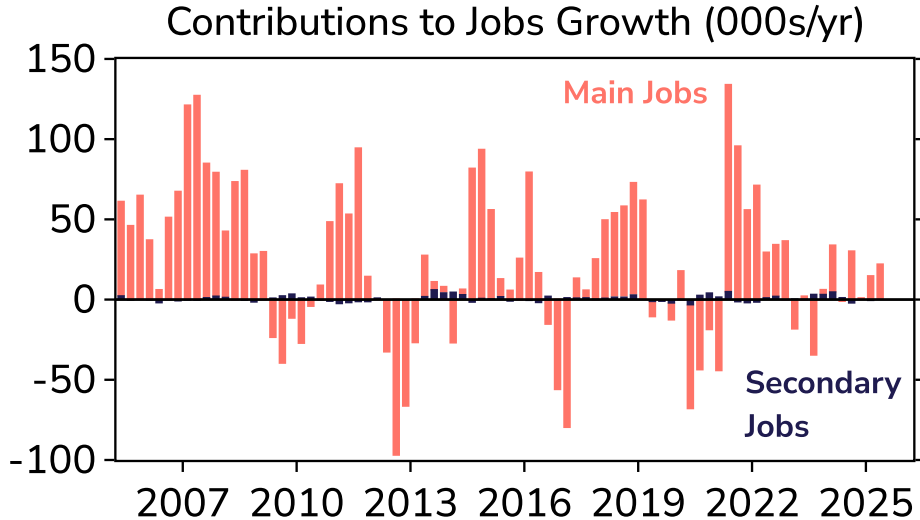
Agriculture, Forestry & Fishing



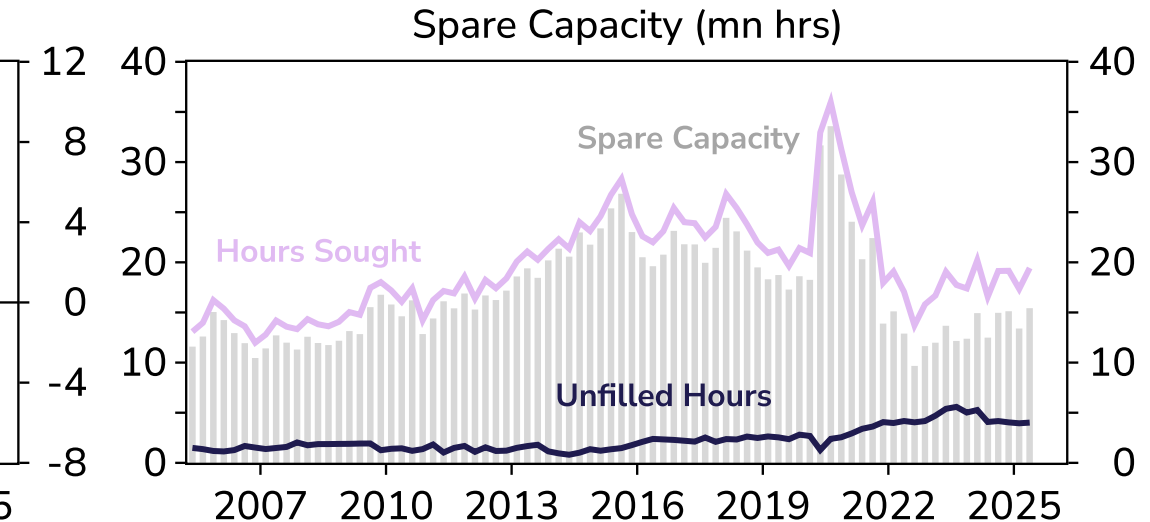
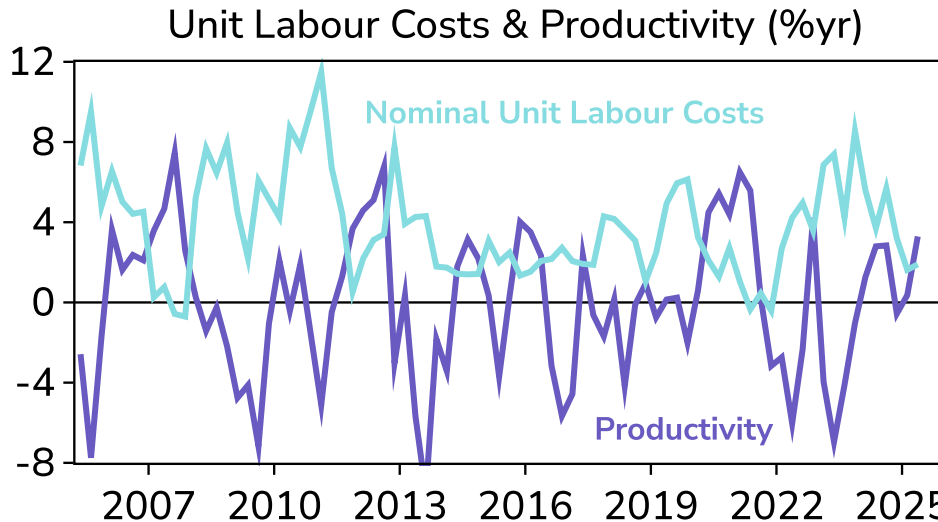
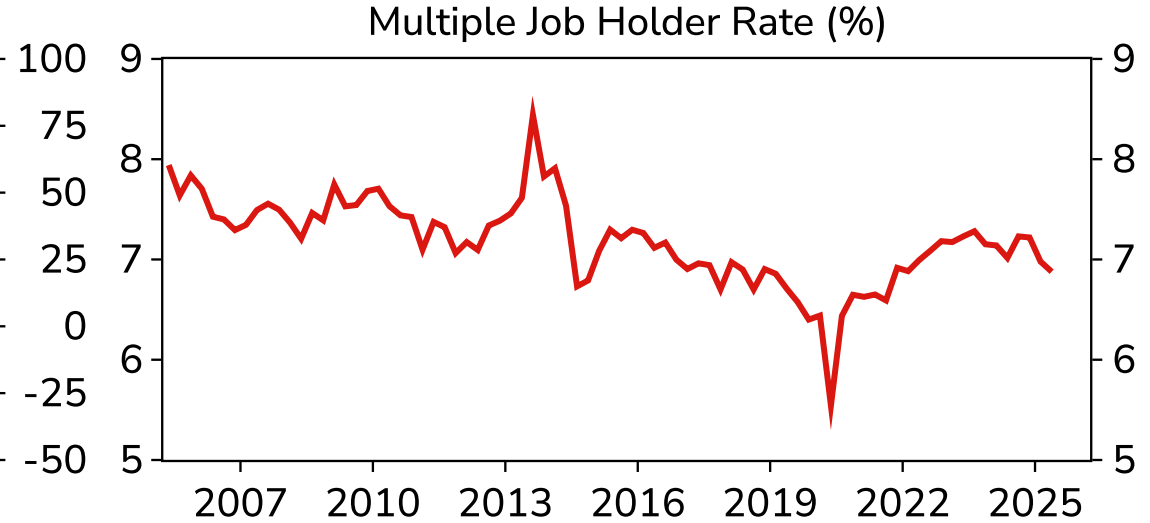
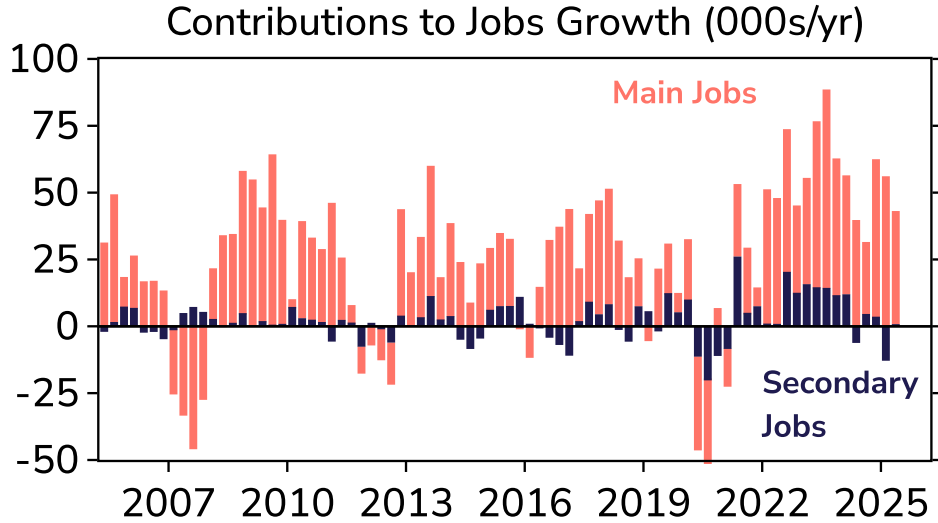
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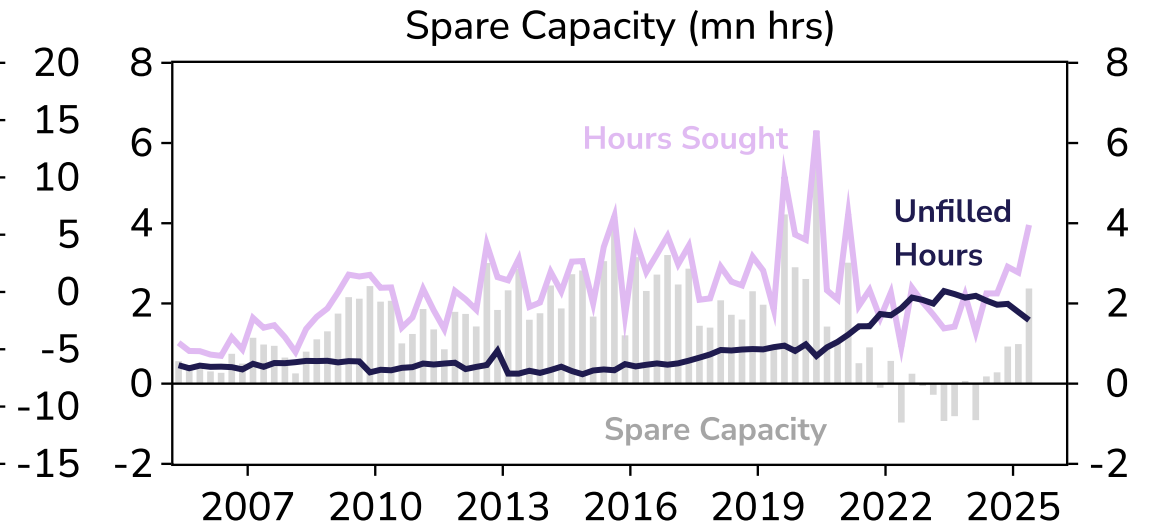
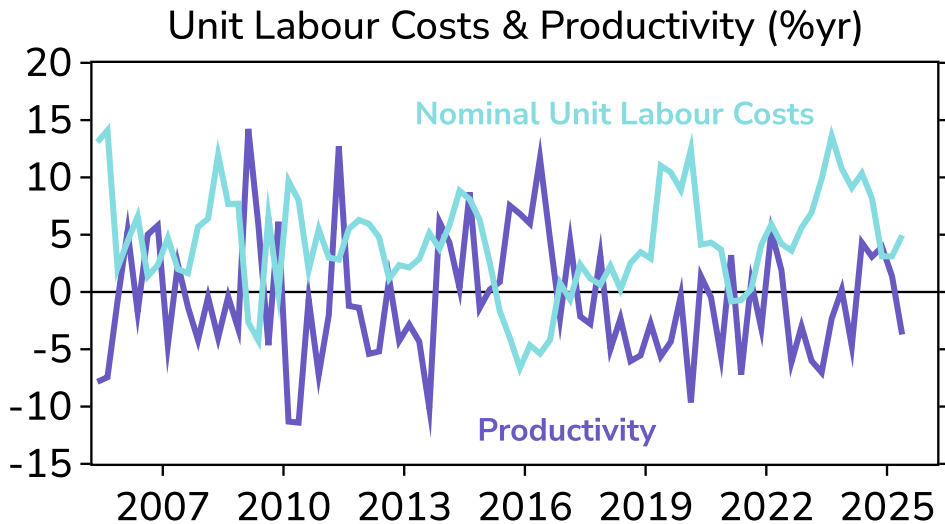
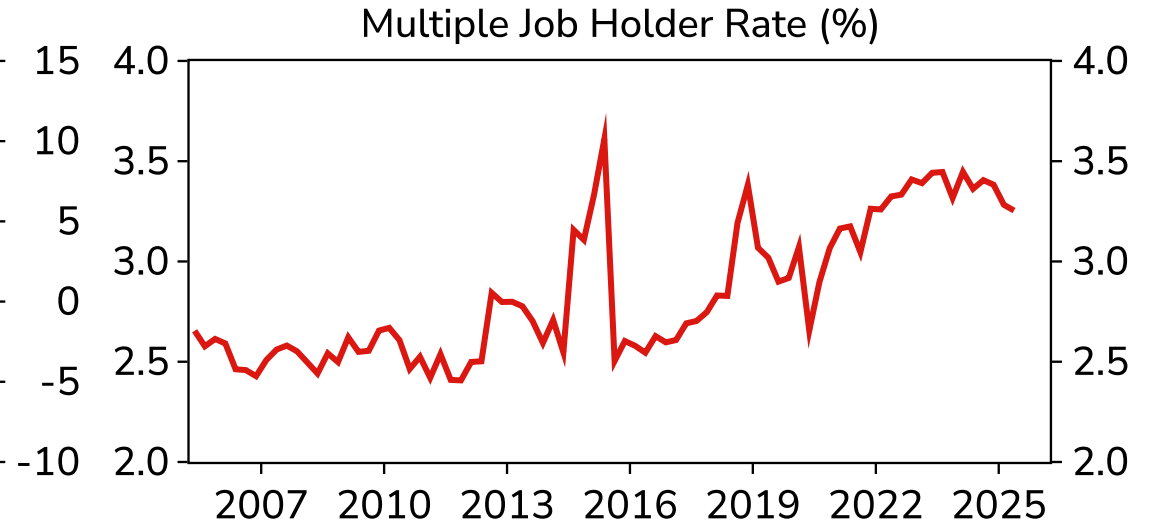
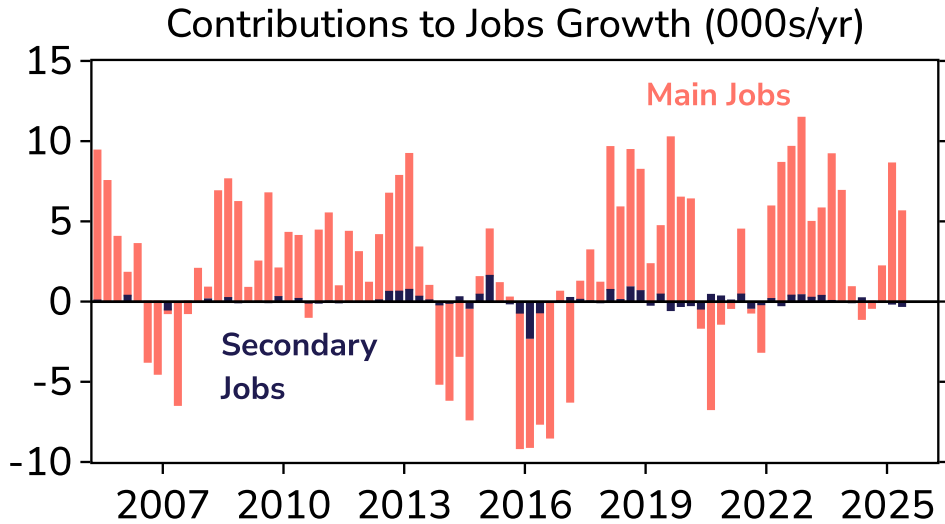
Construction



