

# Economic Calendar



## January 2026

MON	TUE	WED	THU	FRI
			1	2
			<b>GLOBAL</b> New Years Day	<b>AUSTRALIA</b> Cotality Dwelling Prices Dec exp 0.6% prev 1.0% (12:01am) <b>EURO ZONE</b> M3 Money Supply Nov prev 2.8% (8:00pm) <b>UNITED STATES</b> Construction Spending Nov (2:00am) <b>GLOBAL</b> S&P Global Manufacturing PMI Dec (F)
5	6	7	8	9
<b>CHINA</b> Caixin Services PMI Dec prev 52.1 (12:45pm) <b>EURO ZONE</b> Sentix Investor Confidence Jan prev -6.2 (8:30pm) <b>UNITED KINGDOM</b> Net Mortgage Lending Nov prev £4.3bn (8:30pm) <b>UNITED STATES</b> ISM Mfg Dec prev 48.2 (2:00am)	<b>GLOBAL</b> S&P Global Services PMI Dec (F)	<b>AUSTRALIA</b> Dwelling Approvals Nov exp -7.0% prev -6.4% (11:30am) CPI Nov (11:30am) Headline m/m exp 0.4% prev 0.0% Headline y/y exp 3.8% prev 3.8% <b>CHINA</b> Foreign Reserves Dec prev US\$3346.3bn <b>EURO ZONE</b> CPI Dec y/y prev 2.2% (9:00pm) <b>UNITED STATES</b> ADP Employment Change Dec prev -32k (12:15am) ISM Services Dec prev 52.6 (2:00am) JOLTS Job Openings Nov prev 7670k (2:00am)	<b>AUSTRALIA</b> Goods Trade Balance Nov exp \$3.7bn prev \$4.4bn (11:30am) <b>EURO ZONE</b> Ger. Factory Orders Nov 1.5% (6:00pm) Economic Confidence Dec prev 97 (9:00pm) PPI Nov y/y prev -0.5% (9:00pm) Unemployment Rate Nov prev 6.4% (9:00pm) <b>UNITED STATES</b> Nonfarm Productivity Q3 (P) prev 3.3% NY Fed Inflation Expectations Dec y/y prev 3.2% (3:00am) Consumer Credit Nov prev \$9.2bn (7:00am)	<b>CHINA</b> New Loans Dec ytd prev CNY33390bn (Jan 9-14) M2 Money Supply Dec y/y prev 8.0% (Jan 9-14) <b>EURO ZONE</b> Ger. Industrial Production Nov prev 1.8% (6:00pm) Retail Sales Nov prev 0.0% (9:00pm) <b>JAPAN</b> Household Spending Nov y/y prev -3.0% (10:30am) <b>UNITED STATES</b> Employment Report Dec (12:30am) Nonfarm Payrolls Change prev 64k Unemployment Rate prev 4.6% Average Hourly Earnings prev 0.1%

Times are AEDT. All data forecasts are m/m or q/q and seasonally adjusted unless otherwise specified. Forecasts for Australian data are Westpac forecasts and for other countries are Bloomberg consensus forecasts as at the time of publication. Westpac forecasts are subject to change in subsequent publications. (P) refers to preliminary or first estimate; (S) refers to second estimate; (F) refers to final estimate. \* The US data release schedule is being updated following the shutdown's end. Releases may be incomplete and the schedule updated at short notice for a number of weeks.