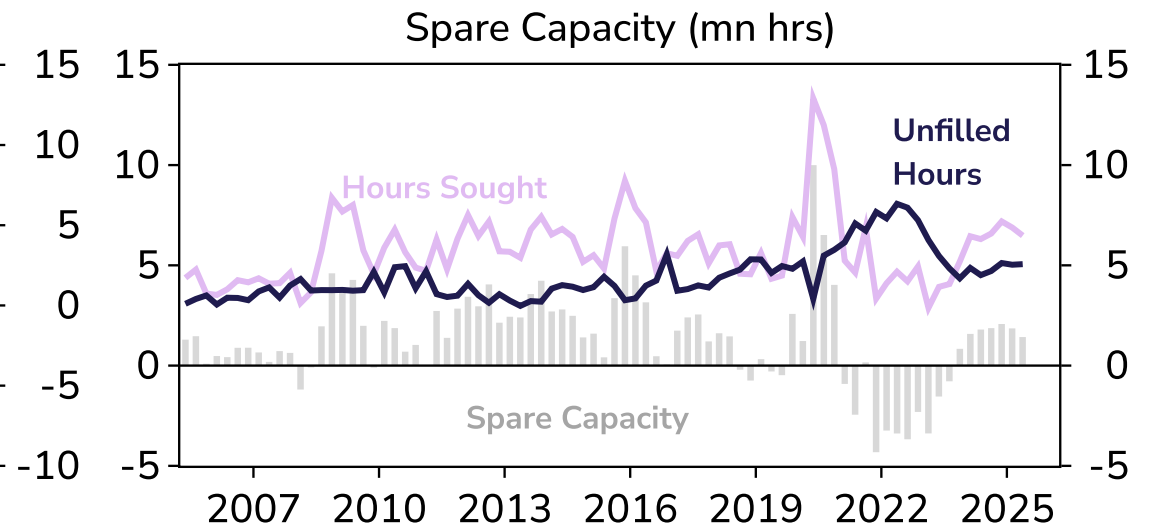
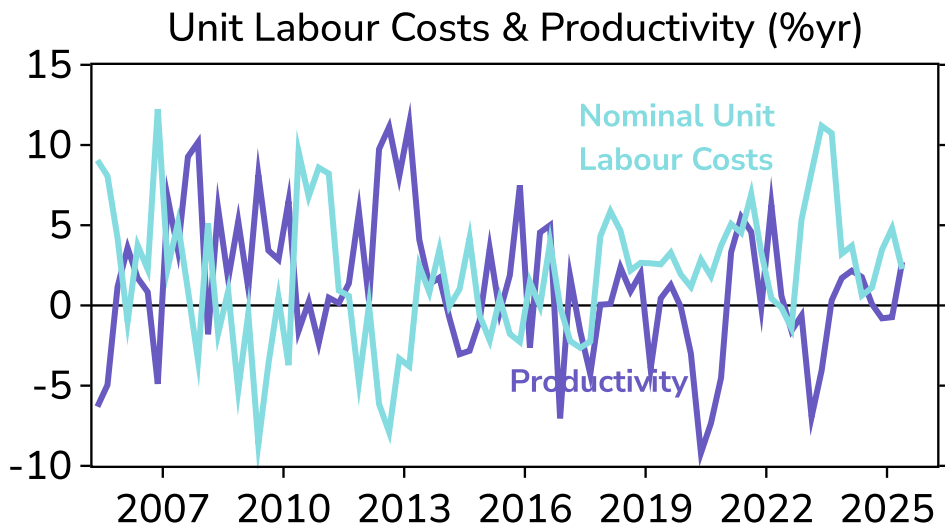
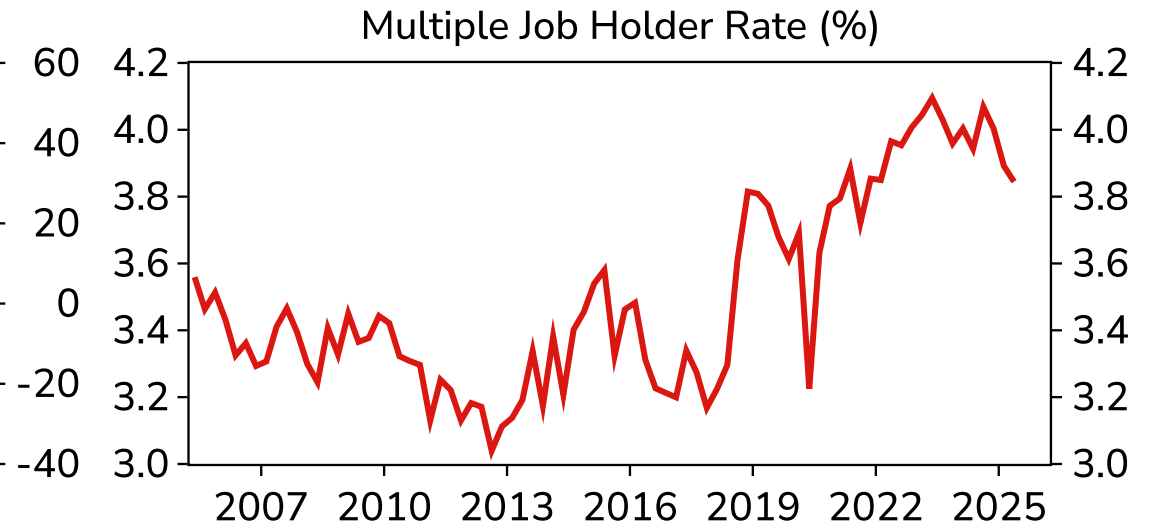
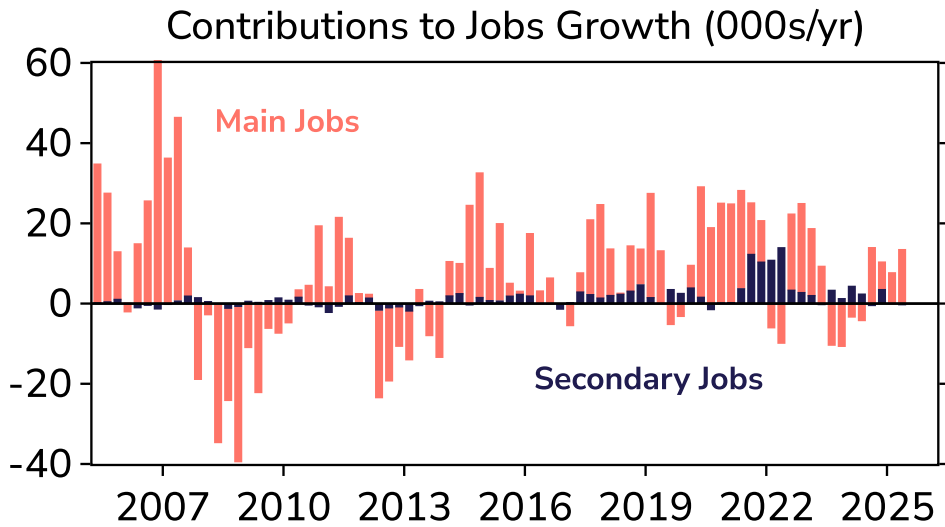
Education & Training



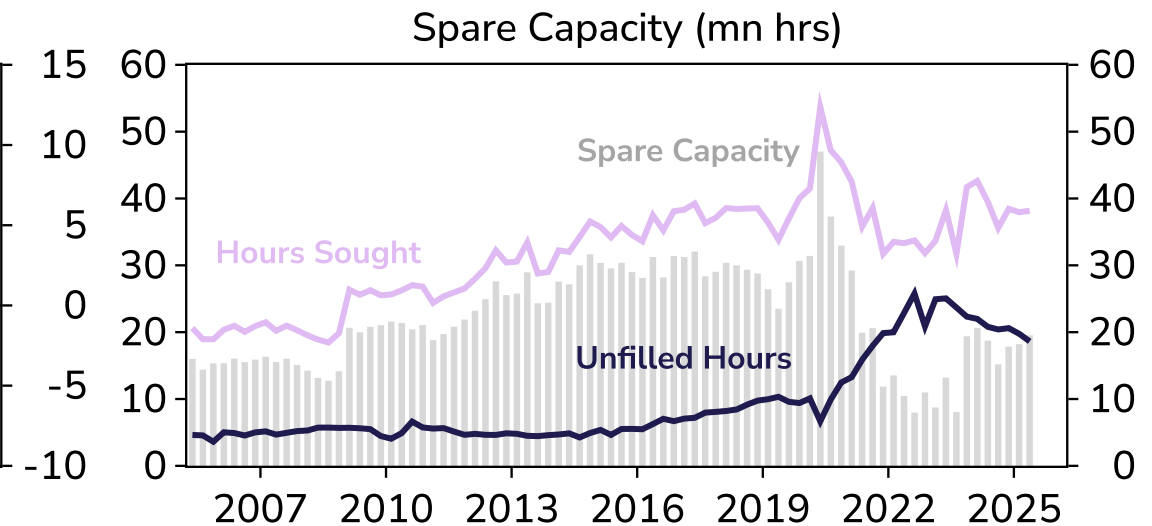
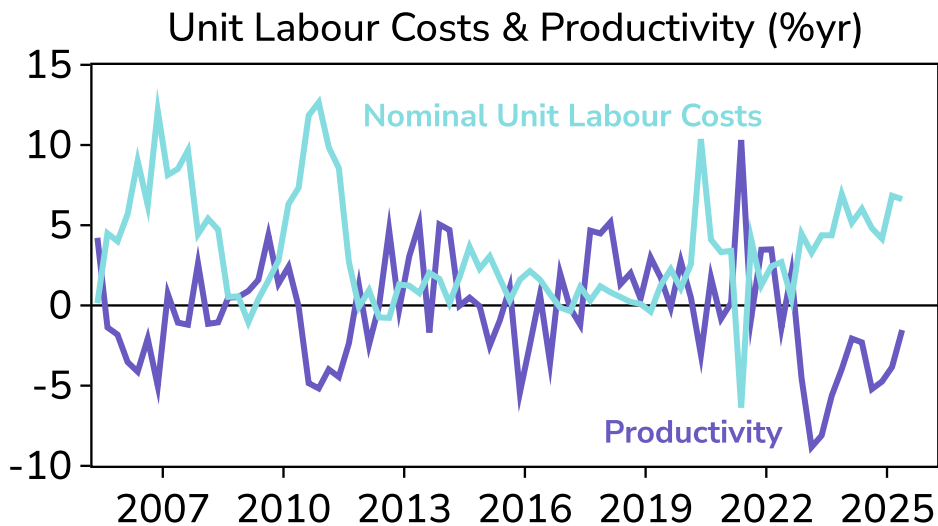
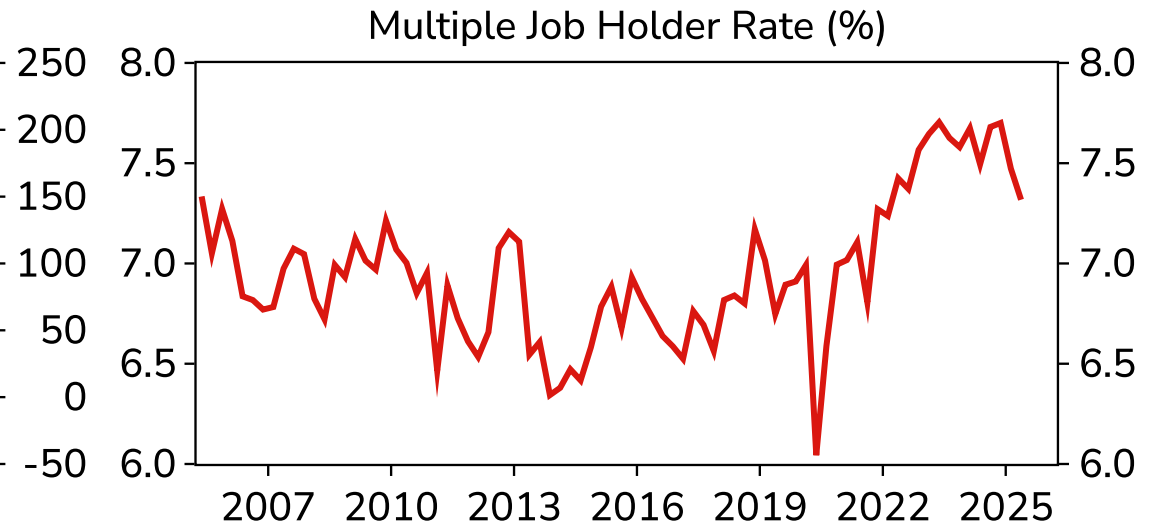
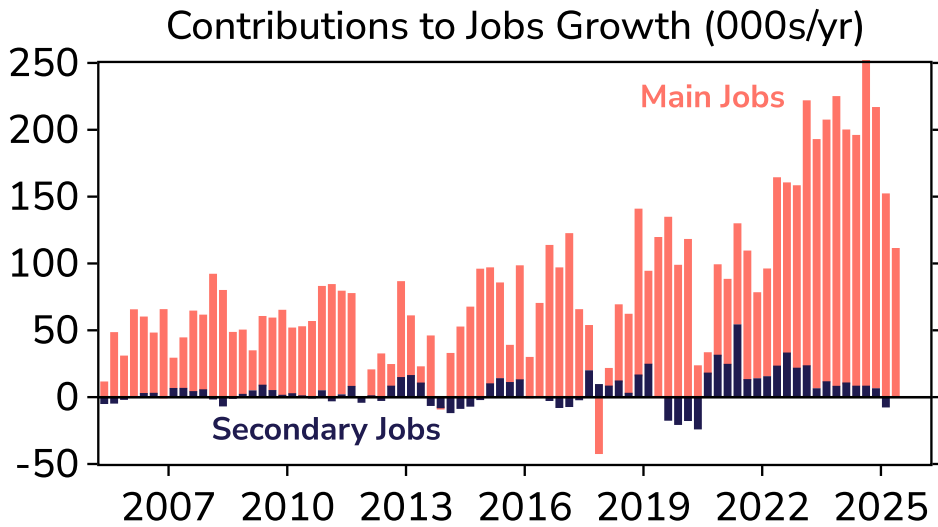
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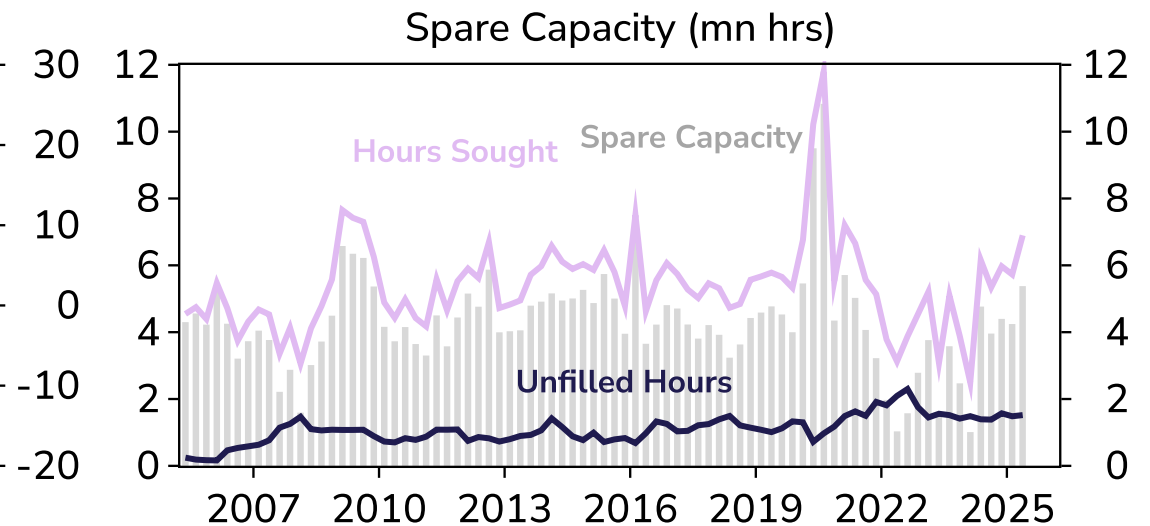
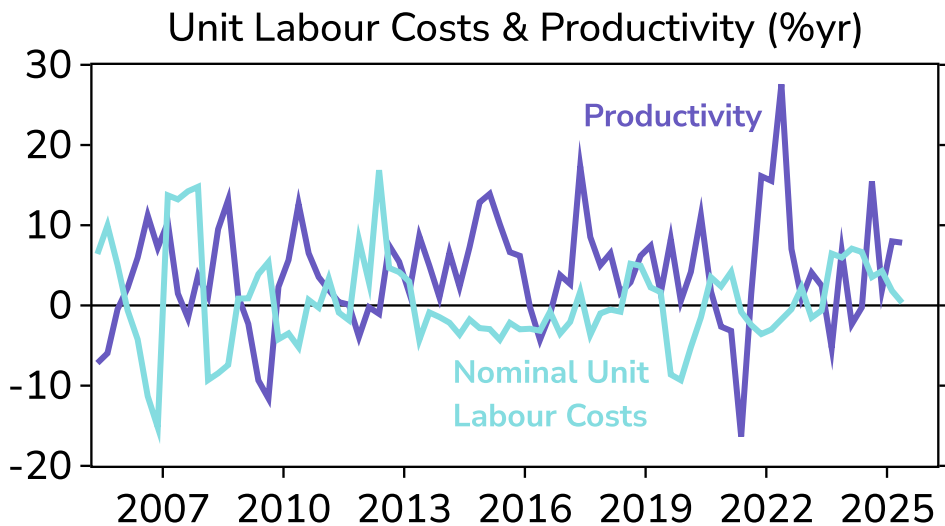
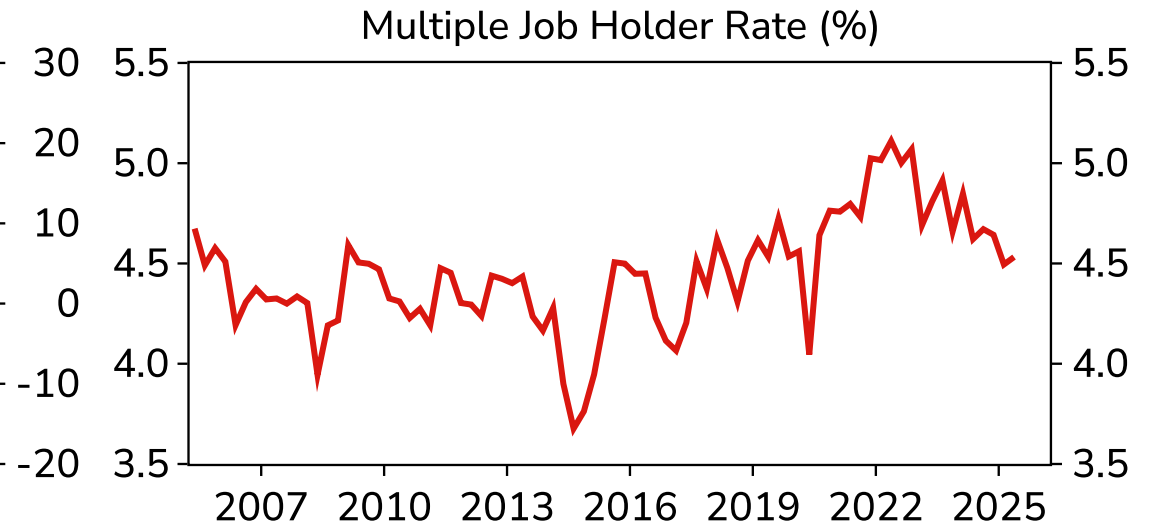
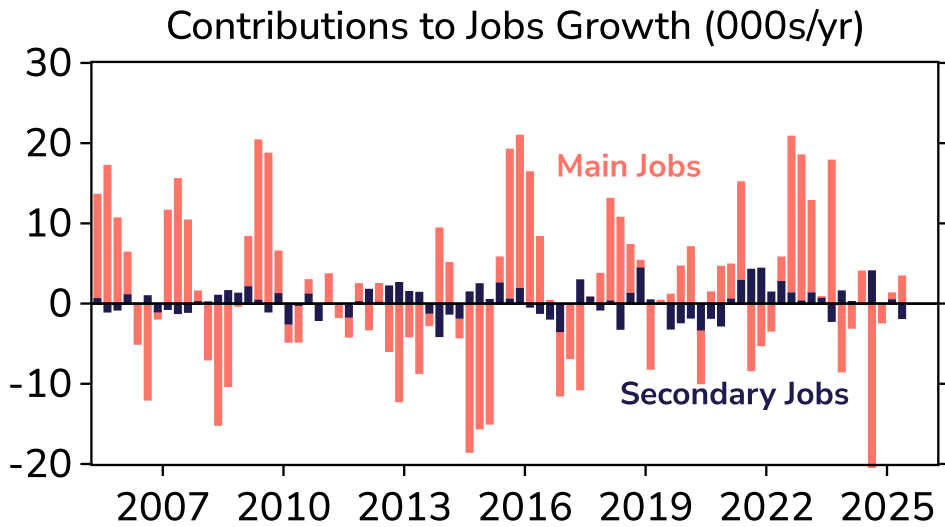
Financial & Insurance Services