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<b>12</b> <b>AUSTRALIA</b> ANZ-Indeed Job Ads Dec prev -0.8% (11:30am) Household Spending Nov (11:30am) m/m exp 0.7% prev 0.3% y/y exp 5.6% prev 5.6%	<b>13</b> <b>AUSTRALIA</b> Westpac-MI Consumer Sentiment Jan prev 94.5 (10:30am) <b>JAPAN</b> Current Account Nov prev ¥2833.5bn (10:50am) <b>UNITED STATES</b> NFIB Small Business Optimism Dec prev 99.0 (10:00pm) CPI Dec y/y prev 2.7% (12:30am) Fedspeak – Musalem (2:00am)	<b>14</b> <b>AUSTRALIA</b> Job Vacancies Q4 exp -3.5% prev -2.7% (11:30am) <b>CHINA</b> Trade Balance Dec prev US\$111.7bn <b>NEW ZEALAND</b> Employment Indicator Nov prev 0.0% (8:45am) Building Permits Nov prev -0.9% (8:45am) <b>UNITED STATES</b> PPI Nov (12:30am) Existing Home Sales Dec (2:00am) Fedspeak – Williams (6:00am)	<b>15</b> <b>AUSTRALIA</b> Consumer Inflation Expectations Jan y/y prev 4.7% (11:00am) <b>EURO ZONE</b> Industrial Production Nov prev 0.8% (9:00pm) Trade Balance Nov prev €14.0bn (9:00pm) <b>UNITED KINGDOM</b> Monthly GDP Nov prev -0.1% (6:00pm) <b>UNITED STATES</b> Import Price Index Nov (12:30am) NY Empire Manufacturing Jan prev -3.9 (12:30am) Retail Sales Dec (12:30am)	<b>16</b> <b>NEW ZEALAND</b> BusinessNZ Mfg PMI Dec prev 51.4 (8:30am) Selected Price Indices Dec (8:45am) <b>UNITED STATES</b> NAHB Housing Market Index Jan prev 39 (2:00am)
<b>19</b> <b>EURO ZONE</b> CPI Dec (F) (6:00pm) <b>JAPAN</b> Core Machinery Orders Nov prev 7.0% (10:50am) Industrial Production Nov (F) (3:30pm) <b>UNITED KINGDOM</b> Rightmove House Prices Jan prev -1.8% (11:01am) <b>UNITED STATES</b> Martin Luther King Jr. Day – Markets Closed	<b>20</b> <b>EURO ZONE</b> EU ZEW Expectations Jan prev 33.7 (9:00pm) <b>NEW ZEALAND</b> Performance Services Index Dec prev 46.9 (8:30am) <b>UNITED KINGDOM</b> ILO Unemployment Rate Nov prev 5.1% (6:00pm) Avg Weekly Earnings Nov y/y prev 4.7% (6:00pm)	<b>21</b> <b>UNITED KINGDOM</b> CPI Dec y/y prev 3.2% (6:00pm) <b>UNITED STATES</b> Housing Starts Dec (12:30am) Building Permits Dec (12:30am) Pending Home Sales Dec (2:00am)	<b>22</b> <b>AUSTRALIA</b> Labour Force Survey Dec (11:30am) Employment Chg exp 40k prev -21.3k Unemployment Rate exp 4.4% prev 4.3% Participation Rate exp 66.8% prev 66.7% <b>NEW ZEALAND</b> Net Migration Nov prev 2400 (8:45am) Retail Card Spending prev 1.2% (8:45am) <b>UNITED KINGDOM</b> Public Sector Borrowing Dec (6:00pm) <b>UNITED STATES</b> GDP Q3 (F) (12:30am)	<b>23</b> <b>JAPAN</b> BoJ Policy Decision prev 0.75% CPI Dec y/y prev 2.9% (10:30am) <b>NEW ZEALAND</b> CPI Q4 (8:45am) q/q prev 1.0% y/y prev 3.0% <b>UNITED KINGDOM</b> GfK Consumer Sentiment Jan prev -17 (11:01am) Retail Sales Dec (6:00pm) <b>GLOBAL</b> S&P Global PMIs Jan (P) Manufacturing Services

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# Economic Calendar



## January 2026

MON	TUE	WED	THU	FRI
26	27	28	29	30
<b>AUSTRALIA</b> Australia Day – Markets Closed <b>EURO ZONE</b> IFO Business Climate Survey Jan prev 87.6 (8:00pm)	<b>UNITED STATES</b> S&P CoreLogic CS House Prices Nov (1:00am)	<b>AUSTRALIA</b> CPI Q4 (11:30am) Headline q/q exp 0.6% prev 1.3% Headline y/y exp 3.6% prev 3.2% Trimmed Mean q/q exp 0.8% prev 1.0% Trimmed Mean y/y exp 3.2% prev 3.0% <b>NEW ZEALAND</b> Employment Indicator Dec (8:45am) <b>UNITED STATES</b> FOMC Policy Decision prev 3.625% (6:00am)	<b>AUSTRALIA</b> Trade Price Indices Q4 (11:30am) Export Prices prev –0.9% Import Prices prev –0.4% <b>EURO ZONE</b> M3 Money Supply Dec (8:00pm) <b>NEW ZEALAND</b> Trade Balance Dec prev –\$0.2bn (8:45am) ANZ Business Confidence Jan prev 73.6 (11:00am) <b>UNITED STATES</b> Nonfarm Productivity Q3 (F) (12:30am) Personal Income Dec prev 0.4% (12:30am) Personal Spending Dec prev 0.3% (12:30am) PCE Deflator Dec prev 0.3% (12:30am)	<b>AUSTRALIA</b> PPI Q4 prev 1.0% (11:30am) Private Sector Credit Dec prev 0.6% (11:30am) <b>EURO ZONE</b> GDP Q4 (P) prev 0.3% (9:00pm) Unemployment Rate Dec (9:00pm) <b>JAPAN</b> Tokyo CPI Jan (10:30am) Jobless Rate Dec (10:30am) Industrial Production Dec (10:50am) <b>NEW ZEALAND</b> ANZ Consumer Confidence Jan prev 101.5 (8:00am) <b>UNITED KINGDOM</b> Net Mortgage Lending Dec (8:30pm) <b>UNITED STATES</b> PPI Dec (12:30am) Chicago PMI Jan (1:45am)

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