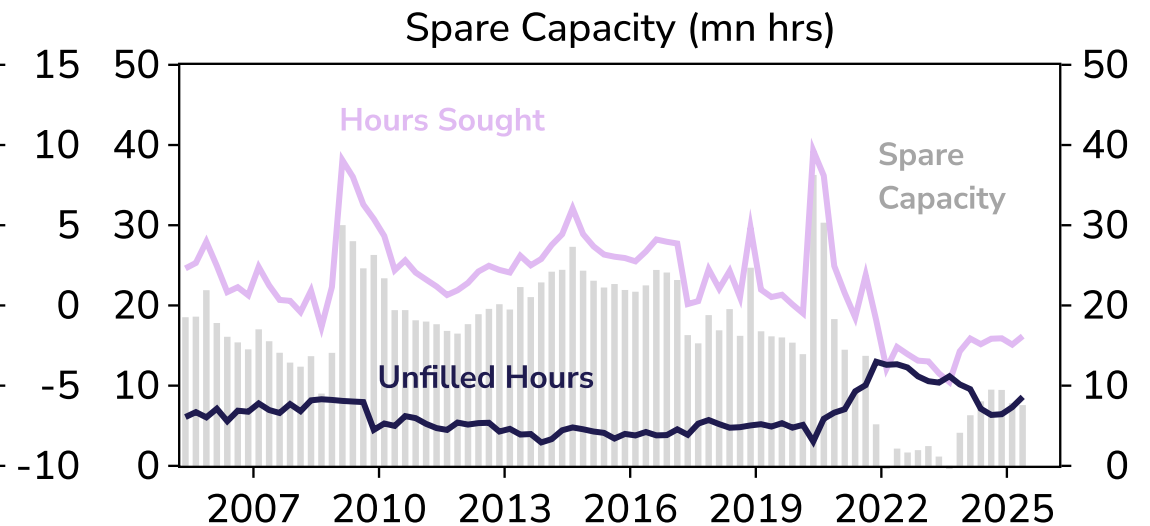
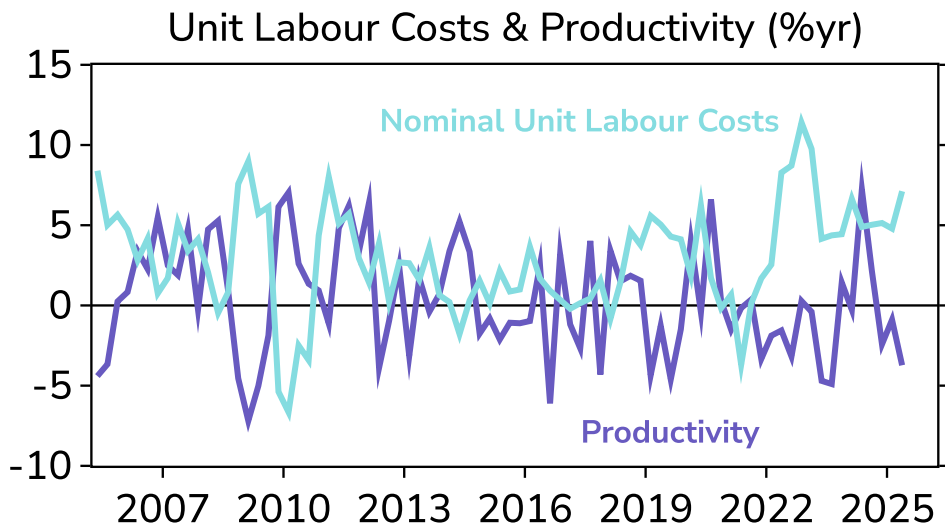
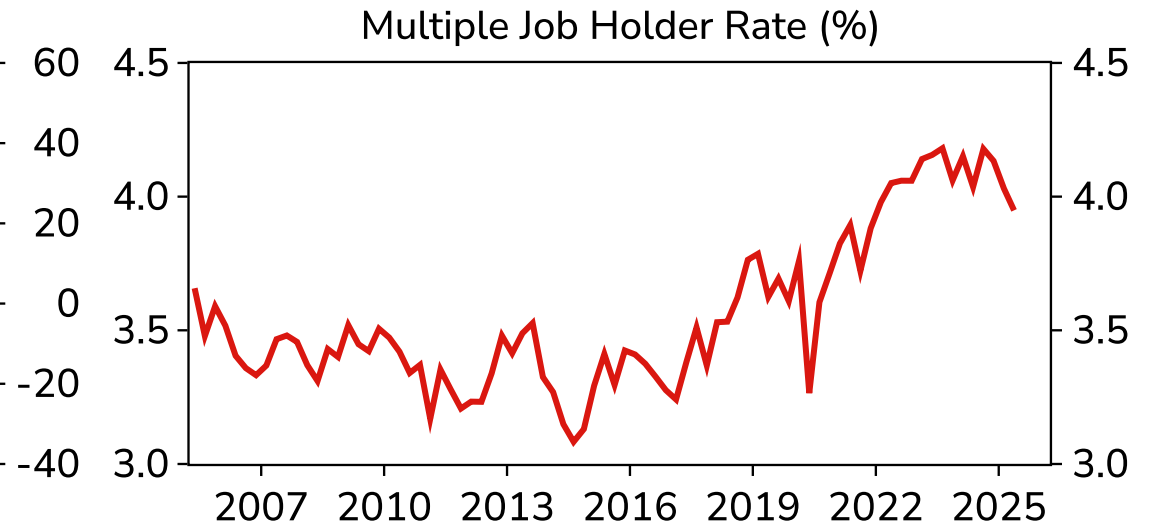
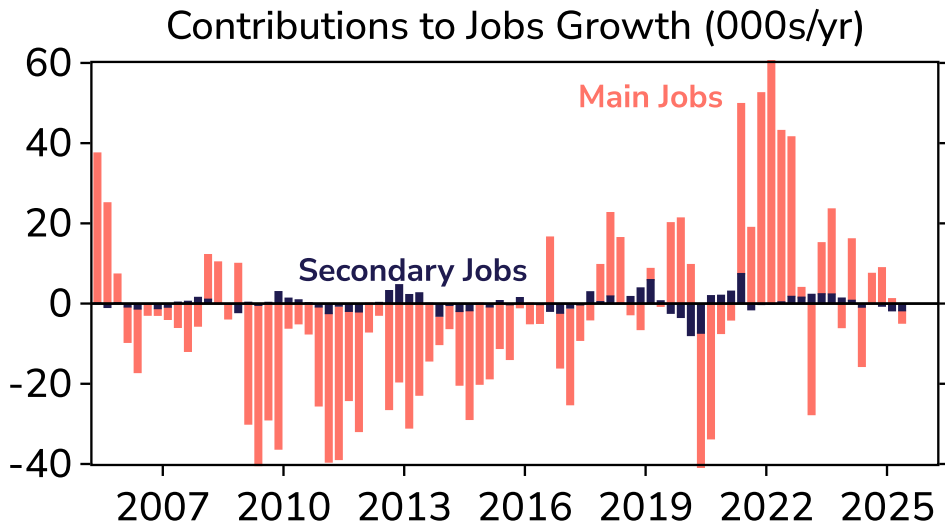
Health Care & Social Assistance



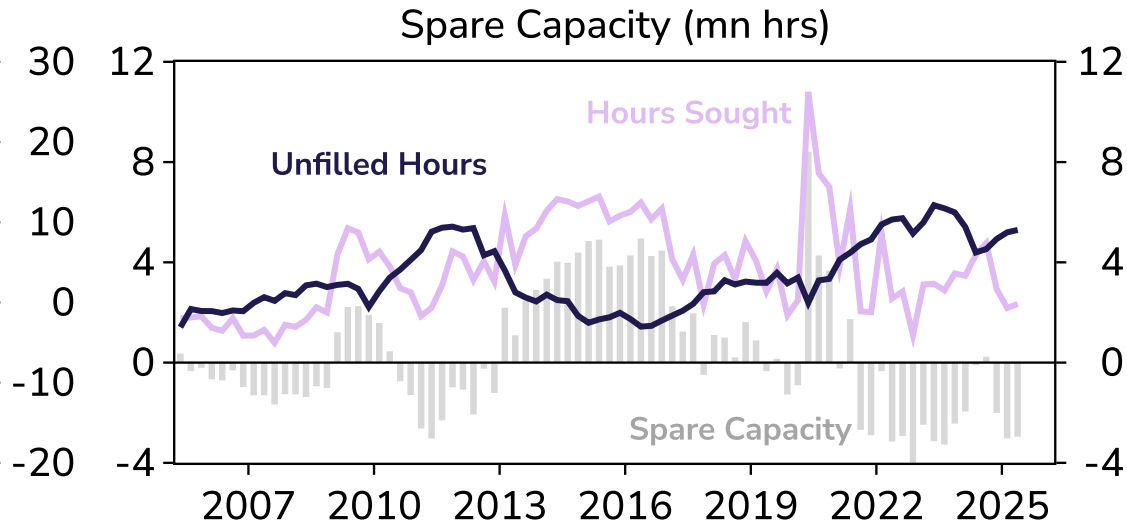
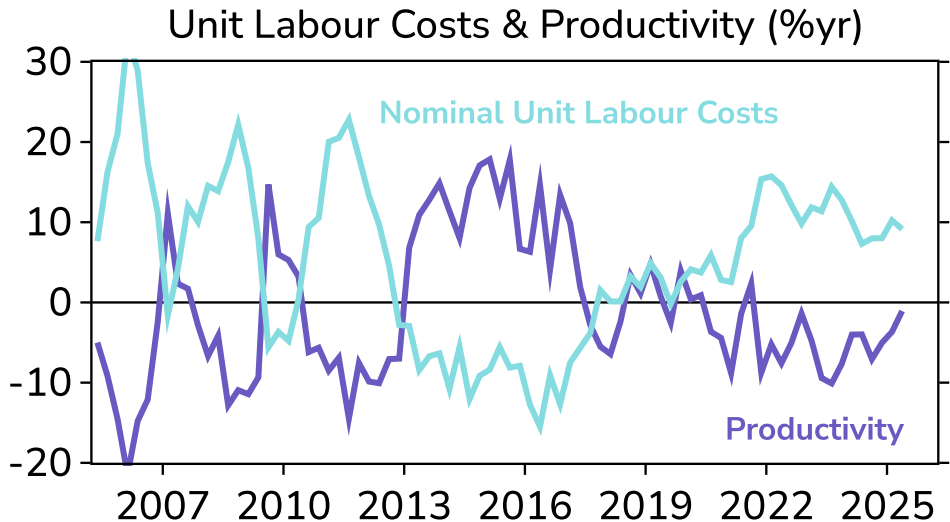
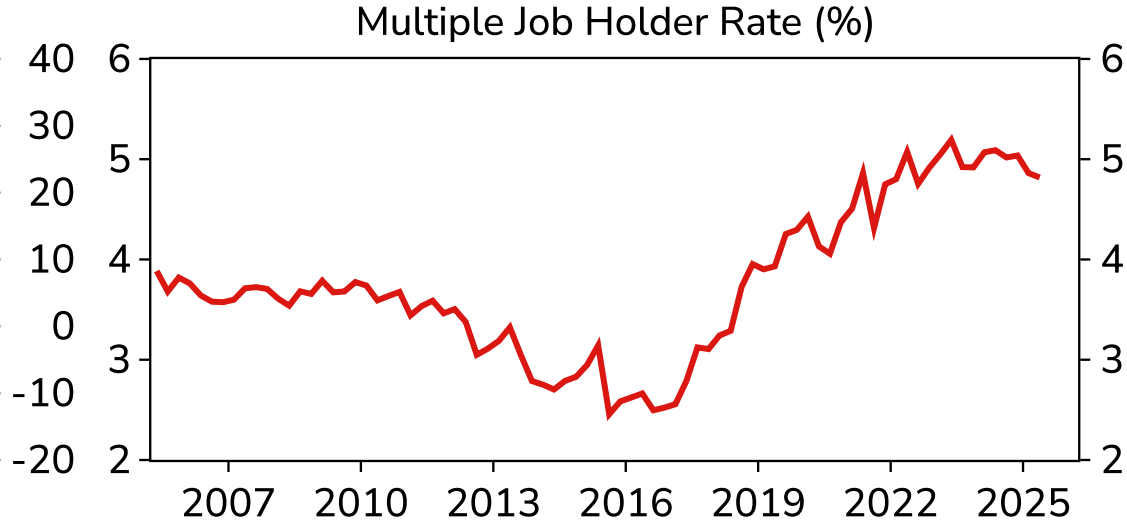
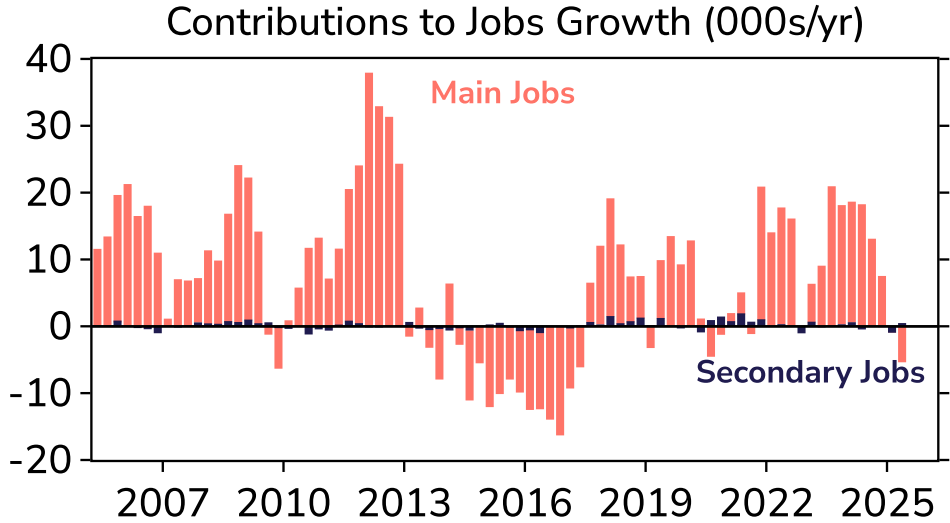
Information Media & Telecommunications



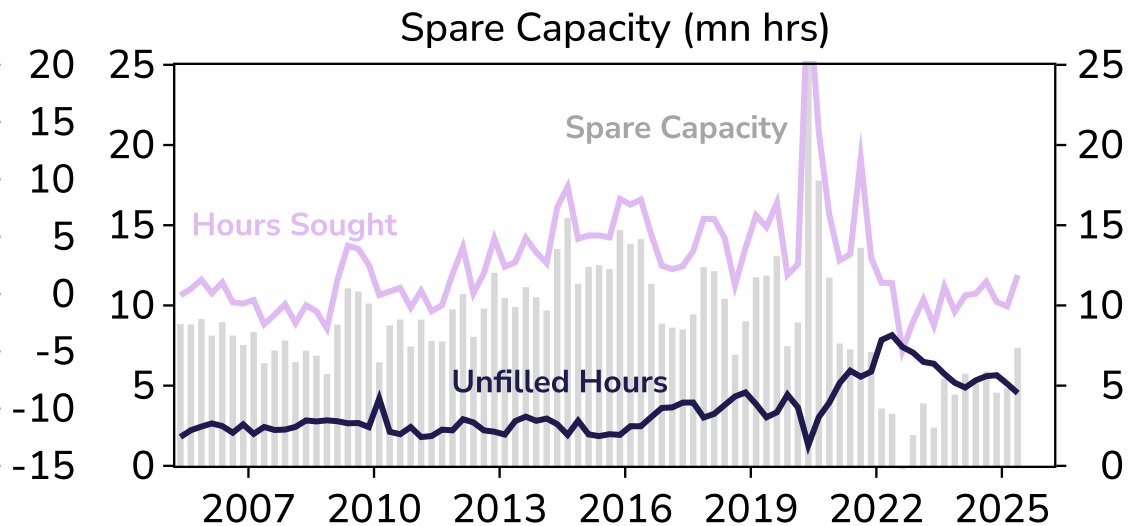
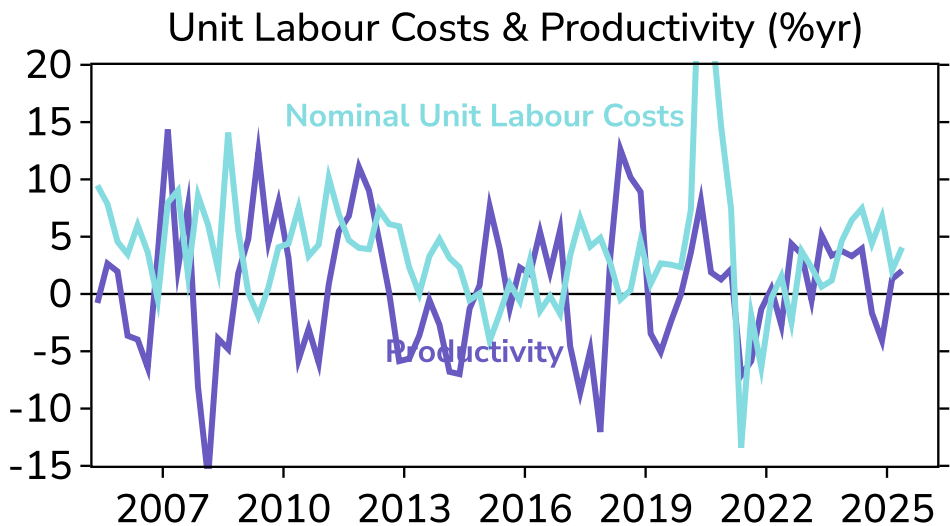
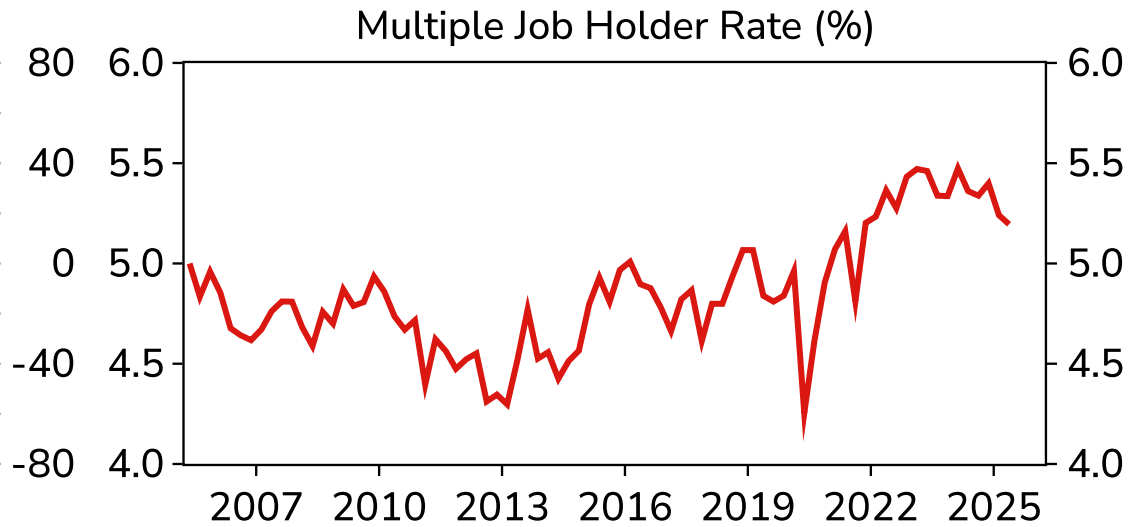
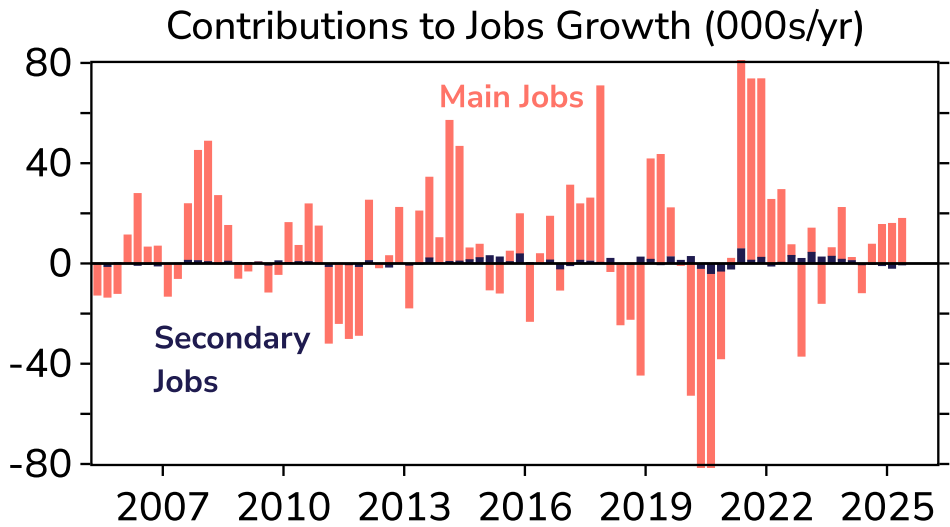
Manufacturing



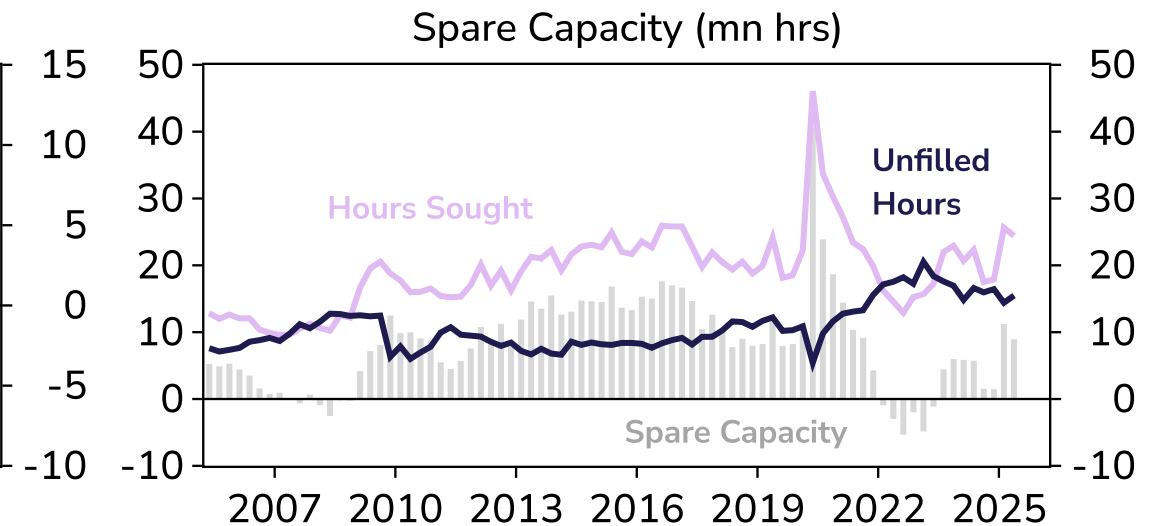
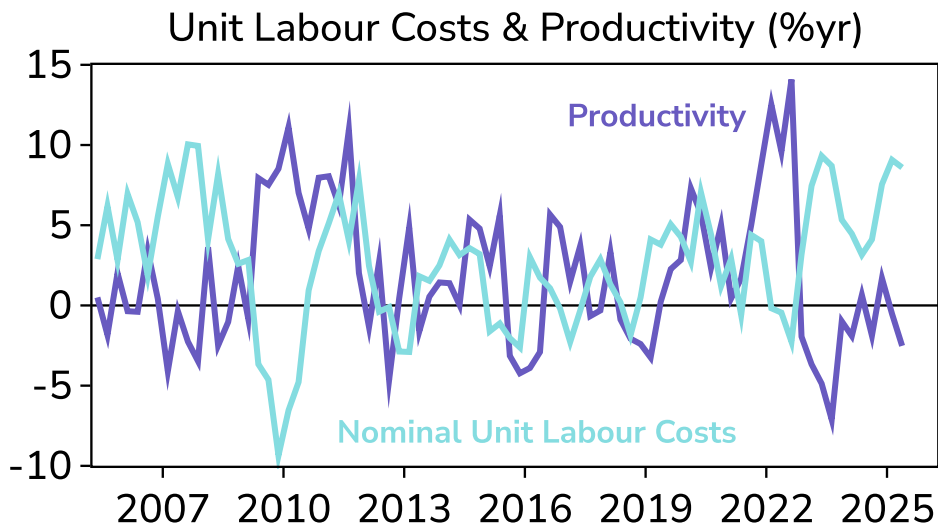
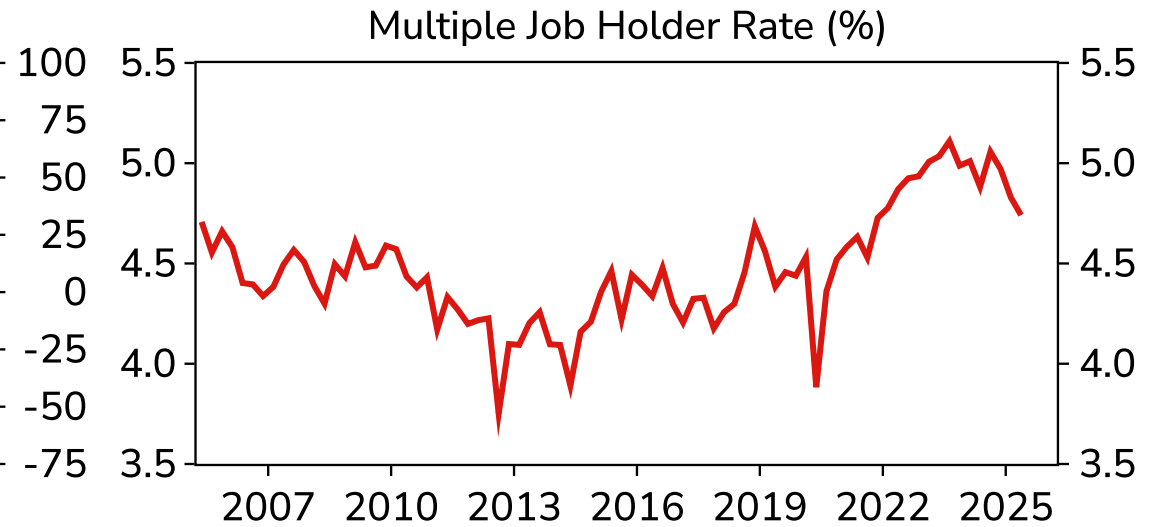
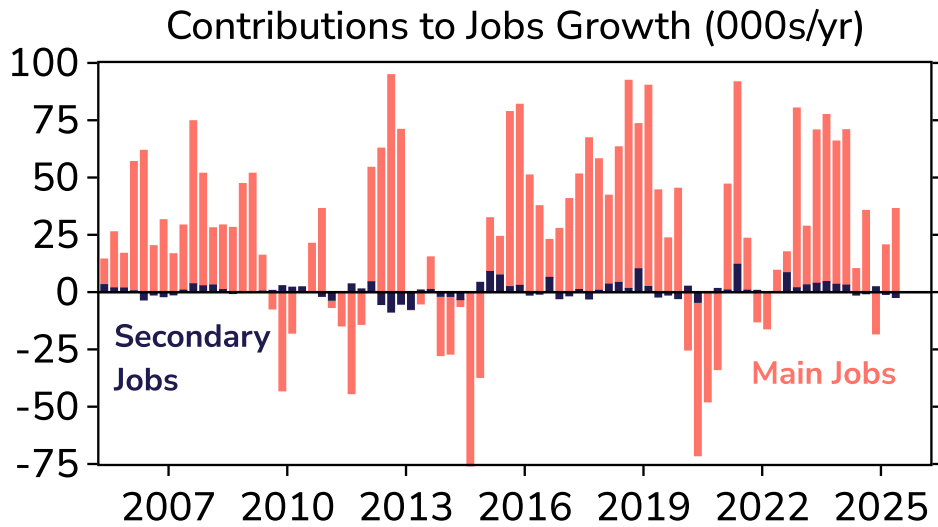
Mining



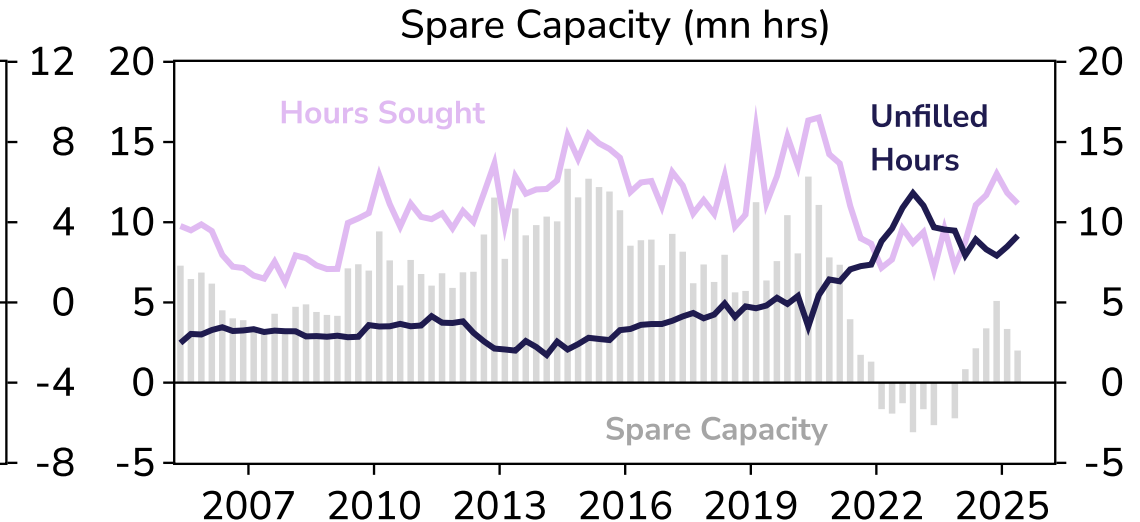
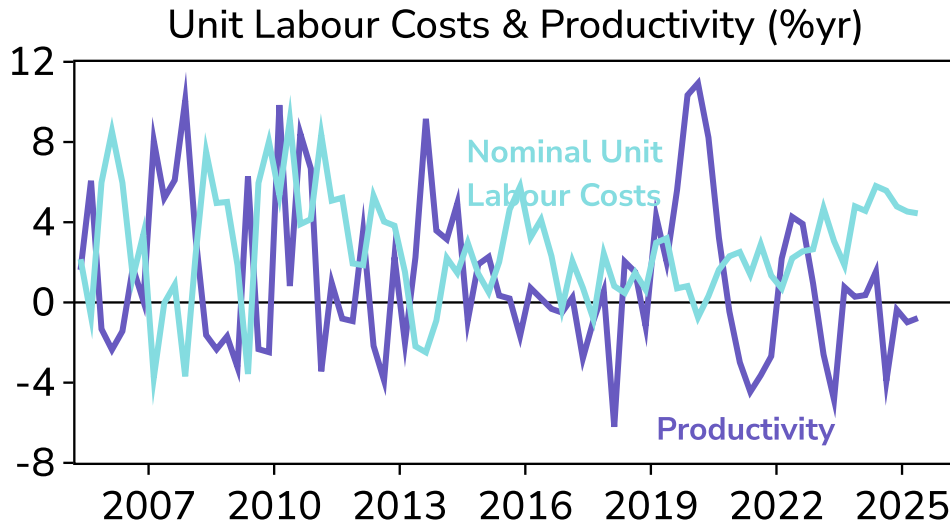
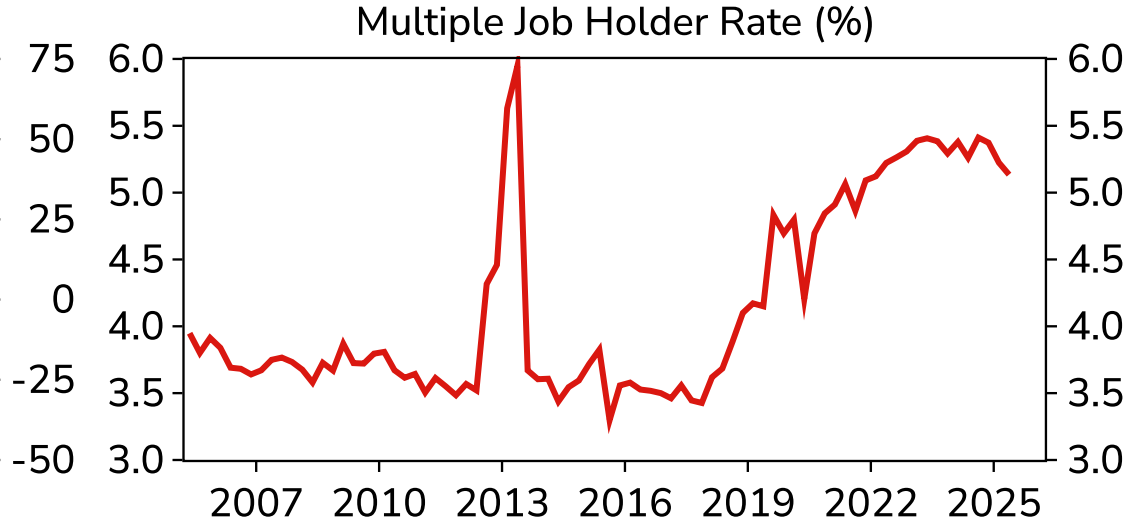
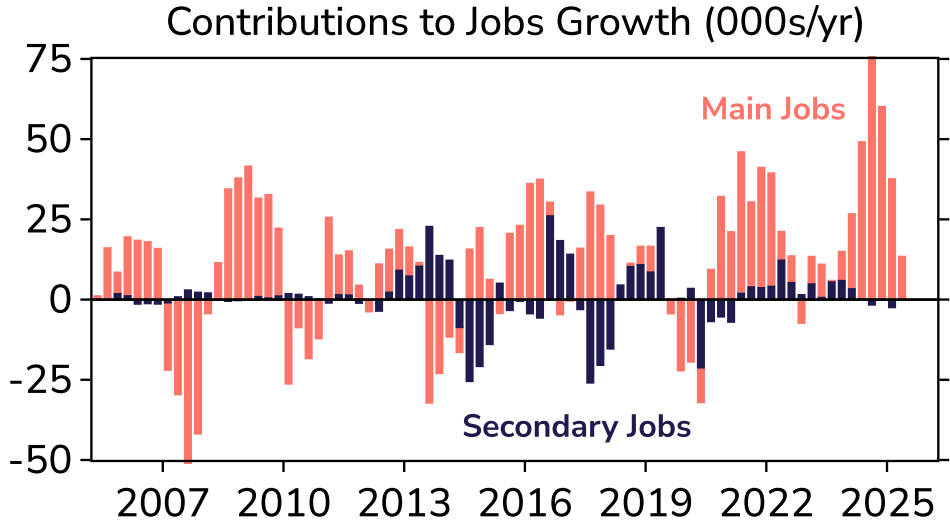
Other Services



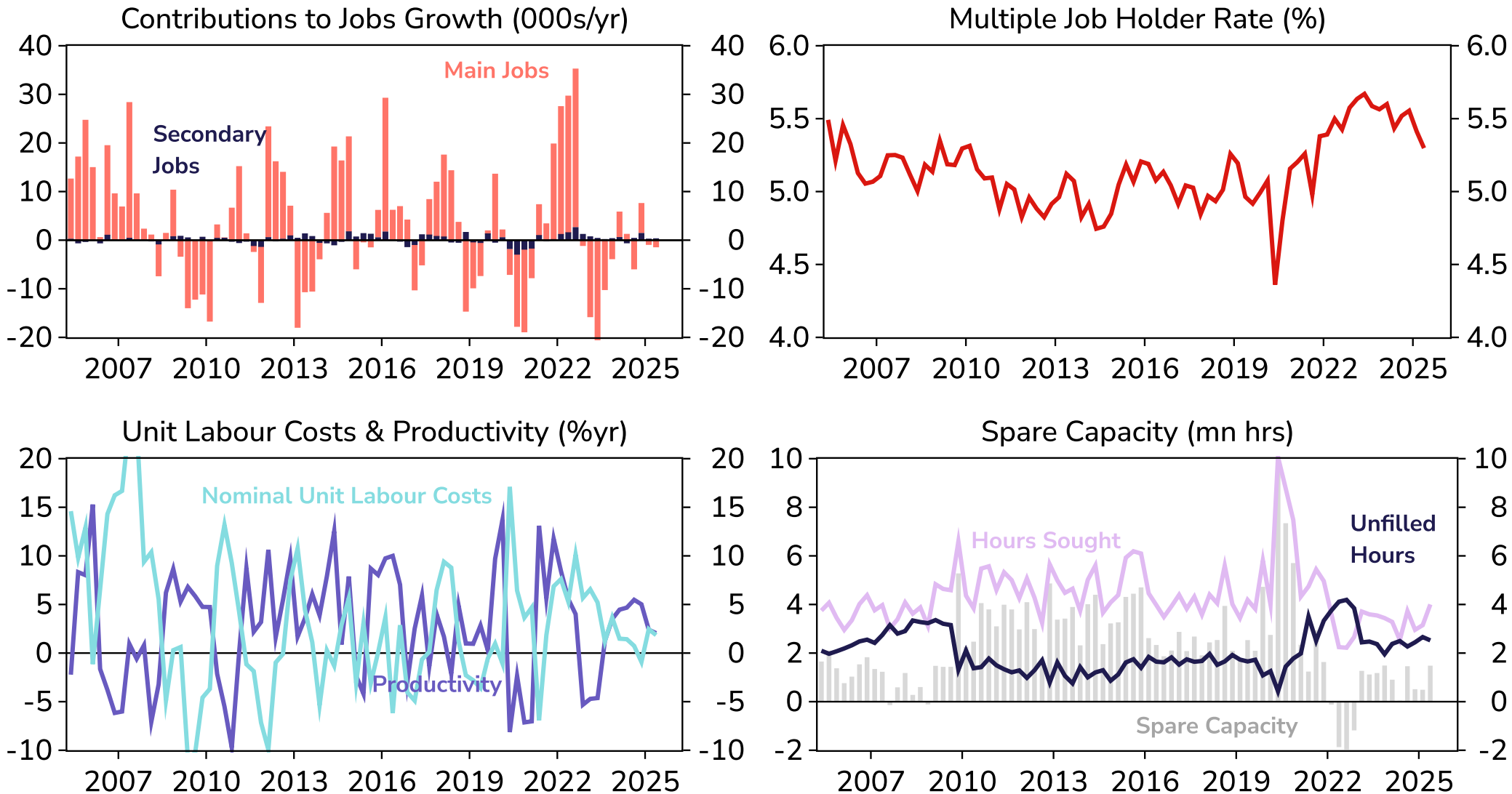
Professional, Scientific & Technical Services



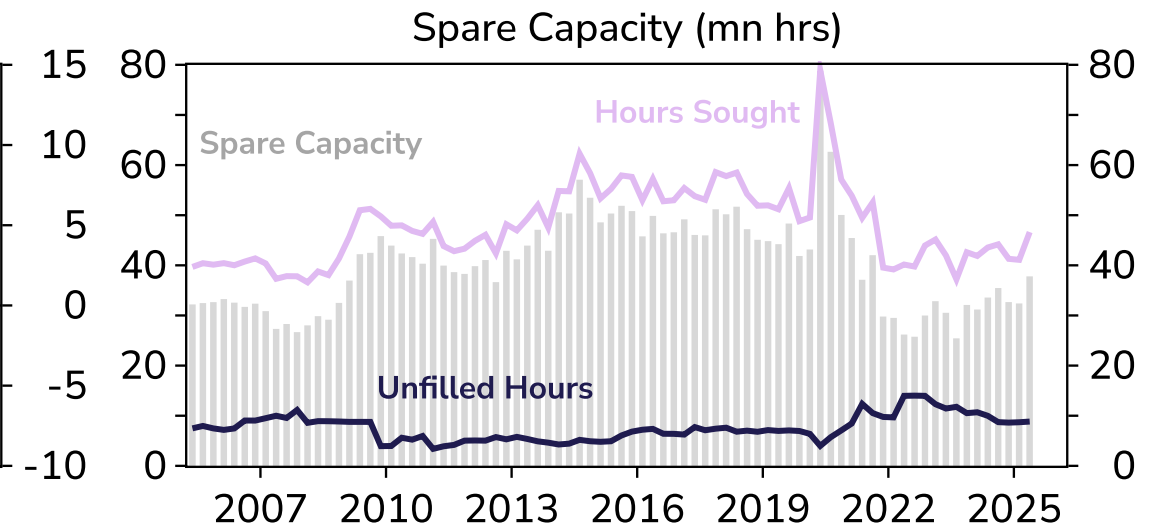
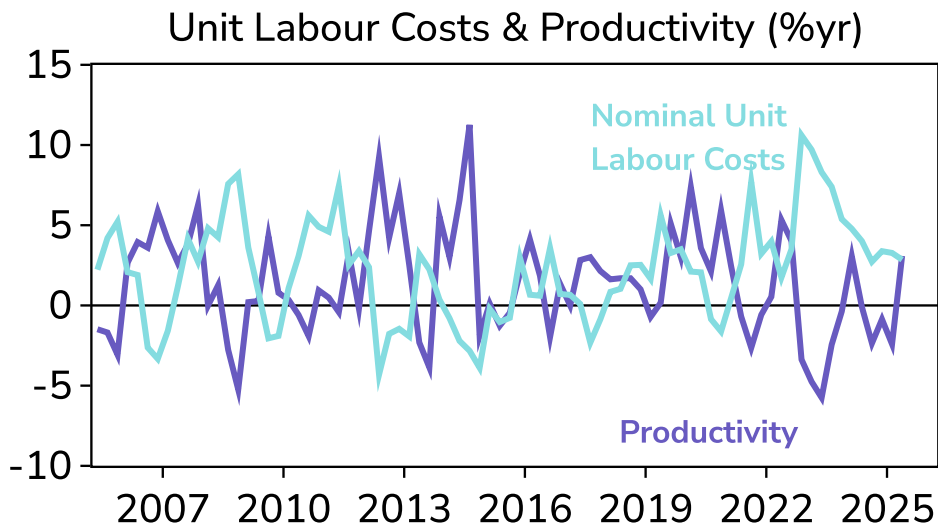
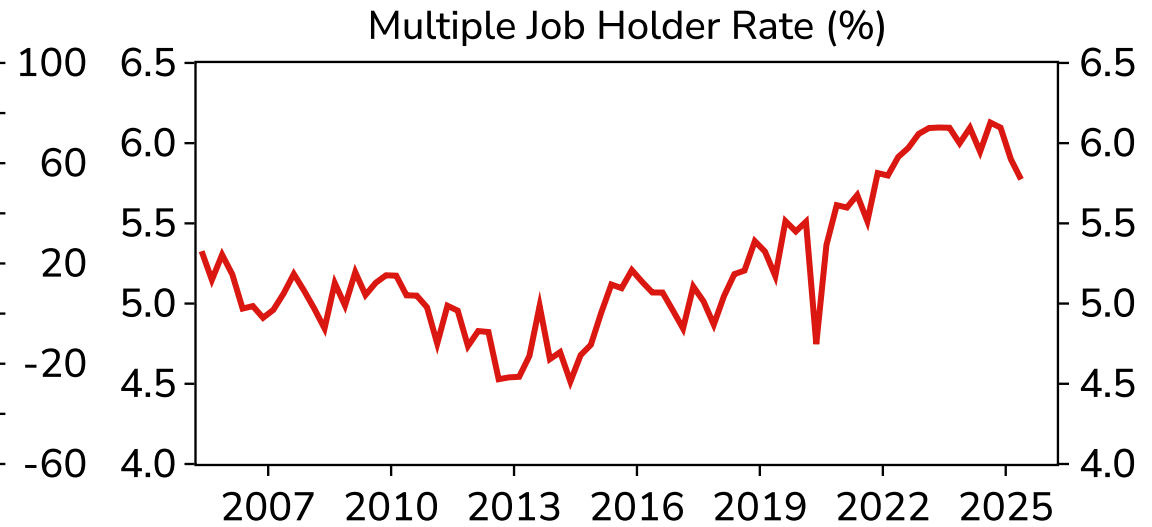
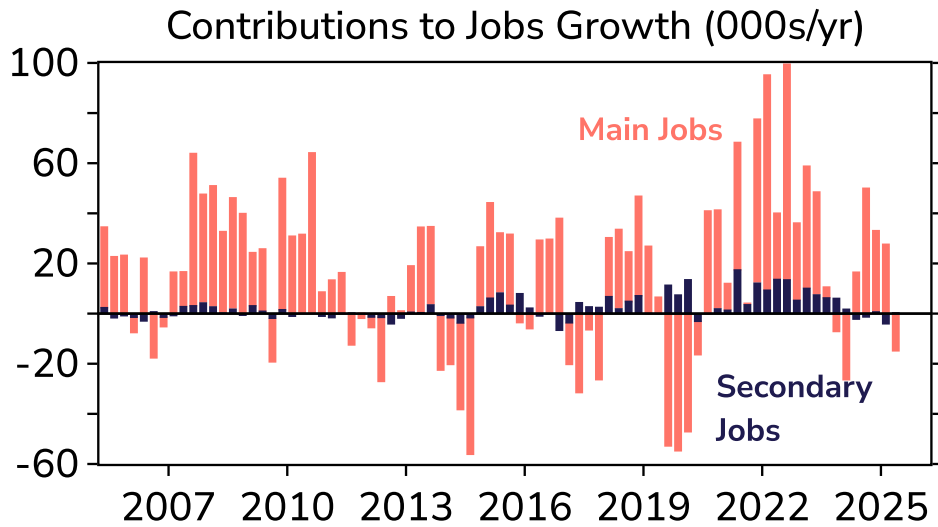
Public Administration & Safety



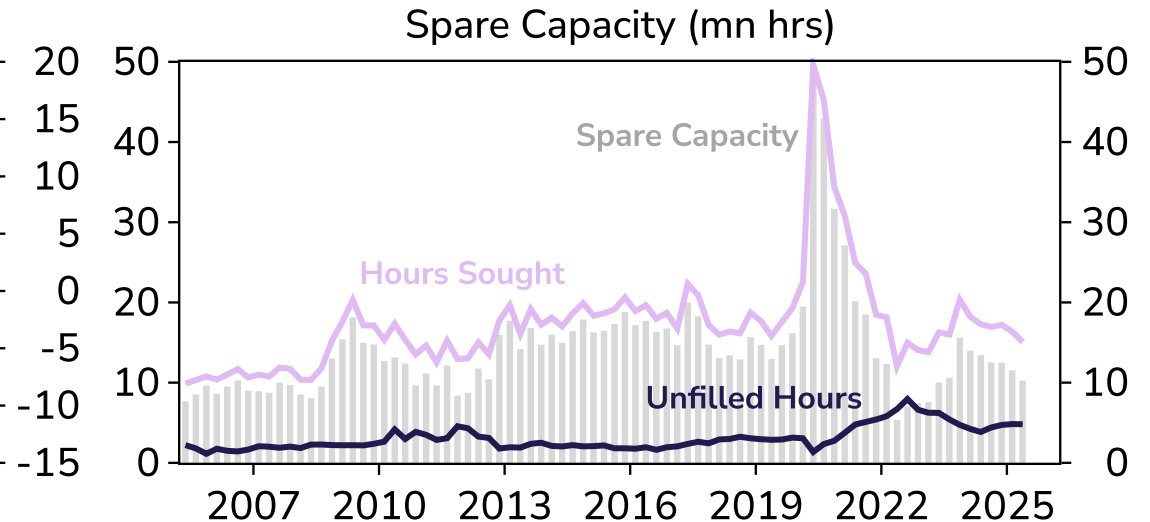
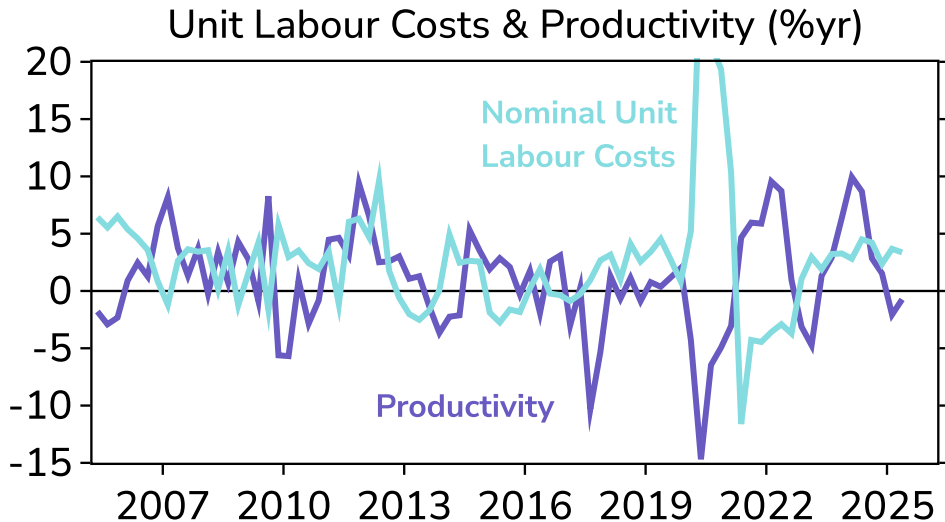
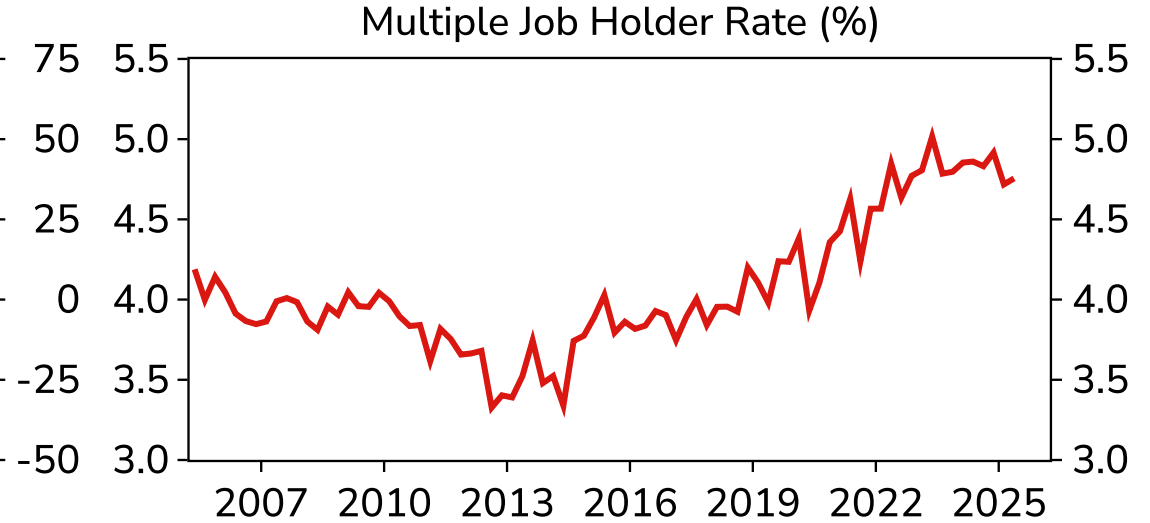
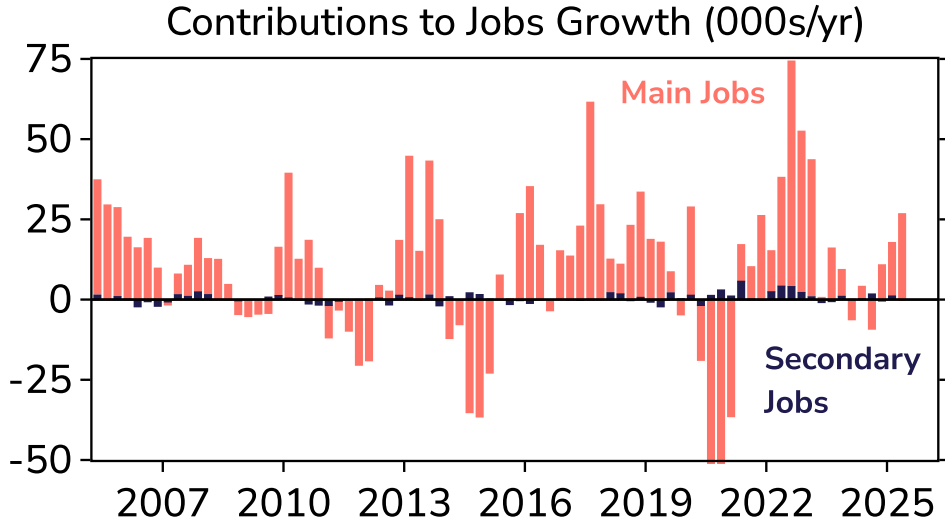
Rental, Hiring & Real Estate Services



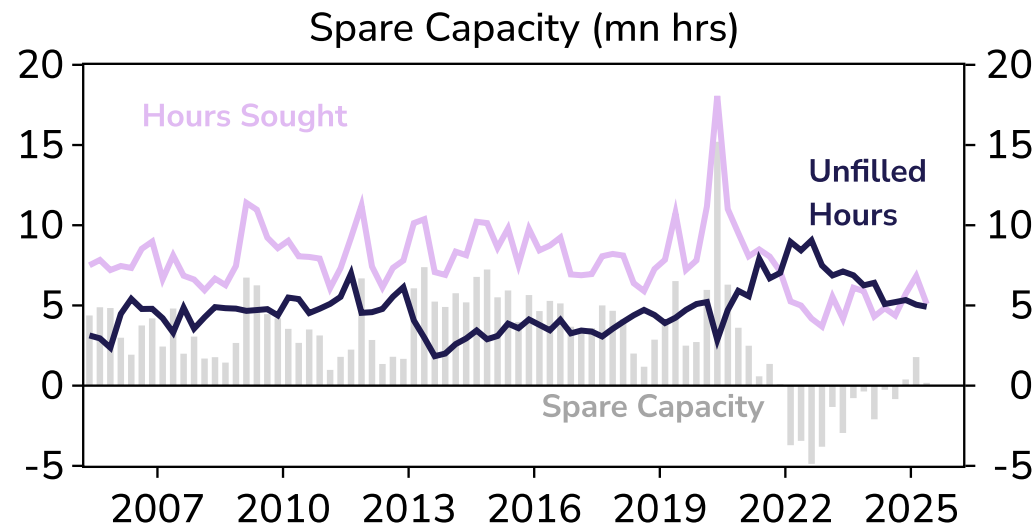
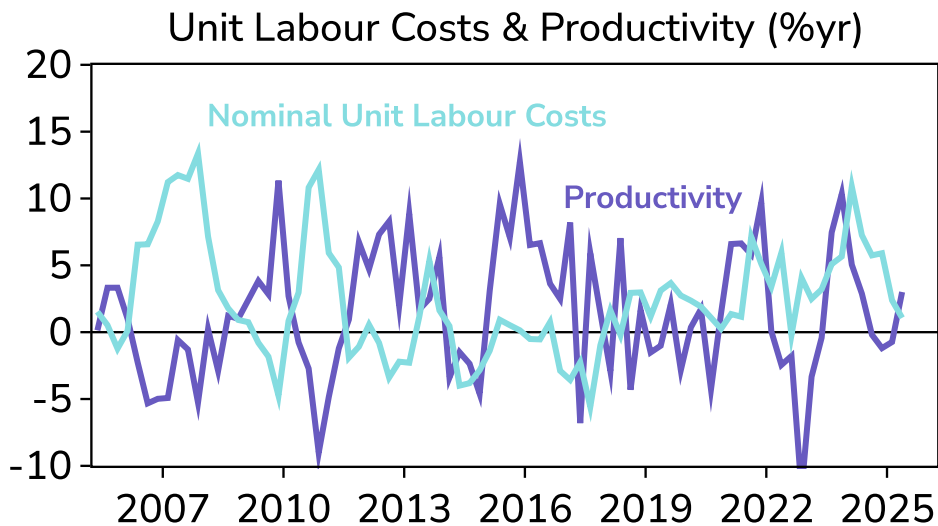
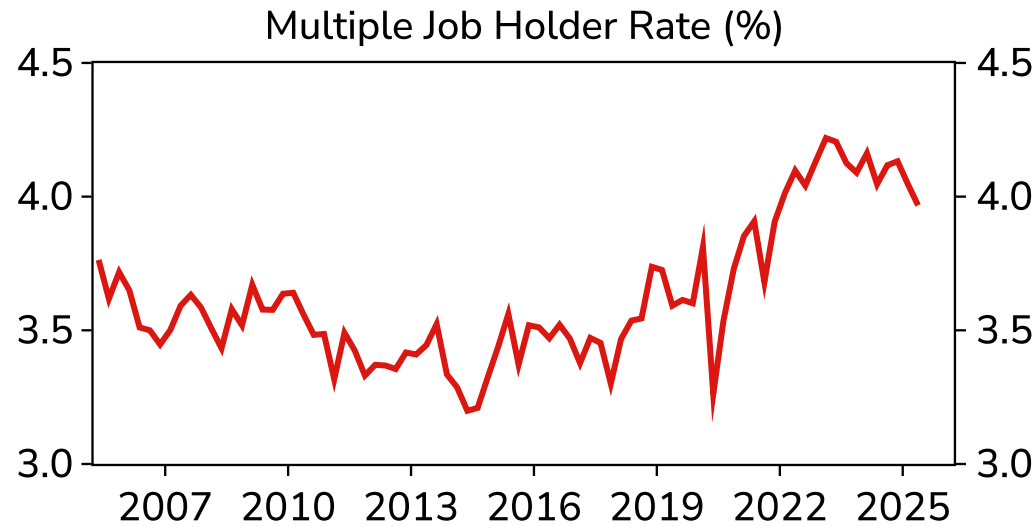
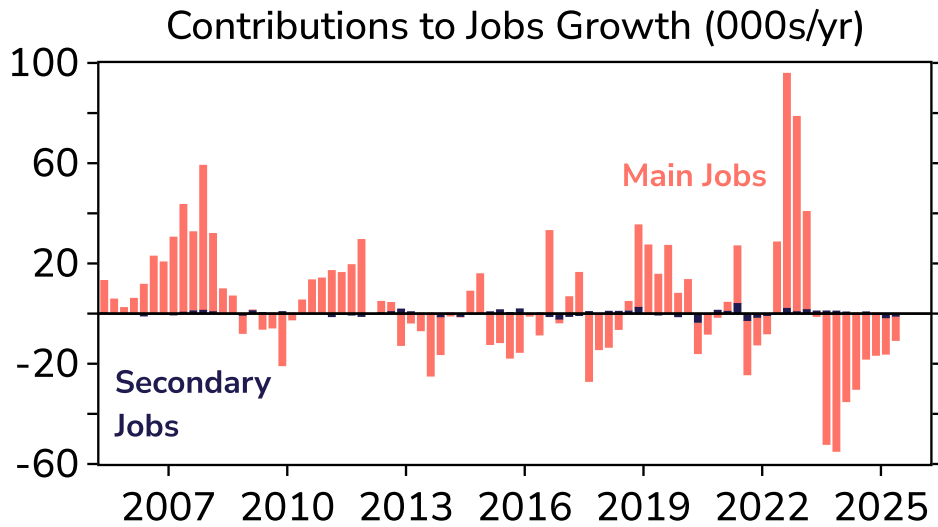
Retail Trade



Transport, Postal & Warehousing



Wholesale Trade



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